

United Kingdom-Newton Abbot: Financial and insurance services
OJ S 15/2019 22/01/2019
Contract award notice
Services

Legal Basis:

Directive 2014/24/EU

Section I: Contracting authority

I.1. Name and addresses

Official name: Westward Housing Group
Postal address: Templar House, Collett Way
Town: Newton Abbot
NUTS code: UK United Kingdom
Postal code: TQ12 4PH
Country: United Kingdom
Contact person: Mr Ian Banbury
E-mail: ian.banbury@westwardhousing.org.uk
Telephone: +44 1626247121

Internet address(es):

Main address: <http://www.westwardhousing.org.uk/>
Address of the buyer profile: <http://www.westwardhousing.org.uk/>

I.4. Type of the contracting authority

Body governed by public law

I.5. Main activity

Housing and community amenities

Section II: Object

II.1. Scope of the procurement

II.1.1. Title

Provision of Insurance and Related Services to Westward Housing Group
Reference number: DN343531

II.1.2. Main CPV code

66000000 Financial and insurance services

II.1.3. Type of contract

Services

II.1.4. Short description

Provision of insurance services for Westward Housing Group Ltd.

II.1.6. Information about lots

This contract is divided into lots: yes

II.1.7.

Total value of the procurement

Value excluding VAT: 423 755,00 GBP

II.2. Description

II.2.1. Title

General Insurance

Lot No: 1

II.2.2. Additional CPV code(s)

66510000 Insurance services

II.2.3. Place of performance

NUTS code: UKK South West (England)

II.2.4. Description of the procurement

1.1) Westward Housing Group is looking for a provider to be appointed to provide a programme of insurance and related services, plus an engineering inspection contract.

1.2) You have applied under an OJEU Competitive Procedure with Negotiation procedure to submit a full Tender for the provision of Insurance and related Services to Westward Housing Group.

1.3) The required services consist of 2 lots.

1.4) Services under Lots 1 to 2 may include insurance broking, insurance underwriting or a combination of both. We require a suitable provider of insurance broking and/or insurance underwriting services to design, place and manage our programme of general insurance and to advise us in the future.

Management of the services will also include day to day support and advice, training, claims management, insurable risk management services and all other related services required by us and included by the successful bidder in their proposal.

1.5) The term of the contract will commence with cover inception on 28.10.2018, although preparatory work to set in place the programme may be required before this date. The duration of the new contract is expected to be for a period of 3 annual policy periods from 28.10.2018.

A further extension of this contract by 1 or 2 years may be considered by the contracting Authority strictly subject to satisfactory performance and annual review.

II.2.5. Award criteria

Quality criterion - Name: Service and support / Weighting: 40

Price - Weighting: 60

II.2.11. Information about options

Options: no

II.2.13. Information about European Union funds

The procurement is related to a project and/or programme financed by European Union funds:
no

II.2.14. Additional information

II.2. Description

II.2.1. Title

Motor Insurance

Lot No: 2

II.2.2. Additional CPV code(s)

66510000 Insurance services

II.2.3. Place of performance

NUTS code: UKK South West (England)

II.2.4. Description of the procurement

1.1) Westward Housing Group is looking for a provider to be appointed to provide a programme of insurance and related services, plus an Engineering Inspection contract.

1.2) You have applied under an OJEU Competitive Procedure with Negotiation procedure to submit a full tender for the provision of Insurance and related Services to Westward Housing Group.

1.3) The required services consist of 2 lots.

1.4) Services under Lots 1 to 2 may include insurance broking, insurance underwriting or a combination of both. We require a suitable provider of insurance broking and/or insurance underwriting services to design, place and manage our programme of General Insurance and to advise us in the future.

Management of the services will also include day to day support and advice, training, claims management, insurable risk management services and all other related services required by us and included by the successful bidder in their proposal.

1.5) The term of the contract will commence with cover inception on 28.10.2018, although preparatory work to set in place the programme may be required before this date. The duration of the new contract is expected to be for a period of 3 annual policy periods from 28.10.2018. A further extension of this contract by 1 or 2 years may be considered by the contracting Authority strictly subject to satisfactory performance and annual review.

II.2.5. Award criteria

Quality criterion - Name: service and support / Weighting: 40

Price - Weighting: 60

II.2.11. Information about options

Options: no

II.2.13. Information about European Union funds

The procurement is related to a project and/or programme financed by European Union funds:
no

II.2.14. Additional information

Section IV: Procedure

IV.1. Description

IV.1.1. Type of procedure

Competitive procedure with negotiation

IV.1.3. Information about a framework agreement or a dynamic purchasing system

IV.1.8. Information about the Government Procurement Agreement (GPA)

The procurement is covered by the Government Procurement Agreement: no

IV.2. Administrative information

IV.2.1.

Previous publication concerning this procedure

Notice number in the OJ S: [2018/S 102-233201](#)

IV.2.8. Information about termination of dynamic purchasing system

IV.2.9. Information about termination of call for competition in the form of a prior information notice

The contracting authority will not award any further contracts based on the above prior information notice

Section V: Award of contract

Contract No: General Insurance

Lot No: 1

A contract/lot is awarded: yes

V.2. Award of contract

V.2.1. Date of conclusion of the contract

28/10/2018

V.2.2. Information about tenders

Number of tenders received: 3

Number of tenders received from SMEs: 0

Number of tenders received from tenderers from other EU Member States: 0

Number of tenders received from tenderers from non-EU Member States: 0

Number of tenders received by electronic means: 3

The contract has been awarded to a group of economic operators: no

V.2.3. Name and address of the contractor

Official name: Arthur J Gallagher Insurance Brokers Ltd

National registration number: SC 108909

Postal address: Spectrum Building, 7th Floor, 55 Blyswood Street

Town: Glasgow

NUTS code: UK United Kingdom

Postal code: G2 7AT

Country: United Kingdom

The contractor is an SME: no

V.2.4. Information on value of the contract/lot

Total value of the contract/lot: 383 808,00 GBP

V.2.5. Information about subcontracting

Section V: Award of contract

Contract No: Motor Insurance

Lot No: 2

A contract/lot is awarded: yes

V.2. Award of contract

V.2.1. Date of conclusion of the contract

28/10/2018

V.2.2. Information about tenders

Number of tenders received: 3

Number of tenders received from SMEs: 0

Number of tenders received from tenderers from other EU Member States: 0

Number of tenders received from tenderers from non-EU Member States: 0

Number of tenders received by electronic means: 3

The contract has been awarded to a group of economic operators: no

V.2.3. Name and address of the contractor

Official name: Zurich Insurance PLC (UK Branch) trading as Zurich Municipal

National registration number: 13460

Postal address: The Zurich Centre, 3000 Parkway, Whiteley

Town: Fareham

NUTS code: UK United Kingdom

Postal code: PO15 7JZ

Country: United Kingdom

The contractor is an SME: no

V.2.4. Information on value of the contract/lot

Total value of the contract/lot: 39 947,00 GBP

V.2.5. Information about subcontracting**Section VI: Complementary information**

VI.3. Additional information**VI.4. Procedures for review****VI.4.1. Review body**

Official name: UK High Court

Town: London

Country: United Kingdom

VI.5. Date of dispatch of this notice

18/01/2019