

**Belgium-Brussels: Analysis of developments in EU capital flows in the global context — taking the view of the Capital Markets Union**

OJ S 2/2017 04/01/2017

Contract award notice

Services

**Legal Basis:**

Directive 2014/24/EU

**Section I: Contracting authority**

---

**I.1. Name and addresses**

Official name: European Commission, Directorate-General for Financial Stability, Financial Services and Capital Markets Union

Postal address: SPA2, 07/20

Town: Brussels

NUTS code: BE100 Arr. de Bruxelles-Capitale/Arr. Brussel-Hoofdstad

Postal code: 1049

Country: Belgium

E-mail: [ec-fisma-contracts@ec.europa.eu](mailto:ec-fisma-contracts@ec.europa.eu)

**Internet address(es):**

Main address: [http://ec.europa.eu/dgs/finance/index\\_en.htm](http://ec.europa.eu/dgs/finance/index_en.htm)

**I.4. Type of the contracting authority**

European institution/agency or international organisation

**I.5. Main activity**

General public services

**Section II: Object**

---

**II.1. Scope of the procurement****II.1.1. Title**

Analysis of developments in EU capital flows in the global context — taking the view of the Capital Markets Union.

Reference number: FISMA/2016/032/B.

**II.1.2. Main CPV code**

79311400 Economic research services

**II.1.3. Type of contract**

Services

**II.1.4. Short description**

The general objective of this service contract is to support the European Commission in its yearly examination of capital movements and the freedom of payments in support of the Economic and Financial Committee, as required by Article 134(2) of the Treaty on the Functioning of the European Union. More specifically, the contract should help the European Commission to prepare its yearly reports on developments in the field of capital movements regarding cross-border direct investment, portfolio investment and banking flows and stocks.

Additionally, in line with the current European Commission priorities, the Economic and Financial Affairs Council (ECOFIN) has called upon the Commission services to focus on identifying national barriers to the Capital Markets Union and on mapping policy actions in order to address them in the coming years. In this context, the study should underpin as well the work of a dedicated expert group.

#### **II.1.6. Information about lots**

This contract is divided into lots: no

#### **II.1.7. Total value of the procurement**

Value excluding VAT: 300 000,00 EUR

### **II.2. Description**

#### **II.2.2. Additional CPV code(s)**

79330000 Statistical services, 79311410 Economic impact assessment, 79100000 Legal services

#### **II.2.3. Place of performance**

NUTS code: 00 Other or Not Specified

Main site or place of performance: The tasks are to be performed at the premises designated by the contractor. A maximum of 3 coordination meetings and a conference will be held in Brussels with the contractor.

#### **II.2.4. Description of the procurement**

The tasks to be carried out are directly linked to the 2 main deliverables: a monitoring part and a special (analytical) topic. The section on the monitoring of capital flows should highlight the main trends in the most recent period from a backward-looking and forward-looking perspective and should elaborate a narrative on the main developments over the reporting period at the global level, at EU level, for different groups of Member States and in individual countries of specific interest. The special topic should contain a deeper analysis of a specific issue, presenting a literature survey on the topic, highlighting its policy relevance and potential implications, looking at cross-country differences across Member States or evaluating the possible effects on cross-border flows and financial integration.

#### **II.2.5. Award criteria**

Quality criterion - Name: Quality of the proposed methodology / Weighting: 60

Quality criterion - Name: Organisation of the work / Weighting: 20

Quality criterion - Name: Quality control measures / Weighting: 10

Quality criterion - Name: Policy relevance, creativity, novelty and added value of the proposal / Weighting: 10

Price - Weighting: 30

#### **II.2.11. Information about options**

Options: no

#### **II.2.13. Information about European Union funds**

The procurement is related to a project and/or programme financed by European Union funds: no

#### **II.2.14. Additional information**

### **Section IV: Procedure**

---

#### **IV.1. Description**

##### **IV.1.1. Type of procedure**

Open procedure

##### **IV.1.3. Information about a framework agreement or a dynamic purchasing system**

##### **IV.1.8. Information about the Government Procurement Agreement (GPA)**

The procurement is covered by the Government Procurement Agreement: yes

#### **IV.2. Administrative information**

##### **IV.2.1. Previous publication concerning this procedure**

Notice number in the OJ S: [2016/S 115-204057](#)

##### **IV.2.8. Information about termination of dynamic purchasing system**

##### **IV.2.9. Information about termination of call for competition in the form of a prior information notice**

### **Section V: Award of contract**

---

**Contract No:** FISMA/2016/032/B1/ST/OP

**Title:**

Analysis of developments in EU capital flows in the global context — taking the view of the Capital Markets Union

A contract/lot is awarded: yes

#### **V.2. Award of contract**

##### **V.2.1. Date of conclusion of the contract**

19/12/2016

##### **V.2.2. Information about tenders**

Number of tenders received: 2

Number of tenders received from SMEs: 2

The contract has been awarded to a group of economic operators: no

##### **V.2.3. Name and address of the contractor**

Official name: Bruegel AISBL

National registration number: 0867636096

Postal address: rue de la Charité 33

Town: Brussels

NUTS code: BE Belgique / België

Postal code: 1210

Country: Belgium

The contractor is an SME: yes

##### **V.2.4. Information on value of the contract/lot**

Initial estimated total value of the contract/lot: 300 000,00 EUR

Total value of the contract/lot: 283 020,00 EUR

##### **V.2.5. Information about subcontracting**

## Section VI: Complementary information

---

### VI.3. Additional information

The total maximum amount per contractual year is of 94 340 EUR; as the contract is automatically renewed 2 times, the total maximum amount payable under this contract is 283 020 EUR per 3 contractual years.

### VI.4. Procedures for review

#### VI.4.1. Review body

Official name: General Court of the Court of Justice of the European Union

Postal address: rue du Fort Niedergrünwald

Town: Luxembourg

Postal code: 2925

Country: Luxembourg

E-mail: [generalcourt.registry@curia.europa.eu](mailto:generalcourt.registry@curia.europa.eu)

Telephone: +352 4303-1

Fax: +352 4303-2100

Internet address: <http://curia.europa.eu/>

#### VI.4.3. Review procedure

Precise information on deadline(s) for review procedures:

Within 2 months of the notification to the plaintiff, or, in the absence thereof, of the day on which it came to the knowledge. A complaint to the European Ombudsman does not have as an effect either to suspend the time limit to launch an appeal or to open a new period for lodging appeals.

### VI.5. Date of dispatch of this notice

23/12/2016