

United Kingdom-Leicester: Banking and investment services

OJ S 9/2019 14/01/2019

Contract notice

Services

Legal Basis:

Directive 2014/24/EU

Section I: Contracting authority

I.1. Name and addresses

Official name: Leicestershire Partnership NHS Trust

Postal address: Leicestershire Partnership NHS Trust, Room 170 Penn Lloyd Building, County Hall

Town: Leicester

NUTS code: UK United Kingdom

Postal code: LE3 8TB

Country: United Kingdom

Contact person: Miss Sarah Holliehead

E-mail: sarah.holliehead@leicspart.nhs.uk

Telephone: +44 7775005496

Internet address(es):Main address: <http://www.leicspart.nhs.uk/>Address of the buyer profile: <http://www.leicspart.nhs.uk/>**I.2. Information about joint procurement**

The contract is awarded by a central purchasing body

I.3. CommunicationThe procurement documents are available for unrestricted and full direct access, free of charge, at: <https://procontract.due-north.com/>

Additional information can be obtained from the abovementioned address

Tenders or requests to participate must be submitted electronically via: <https://procontract.due-north.com/>**I.4. Type of the contracting authority**

Body governed by public law

I.5. Main activity

Health

Section II: Object

II.1. Scope of the procurement**II.1.1. Title**

Charitable Funds Investment Manager

Reference number: DN386507

II.1.2. Main CPV code

66100000 Banking and investment services

II.1.3. Type of contract

Services

II.1.4. Short description

LPT holds Charitable Funds to the value of 1 700 000 GBP, and seeks an Investment manager who will advise on the best route for investment to maximise returns, within an agreed scope and range of investment opportunities, and who will action and manage those investments on behalf of the Trust.

II.1.5. Estimated total value

II.1.6. Information about lots

This contract is divided into lots: no

II.2. Description

II.2.3. Place of performance

NUTS code: UK United Kingdom

II.2.4. Description of the procurement

LPT holds Charitable Funds to the value of 1 700 000 GBP, and seeks an Investment manager who will advise on the best route for investment to maximise returns, within an agreed scope and range of investment opportunities, and who will action and manage those investments on behalf of the Trust.

II.2.5. Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

II.2.6. Estimated value

II.2.7. Duration of the contract, framework agreement or dynamic purchasing system

Start: 01/07/2019 End: 30/06/2022

This contract is subject to renewal: yes

Description of renewals:

2 x 12-month extension periods.

II.2.10. Information about variants

Variants will be accepted: no

II.2.11. Information about options

Options: no

II.2.13. Information about European Union funds

The procurement is related to a project and/or programme financed by European Union funds:
no

II.2.14. Additional information

Section IV: Procedure

IV.1. Description

IV.1.1. Type of procedure

Open procedure

IV.1.3. Information about a framework agreement or a dynamic purchasing system

IV.1.8. Information about the Government Procurement Agreement (GPA)

The procurement is covered by the Government Procurement Agreement: yes

IV.2. Administrative information

IV.2.2. Time limit for receipt of tenders or requests to participate

Date: 11/02/2019 Local time: 12:00

IV.2.3. Estimated date of dispatch of invitations to tender or to participate to selected candidates

IV.2.4. Languages in which tenders or requests to participate may be submitted

English

IV.2.7. Conditions for opening of tenders

Date: 11/02/2019 Local time: 12:00

Place:

Submissions to be received via portal, reference number DN386507.

Information about authorised persons and opening procedure: Contracts compliance manager.

Section VI: Complementary information

VI.1. Information about recurrence

This is a recurrent procurement: no

VI.3. Additional information

VI.4. Procedures for review

VI.4.1. Review body

Official name: Leicestershire Partnership NHS Trust

Town: Leicester

Country: United Kingdom

VI.5. Date of dispatch of this notice

10/01/2019