

United Kingdom-Selkirk: Financial analysis and accounting software package

OJ S 22/2019 31/01/2019

Contract notice

Services

Legal Basis:

Directive 2014/24/EU

Section I: Contracting authority

I.1. Name and addresses

Official name: Scottish Borders Housing Association

Postal address: South Bridge House, Whinfield Road

Town: Selkirk

NUTS code: UKM91 Scottish Borders

Postal code: TD7 5DT

Country: United Kingdom

E-mail: sbha@shawc.co.uk**Internet address(es):**Main address: <http://www.sbha.org.uk>Address of the buyer profile: https://www.publiccontractsscotland.gov.uk/search/Search_AuthProfile.aspx?ID=AA11442**I.3. Communication**The procurement documents are available for unrestricted and full direct access, free of charge, at: www.publiccontractsscotland.gov.uk

Additional information can be obtained from the abovementioned address

Tenders or requests to participate must be submitted electronically via: www.publiccontractsscotland.gov.uk**I.4. Type of the contracting authority**

Body governed by public law

I.5. Main activity

Housing and community amenities

Section II: Object

II.1. Scope of the procurement**II.1.1. Title**

Supply and Implementation of an Integrated Finance and P2P System

II.1.2. Main CPV code

48440000 Financial analysis and accounting software package

II.1.3. Type of contract

Services

II.1.4. Short description

Scottish Borders Housing Association is going through a period of change and one key aspect is to review the accounting software package. A new system is required to provide operating efficiencies, digital services and full integration between other associated software packages used throughout the association.

II.1.5. Estimated total value

II.1.6. Information about lots

This contract is divided into lots: no

II.2. Description

II.2.2. Additional CPV code(s)

48443000 Accounting software package, 48442000 Financial systems software package, 72000000 IT services: consulting, software development, Internet and support

II.2.3. Place of performance

NUTS code: UKM91 Scottish Borders

Main site or place of performance: Scottish Borders Housing Association.

II.2.4. Description of the procurement

Scottish Borders Housing Association is going through a period of change and one key aspect is to review the accounting software package. A new system is required to provide operating efficiencies and digital integration between other associated software packages used throughout the association.

Potential services include, but are not limited to: supply and implementation, migration support, integrations, support and maintenance.

II.2.5. Award criteria

Criteria below

Quality criterion - Name: Quality / Weighting: 70

Price - Weighting: 30

II.2.6. Estimated value

II.2.7. Duration of the contract, framework agreement or dynamic purchasing system

Duration in months: 60

This contract is subject to renewal: yes

Description of renewals:

At the discretion of SBHA the Contract may be extended by 2 x 12 month increments.

II.2.10. Information about variants

Variants will be accepted: no

II.2.11. Information about options

Options: yes

Description of options:

Additional modules may be required during the contract.

II.2.13. Information about European Union funds

The procurement is related to a project and/or programme financed by European Union funds:
no

II.2.14. Additional information

Changes from previous contract.

The systems can be hosted on-premise on SBHA servers, externally hosted or delivered as a SaaS solution. The total cost of ownership will be taken into account for each option. We have removed the requirement to have proven experience of integrating to Northgate Housing System. We have removed the estimated budget of 160 000 GBP over 5 years.

Section III: Legal, economic, financial and technical information

III.1. Conditions for participation

III.1.2. Economic and financial standing

List and brief description of selection criteria:

Please note the ESPD will be evaluated on the basis of pass/fail.

Please refer to these statements when completing Section 4b of the ESPD (Scotland):

Statements 4B.5.1 and 4B.5.2 — it is a requirement of this contract that Bidders hold or can commit to obtain prior to the commencement of any subsequently awarded contract, the types of insurance indicated below:

- employer's (compulsory) liability insurance = 5 000 000 GBP,
- public liability insurance = 5 000 000 GBP,
- product liability = 5 000 000 GBP,
- professional indemnity insurance = 1 000 000 GBP.

Minimum level(s) of standards possibly required:

Statement 4B.4 — it is a requirement of this contract that Tenderers should have a credit rating of 51 or above. This will be tested by an Experian credit check undertaken by SBHA.

Section IV: Procedure

IV.1. Description

IV.1.1. Type of procedure

Open procedure Accelerated procedure Justification:

The previous OJEU Open procurement only returned one bid and this would not comply with SBHA's procurement policy of being able to demonstrate VFM. We therefore need to re run the exercise and urgently need to identify a provider.

IV.1.3. Information about a framework agreement or a dynamic purchasing system

IV.1.8. Information about the Government Procurement Agreement (GPA)

The procurement is covered by the Government Procurement Agreement: no

IV.2. Administrative information

IV.2.2. Time limit for receipt of tenders or requests to participate

Date: 18/02/2019 Local time: 09:00

IV.2.3. Estimated date of dispatch of invitations to tender or to participate to selected candidates

IV.2.4. Languages in which tenders or requests to participate may be submitted

English

IV.2.6. Minimum time frame during which the tenderer must maintain the tender

Duration in months: 6 (from the date stated for receipt of tender)

IV.2.7. Conditions for opening of tenders

Date: 18/02/2019 Local time: 09:00

Section VI: Complementary information

VI.1. Information about recurrence

This is a recurrent procurement: no

VI.2. Information about electronic workflows

Electronic ordering will be used

Electronic invoicing will be accepted

Electronic payment will be used

VI.3. Additional information

Note: To register your interest in this notice and obtain any additional information please visit the Public Contracts Scotland website at https://www.publiccontractsscotland.gov.uk/Search/Search_Switch.aspx?ID=571525

The buyer has indicated that it will accept electronic responses to this notice via the Postbox facility. A user guide is available at https://www.publiccontractsscotland.gov.uk/sitehelp/help_guides.aspx

Suppliers are advised to allow adequate time for uploading documents and to dispatch the electronic response well in advance of the closing time to avoid any last minute problems. (SC Ref:571525)

VI.4. Procedures for review

VI.4.1. Review body

Official name: Scottish Borders Housing Association

Postal address: South Bridge House, Whinfield Road

Town: Selkirk

Postal code: TD7 5DT

Country: United Kingdom

Telephone: +44 1750724444

Fax: +44 1750724445

Internet address: <http://www.sbha.org.uk>

VI.5. Date of dispatch of this notice

29/01/2019