

**United Kingdom-Solihull: Insurance services**  
**OJ S 15/2019 22/01/2019**  
**Contract notice**  
**Services**

**Legal Basis:**

Directive 2014/24/EU

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**Section I: Contracting authority**

**I.1. Name and addresses**

Official name: Solihull Metropolitan Borough Council

Town: Solihull

NUTS code: UKG32 Solihull

Postal code: B91 3QB

Country: United Kingdom

Contact person: Corporate Procurement Service

E-mail: [Procurementteam@solihull.gov.uk](mailto:Procurementteam@solihull.gov.uk)

**Internet address(es):**

Main address: [www.solihull.gov.uk](http://www.solihull.gov.uk)

Address of the buyer profile: [www.csw-jets.co.uk](http://www.csw-jets.co.uk)

**I.1. Name and addresses**

Official name: Solihull Community Housing

Town: Solihull

NUTS code: UKG32 Solihull

Postal code: B91 3QY

Country: United Kingdom

Contact person: Corporate Procurement Service

E-mail: [Procurementteam@solihull.gov.uk](mailto:Procurementteam@solihull.gov.uk)

**Internet address(es):**

Main address: [www.solihull.gov.uk](http://www.solihull.gov.uk)

Address of the buyer profile: [www.csw-jets.co.uk](http://www.csw-jets.co.uk)

**I.2. Information about joint procurement**

The contract involves joint procurement

In the case of joint procurement involving different countries, state applicable national procurement law:

N/A.

**I.3. Communication**

The procurement documents are available for unrestricted and full direct access, free of charge, at: [www.csw-jets.co.uk](http://www.csw-jets.co.uk)

Additional information can be obtained from the abovementioned address

Tenders or requests to participate must be submitted to the abovementioned address

**I.4. Type of the contracting authority**

Regional or local authority

**I.5.**

## **Main activity**

General public services

## **Section II: Object**

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### **II.1. Scope of the procurement**

#### **II.1.1. Title**

Insurance Services Excluding Insurance Broker Services

#### **II.1.2. Main CPV code**

66510000 Insurance services

#### **II.1.3. Type of contract**

Services

#### **II.1.4. Short description**

Insurance services excluding insurance broker services for both Solihull Metropolitan Borough Council and Solihull Community Housing:

- lot 1: property combined including property damage, contract works, money, computers, business interruption, all risks and fidelity,
- lot 2: commercial and industrial property,
- lot 3: group personal accident, business travel and school trips insurance,
- lot 4: engineering insurance and inspection.

#### **II.1.5. Estimated total value**

#### **II.1.6. Information about lots**

This contract is divided into lots: yes  
Tenders may be submitted for all lots

### **II.2. Description**

#### **II.2.1. Title**

Property Combined Including Property Damage, Contract Works, Money, Computers, Business Interruption, All Risks, Fidelity  
Lot No: 1

#### **II.2.2. Additional CPV code(s)**

66510000 Insurance services, 66513200 Contractor's all-risk insurance services, 66515000 Damage or loss insurance services, 66515100 Fire insurance services, 66515300 Weather and financial loss insurance services

#### **II.2.3. Place of performance**

NUTS code: UKG32 Solihull

#### **II.2.4. Description of the procurement**

Property combined.

#### **II.2.5. Award criteria**

Price is not the only award criterion and all criteria are stated only in the procurement documents

#### **II.2.6. Estimated value**

**II.2.7. Duration of the contract, framework agreement or dynamic purchasing system**

Start: 01/04/2019 End: 31/03/2023

This contract is subject to renewal: yes

Description of renewals:

Extension options of either 2 years or 4 years.

**II.2.10. Information about variants**

Variants will be accepted: no

**II.2.11. Information about options**

Options: no

**II.2.13. Information about European Union funds**

The procurement is related to a project and/or programme financed by European Union funds:

no

**II.2.14. Additional information**

**II.2. Description**

**II.2.1. Title**

Commercial and Industrial Property

Lot No: 2

**II.2.2. Additional CPV code(s)**

66510000 Insurance services, 66515200 Property insurance services

**II.2.3. Place of performance**

NUTS code: UKG32 Solihull

**II.2.4. Description of the procurement**

Commercial and industrial property.

**II.2.5. Award criteria**

Price is not the only award criterion and all criteria are stated only in the procurement documents

**II.2.6. Estimated value**

**II.2.7. Duration of the contract, framework agreement or dynamic purchasing system**

Start: 01/04/2019 End: 31/03/2023

This contract is subject to renewal: yes

Description of renewals:

Extension options of either 2 years or 4 years.

**II.2.10. Information about variants**

Variants will be accepted: no

**II.2.11. Information about options**

Options: no

**II.2.13. Information about European Union funds**

The procurement is related to a project and/or programme financed by European Union funds:

no

**II.2.14. Additional information**

## **II.2. Description**

### **II.2.1. Title**

Group Personal Accident, Business Travel and School Trips Insurance  
Lot No: 3

### **II.2.2. Additional CPV code(s)**

66510000 Insurance services, 66512000 Accident and health insurance services, 66512220  
Medical insurance services

### **II.2.3. Place of performance**

NUTS code: UKG32 Solihull

### **II.2.4. Description of the procurement**

Group PA, travel and school trips.

### **II.2.5. Award criteria**

Price is not the only award criterion and all criteria are stated only in the procurement documents

### **II.2.6. Estimated value**

### **II.2.7. Duration of the contract, framework agreement or dynamic purchasing system**

Start: 01/04/2019 End: 31/03/2023

This contract is subject to renewal: yes

Description of renewals:

Extension options of either 2 years or 4 years.

### **II.2.10. Information about variants**

Variants will be accepted: no

### **II.2.11. Information about options**

Options: no

### **II.2.13. Information about European Union funds**

The procurement is related to a project and/or programme financed by European Union funds:  
no

### **II.2.14. Additional information**

## **II.2. Description**

### **II.2.1. Title**

Engineering Insurance and Inspection  
Lot No: 4

### **II.2.2. Additional CPV code(s)**

66510000 Insurance services, 66519200 Engineering insurance services

### **II.2.3. Place of performance**

NUTS code: UKG32 Solihull

### **II.2.4. Description of the procurement**

Engineering insurance and inspection.

### **II.2.5.**

### **Award criteria**

Price is not the only award criterion and all criteria are stated only in the procurement documents

#### **II.2.6. Estimated value**

#### **II.2.7. Duration of the contract, framework agreement or dynamic purchasing system**

Start: 01/04/2019 End: 31/03/2023

This contract is subject to renewal: yes

Description of renewals:

Extension options of either 2 years or 4 years.

#### **II.2.10. Information about variants**

Variants will be accepted: no

#### **II.2.11. Information about options**

Options: no

#### **II.2.13. Information about European Union funds**

The procurement is related to a project and/or programme financed by European Union funds:  
no

#### **II.2.14. Additional information**

### **Section III: Legal, economic, financial and technical information**

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#### **III.1. Conditions for participation**

##### **III.1.1. Suitability to pursue the professional activity, including requirements relating to enrolment on professional or trade registers**

List and brief description of conditions:

Bids are permitted from insurance companies and managing general agents working with specific insurers. Evaluation will be undertaken as referred to within the invitation to tender documentation.

##### **III.1.2. Economic and financial standing**

List and brief description of selection criteria:

Applicants are requested to provide, within their tender response, details of their financial standing, including confirmation of company registration number and the company address.

Applicants may be asked for further information if the Council feels it is necessary. The financial assessment will be based upon a credit check and review of the supplied accounts in relation to the value of business for the lot(s) applied for.

Further criteria will be stated within the procurement documents.

Minimum level(s) of standards possibly required:

All bidders should hold a Standard & Poor's (or equivalent rating agency) rating of A- or better.

If you do not hold a financial rating from a rating agency please provide your financial statements for the past 2 years for consideration by the Council or contact us to discuss alternative means of demonstrating your financial strength.

##### **III.1.3. Technical and professional ability**

List and brief description of selection criteria:

Service providers shall be authorised to underwrite the classes of insurance listed within EU member states subject to English law and jurisdiction of English Courts.

Further criteria will be stated within the procurement documents.

### **III.2. Conditions related to the contract**

#### **III.2.1. Information about a particular profession**

Execution of the service is reserved to a particular profession Reference to the relevant law, regulation or administrative provision:

Financial Services and Market Act 2000, Insurance Companies Act 1982 and other statutory modifications thereof, and associated obligations of the Financial Conduct Authority.

Insurers must be authorised to carry out business in the relevant classes of insurance listed in II.1.6). This competition does not include a requirement for insurance broking services and insurance brokers are not eligible to participate in the tender other than as previously advised.

## **Section IV: Procedure**

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### **IV.1. Description**

#### **IV.1.1. Type of procedure**

Open procedure

#### **IV.1.3. Information about a framework agreement or a dynamic purchasing system**

#### **IV.1.8. Information about the Government Procurement Agreement (GPA)**

The procurement is covered by the Government Procurement Agreement: yes

### **IV.2. Administrative information**

#### **IV.2.2. Time limit for receipt of tenders or requests to participate**

Date: 20/02/2019 Local time: 11:59

#### **IV.2.3. Estimated date of dispatch of invitations to tender or to participate to selected candidates**

#### **IV.2.4. Languages in which tenders or requests to participate may be submitted**

English

#### **IV.2.7. Conditions for opening of tenders**

Date: 20/02/2019 Local time: 12:00

Place:

Dates will be confirmed within the tender document suite.

## **Section VI: Complementary information**

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### **VI.1. Information about recurrence**

This is a recurrent procurement: no

### **VI.3. Additional information**

### **VI.4. Procedures for review**

#### **VI.4.1. Review body**

Official name: Solihull Metropolitan Borough Council

Town: Solihull

Country: United Kingdom

**VI.5. Date of dispatch of this notice**

18/01/2019