

**United Kingdom-Chester: Energy-management services**

OJ S 23/2017 02/02/2017

Contract notice

Services

Directive 2004/18/EC

**Section I: Contracting authority**

---

**I.1. Name and addresses**

Official name: The Countess of Chester Hospital NHS Foundation Trust

Postal address: The Countess of Chester Health Park, Liverpool Road

Town: Chester

Postal code: CH2 1UL

Country: United Kingdom

**Internet address(es):**Electronic access to information: [www.nhssourcing.co.uk](http://www.nhssourcing.co.uk)Electronic submission of tenders and requests to participate: [www.nhssourcing.co.uk](http://www.nhssourcing.co.uk)**Additional information can be obtained from:**

the abovementioned address

**Specifications and additional documents (including documents for competitive dialogue and a dynamic purchasing system) can be obtained from:**

the abovementioned address

**Tenders or requests to participate must be submitted:** the abovementioned address**I.2. Type of the contracting authority**

Ministry or any other national or federal authority, including their regional or local subdivisions

**I.3. Main activity**

Health

**I.4. Contract award on behalf of other contracting authorities**

The contracting authority is purchasing on behalf of other contracting authorities: yes

Official name: Refer to Section VI.3 of this Notice

Postal address: Refer to Section VI.3 of this Notice

Town: Refer to Section VI.3 of this Notice

Country: United Kingdom

**Section II: Object of the contract**

---

**II.1. Description****II.1.1. Title attributed to the contract by the contracting authority**

The Provision of Smart Building Solutions using the internet of things.

**II.1.2. Type of contract and place of performance or delivery**

Services

Service category No 7: Computer and related services

NUTS code UK United Kingdom

**II.1.3. Information about a framework agreement or a dynamic purchasing system**

The procurement involves the establishment of a framework agreement

#### **II.1.4. Information about framework agreement**

Framework agreement with a single operator

##### **Duration of the framework agreement**

Duration in years: 4

##### **Estimated total value of purchases for the entire duration of the framework agreement**

Estimated value excluding VAT:

Range: between 1 and 10 000 000 000 GBP

#### **II.1.5. Short description of the contract or purchase(s)**

This Framework Agreement will provide Participating Authorities with the means to enable intelligent commercial type buildings. For the avoidance of doubt, this Framework Agreement is not concerned with domestic properties. Solutions primarily involve the installation of a sensory network that is connected, via wireless internet to cloud-based big data analytics enabling monitoring and control of energy usage, building occupancy and visibility of assets. The solution can be composed of several modular components which all work together to create a coherent platform for managing buildings to drive efficiencies across estates. The Countess of Chester Hospital NHS Foundation Trust's Commercial Procurement Service seeks to introduce a new commercial Framework Agreement which will allow UK public bodies to procure Smart Building Solutions with no further competition. This will enable Participating Authorities to act quickly in realising efficiencies.

#### **II.1.6. CPV code(s)**

71314200 Energy-management services, 71314300 Energy-efficiency consultancy services

#### **II.1.7. Information about the Government Procurement Agreement (GPA)**

The procurement is covered by the Government Procurement Agreement: yes

#### **II.1.8. Lots**

This contract is divided into lots: no

#### **II.1.9. Information about variants**

Variants will be accepted: yes

### **II.2. Scope of the procurement**

#### **II.2.1. Total quantity or scope**

#### **II.2.2. Information about options**

#### **II.2.3. Information about renewals**

### **II.3. Duration of the contract or time limit for completion**

## **Section III: Legal, economic, financial and technical information**

---

### **III.1. Conditions related to the contract**

#### **III.1.1. Deposits and guarantees required**

Refer to the Selection Questionnaire.

#### **III.1.2. Main financing conditions and payment arrangements and/or reference to the relevant provisions governing them**

Refer to the Selection Questionnaire.

**III.1.3. Legal form to be taken by the group of economic operators to whom the contract is to be awarded**

**III.1.4. Contract performance conditions**

The performance of the contract is subject to particular conditions: yes

Description of particular conditions: Refer to the Selection Questionnaire.

**III.2. Conditions for participation**

**III.2.1. Suitability to pursue the professional activity, including requirements relating to enrolment on professional or trade registers**

**III.2.2. Economic and financial ability**

List and brief description of conditions: Refer to the Selection Questionnaire.

**III.2.3. Technical and professional ability**

List and brief description of conditions:

Refer to the Selection Questionnaire.

**III.2.4. Information about reserved contracts**

**III.3. Conditions specific to services contracts**

**III.3.1. Information about a particular profession**

**III.3.2. Information about staff responsible for the performance of the contract**

## **Section IV: Procedure**

---

**IV.1. Type of procedure**

**IV.1.1. Type of procedure**

Open

**IV.1.2. Information about the limits on the number of candidates to be invited**

**IV.1.3. Information about reduction of the number of solutions or tenders during negotiation or dialogue**

**IV.2. Award criteria**

**IV.2.1. Award criteria**

The most economically advantageous tender in terms of Price is not the only award criterion and all criteria are stated only in the procurement documents

**IV.2.2. Information about electronic auction**

An electronic auction will be used: no

**IV.3. Administrative information**

**IV.3.1. File reference number attributed by the contracting authority**

F/042/SBS/17/IB

**IV.3.2. Previous publication concerning this procedure**

no

**IV.3.3.**

## **Conditions for obtaining specifications and additional documents or descriptive document**

Time limit for receipt of requests for documents or for accessing documents: 3.3.2017 - 17:00

Payable documents: no

### **IV.3.4. Time limit for receipt of tenders or requests to participate**

3.3.2017 - 17:00

### **IV.3.5. Estimated date of dispatch of invitations to tender or to participate to selected candidates**

### **IV.3.6. Languages in which tenders or requests to participate may be submitted**

English.

### **IV.3.7. Minimum time frame during which the tenderer must maintain the tender**

Duration in days: 90 (from the date stated for receipt of tender)

### **IV.3.8. Conditions for opening of tenders**

## **Section VI: Complementary information**

---

### **VI.1. Information about recurrence**

### **VI.2. Information about European Union funds**

The procurement is related to a project and/or programme financed by European Union funds:  
no

### **VI.3. Additional information**

The Countess of Chester Hospital NHS Foundation Trust wishes to establish a Framework Agreement for use by all UK public sector bodies (and any future successors to these organisations. To provide bidders with information on potential users of the Framework Agreement the following organisations are considered the core client base:

Central Government Departments, Local Government and Public Corporations that can be accessed at the Public Sector Classification Guide:

<https://www.ons.gov.uk/economy/nationalaccounts/uksectoraccounts/datasets/publicsectorclassificationguide>

Please note Central Government departments may be subject to Government Digital Service approval before using the Framework Agreement.

Local Authorities (England and Wales).

<http://www.local.gov.uk/digital-councils/connect/a-z-councils-online>  
[www.ubico.co.uk](http://www.ubico.co.uk)

Non-Departmental Public Bodies (NDPDs).

<https://www.gov.uk/government/organisations>

National Parks Authorities.

<http://www.nationalparks.gov.uk/>

Educational Establishments in England and Wales, maintained by the Department for Children, Schools and Families including Schools, Universities and Colleges but not Independent Schools.

<http://www.education.gov.uk/edubase/home.xhtml>

Police Forces in the United Kingdom.

<https://www.police.uk/contact/force-websites/>

Police Forces and Special Police Forces in the United Kingdom, and/or Police and Crime Commissioners (as defined by the Police Reform and Social Responsibility Act 2011) and/or the Police Authorities (as defined in the Police Act 1964, Police Act 1996, Serious Organised Crime and Police Act 2005, Police and Justice Act 2006, Police, Public Order and Criminal Justice (Scotland) Act 2006), and other relevant legislation for the constituent parts of the United Kingdom, for their respective rights and interests.

Fire and Rescue Services in the United Kingdom.

<http://www.fireservice.co.uk/information/ukfrs>

<http://www.nifrs.org/areas-districts/>

<http://www.firescotland.gov.uk/your-area.aspx>

NHS Bodies England.

<http://www.nhs.uk/ServiceDirectories/Pages/AcuteTrustListing.aspx>

<http://www.nhs.uk/ServiceDirectories/Pages/CCGListing.aspx>

<http://www.nhs.uk/ServiceDirectories/Pages/MentalHealthTrustListing.aspx>

<http://www.nhs.uk/ServiceDirectories/Pages/CareTrustListing.aspx>

<http://www.nhs.uk/ServiceDirectories/Pages/AreaTeamListing.aspx>

<http://www.nhs.uk/ServiceDirectories/Pages/SpecialHealthAuthorityListing.aspx>

<http://www.nhs.uk/ServiceDirectories/Pages/OtherListing.aspx>

Hospices in the UK.

<https://www.hospiceuk.org/about-hospice-care/find-a-hospice?gclid=CPLU3cD7zdECFdaRGwodNeoDyw>

Registered Social Landlords (Housing Associations).

<https://www.gov.uk/government/publications/current-registered-providers-of-social-housing>

Third Sector and Charities in the United Kingdom.

<http://www.charitycommission.gov.uk/find-charities/>

<http://www.oscr.org.uk/search-charity-register/>

<http://www.charitycommissionni.org.uk/charity-search/>

Citizens Advice in the United Kingdom.

<http://www.citizensadvice.org.uk/index/getadvice.htm>

[www.cas.org.uk](http://www.cas.org.uk)

<http://www.citizensadvice.co.uk/>

Scottish Public Bodies.

The framework agreement will be available for use by any Scottish Public Sector Body: the Authority; Scottish Non-Departmental Public Bodies; offices in the Scottish Administration which are not ministerial offices; cross-border public authorities within the meaning of section 88(5) of the Scotland Act 1998; the Scotland Office; the Scottish Parliamentary Corporate Body; councils constituted under section 2 of the Local Government etc. (Scotland) Act 1994 (except where they are acting in their capacity as educational authority); Scottish joint fire boards or joint fire and rescue boards; Scottish joint police boards or any successor National Police or Fire Authority; Scottish National Park authorities, bodies registered as social landlords under the Housing (Scotland) Act 2001, Scottish health boards or special health boards, Student Loans Company Limited, Northern Lighthouse Board, further or higher education institutions being fundable bodies within the meaning of section 6 of the Further and Higher Education (Scotland) Act 2005 any public body established by or under the Scotland Act 1998 or any Act of the Scottish Parliament, any association of or formed by one or more of the foregoing, bodies financed wholly or mainly by one or more of the foregoing, bodies subject to management supervision by one or more of the foregoing and bodies more than half of the board of directors or members of which, or, in the case of a group of individuals, more than half of those individuals, being appointed by one or more of the foregoing.

Scottish Government.

<http://www.gov.scot>  
Scottish Parliament.  
<http://www.scottish.parliament.uk/abouttheparliament/27110.aspx>  
Scottish Local Authorities.  
<http://www.gov.scot/About/Government/councils>  
<http://www.scotland-excel.org.uk/home/Aboutus/Ourmembers/Associate-members.aspx>  
Scottish Agencies, NDPBs.  
<http://www.gov.scot/Topics/Government/public-bodies/about/Bodies>  
Scottish NHS Bodies.  
<http://www.gov.scot/Topics/Health/NHS-Workforce/NHS-Boards>  
<http://www.show.scot.nhs.uk/organisations/>  
Scottish Further and Higher Education Bodies  
<http://www.universities-scotland.ac.uk/index.php?page=members>  
<http://www.collegesscotland.ac.uk/member-colleges.html>  
[http://www.sfc.ac.uk/aboutus/council\\_funded\\_institutions/WhoWeFundColleges.aspx](http://www.sfc.ac.uk/aboutus/council_funded_institutions/WhoWeFundColleges.aspx)  
Scottish Police.  
<http://www.scotland.police.uk/your-community/>  
Scottish Housing Associations.  
[http://www.sfha.co.uk/component/option,com\\_membersdir/Itemid,149/view,membersdir/](http://www.sfha.co.uk/component/option,com_membersdir/Itemid,149/view,membersdir/)  
The Scotland Office  
<https://www.gov.uk/government/organisations/scotland-office>  
Registered Social Landlords (Housing Associations) — Scotland  
<http://directory.scottishhousingregulator.gov.uk/pages/default.aspx>  
Scottish Primary Schools.  
<http://www.educationscotland.gov.uk/parentzone/myschool/findaschool/index.asp>  
Scottish Secondary Schools.  
<http://www.educationscotland.gov.uk/parentzone/myschool/findaschool/index.asp>  
Scottish Special Schools.  
<http://www.educationscotland.gov.uk/parentzone/myschool/findaschool/index.asp>  
Welsh Public Bodies.  
National Assembly for Wales, Welsh Assembly Government and Welsh Local Authorities, and all bodies covered by:  
<http://www.assembly.wales/en/Pages/Home.aspx>  
<http://gov.wales>  
NHS Wales.  
<http://www.wales.nhs.uk/ourservices/directory>  
Housing Associations — Registered Social Landlords Wales  
<http://gov.wales/topics/housing-and-regeneration/publications/registered-social-landlords-in-wales/?lang=en>  
Universities in Wales.  
<http://www.uniswales.ac.uk/universities/>  
Colleges in Wales.  
<http://www.collegeswales.ac.uk/Find-a-College>  
Schools in Wales (nursery, primary, middle, secondary, special, independent schools and pupil referral units)  
<http://gov.wales/statistics-and-research/address-list-of-schools/?lang=en>  
Northern Ireland Public Bodies.  
Northern Ireland Government Departments.  
<http://www.northernireland.gov.uk/gov.htm>  
Northern Ireland Public Sector Bodies and Local Authorities

<https://www.nidirect.gov.uk/contacts/contacts-az/general-register-office-northern-ireland>

Schools in Northern Ireland.

<http://apps.education-ni.gov.uk/appinstitutes/instmain.aspx>

Universities in Northern Ireland.

<https://www.nidirect.gov.uk/articles/universities-and-colleges-northern-ireland>

Health and Social care in Northern Ireland.

<http://www.hscni.net/>

Northern Ireland Housing Associations.

[http://www.nihe.gov.uk/index/about/contact\\_us\\_home/your\\_nearest\\_office.htm](http://www.nihe.gov.uk/index/about/contact_us_home/your_nearest_office.htm)

Police Service of Northern Ireland.

<http://www.psni.police.uk/index.htm>

Any corporation established, or a group of individuals appointed to act together, for the specific purpose of meeting needs in the general interest, not having an industrial or commercial character, and (i) financed wholly or mainly by another contracting authority listed above in this section of this ITT;

(ii) subject to management supervision by another contracting authority listed above in this section of this ITT; or

(iii) more than half of the board of directors or members of which, or, in the case of a group of individuals, more than half of those individuals, are appointed by another contracting authority listed above in this section of this ITT

(iv) an association of or formed by one or more of the Contracting Authorities listed above in this section of this ITT

Entities which are not public sector bodies may also use the Framework Agreements if the Authority is satisfied that:

— such entity is calling-off goods and/or services directly, solely and exclusively in order to satisfy contractual obligations to one or more public sector bodies, all of which are entitled to use the Framework Agreements on their own account;

— all goods to be called-off by it are to be used directly, solely and exclusively to provide goods and/or services at sites occupied by such public sector body(ies); and

— it will pass the benefit of the call-off contract to such public sector body(ies) directly, in full and on a purely 'pass-through' basis. Accordingly there must be no mark-up, management fee, service charge or any similar cost solely in relation to the supply of goods and/or services imposed on the relevant public sector body(ies), who must be able to benefit from the terms of the Framework Agreements in a like manner and to the same extent as if using the Framework Agreements on its/their own account.

Any 'bodies governed by public law' which under the Public Contracts Regulations 2015 means bodies that have all of the following characteristics:

(a) they are established for the specific purpose of meeting needs in the general interest, not having an industrial or commercial character;

(b) they have legal personality; and

(c) they have any of the following characteristics:—

(i) they are financed, for the most part, by the State, regional or local authorities, or by other bodies governed by public law;

(ii) they are subject to management supervision by those authorities or bodies; or

(iii) they have an administrative, managerial or supervisory board, more than half of whose members are appointed by the State, regional or local authorities, or by other bodies governed by public law.

#### **VI.4. Procedures for review**

**VI.4.1. Review body**

Official name: Royal Courts of Justice

Country: United Kingdom

**VI.4.2. Review procedure**

**VI.4.3. Service from which information about the review procedure may be obtained**

**VI.5. Date of dispatch of this notice**

31.1.2017