

**France-Paris: Financial management consultancy services**  
**OJ S 8/2017 12/01/2017**  
**Contract award notice**  
**Services**

**Legal Basis:**

Directive 2014/24/EU

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**Section I: Contracting authority**

**I.1. Name and addresses**

Official name: CNAVPL

Postal address: 102 de Miromesnil

Town: Paris

NUTS code: FR France

Postal code: 75008

Country: France

E-mail: [marches.publics@cnavpl.fr](mailto:marches.publics@cnavpl.fr)

Telephone: +33 144950150

Fax: +33 145619137

**Internet address(es):**

Main address: <http://www.klekoon.com/?organisme=cnavpl>

Address of the buyer profile: <http://www.klekoon.com/?organisme=cnavpl>

**I.4. Type of the contracting authority**

Other type: Caisse de retraite

**I.5. Main activity**

Social protection

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**Section II: Object**

**II.1. Scope of the procurement**

**II.1.1. Title**

Conseil et assistance dans la gestion des actifs financiers.

**II.1.2. Main CPV code**

79412000 Financial management consultancy services

**II.1.3. Type of contract**

Services

**II.1.4. Short description**

1) Accompagnement sur les placements financiers (tranche ferme) 2) Formation (tranche ferme) 3) Accompagnement en cas de modification de la réglementation (tranche optionnelle) 4) Assistance dans la sélection de sociétés de gestion dans le cadre de la mise en place de fonds dédiés (tranche optionnelle).

**II.1.6. Information about lots**

This contract is divided into lots: no

### **II.1.7. Total value of the procurement**

Lowest offer: 84 000,00 EUR / Highest offer: 114 000,00 EUR taken into consideration

## **II.2. Description**

### **II.2.2. Additional CPV code(s)**

79412000 Financial management consultancy services

### **II.2.3. Place of performance**

NUTS code: FR101 Paris

### **II.2.4. Description of the procurement**

Conseil et assistance dans la gestion des actifs financiers.

### **II.2.5. Award criteria**

Quality criterion - Name: Connaissance des organismes de sécurité sociale des professions libérales et des règles qui s'y appliquent en matière de placements / Weighting: 20 %

Quality criterion - Name: Compétences et expériences en matière de gestion d'actifs / Weighting: 30 %

Quality criterion - Name: Méthodologie et l'organisation proposée pour réaliser la prestation ainsi que les délais de remise des documents, la méthode appliquée / Weighting: 20 %

Price - Weighting: 30 %

### **II.2.11. Information about options**

Options: no

### **II.2.13. Information about European Union funds**

The procurement is related to a project and/or programme financed by European Union funds: no

### **II.2.14. Additional information**

## **Section IV: Procedure**

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### **IV.1. Description**

#### **IV.1.1. Type of procedure**

Open procedure

#### **IV.1.3. Information about a framework agreement or a dynamic purchasing system**

#### **IV.1.6. Information about electronic auction**

An electronic auction has been used

#### **IV.1.8. Information about the Government Procurement Agreement (GPA)**

The procurement is covered by the Government Procurement Agreement: yes

### **IV.2. Administrative information**

#### **IV.2.8. Information about termination of dynamic purchasing system**

#### **IV.2.9. Information about termination of call for competition in the form of a prior information notice**

## **Section V: Award of contract**

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A contract/lot is awarded: yes

**V.2. Award of contract**

**V.2.1. Date of conclusion of the contract**

19/12/2016

**V.2.2. Information about tenders**

Number of tenders received: 7

The contract has been awarded to a group of economic operators: no

**V.2.3. Name and address of the contractor**

Official name: INSTI 7

Postal address: 27 rue Fortuny

Town: Paris

NUTS code: FR France

Postal code: 75017

Country: France

The contractor is an SME: no

**V.2.4. Information on value of the contract/lot**

Initial estimated total value of the contract/lot: 90 000,00 EUR

Lowest offer: 84 000,00 EUR / Highest offer: 114 000,00 EUR taken into consideration

**V.2.5. Information about subcontracting**

**Section VI: Complementary information**

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**VI.3. Additional information**

**VI.4. Procedures for review**

**VI.4.1. Review body**

Official name: Tribunal de grande instance de Paris

Postal address: boulevard du Palais

Town: Paris

Postal code: 75001

Country: France

**VI.5. Date of dispatch of this notice**

10/01/2017