

Italy-Fermo: Insurance services
OJ S 19/2024 26/01/2024
Contract award notice
Services

Legal Basis:

Directive 2014/24/EU

Section I: Contracting authority

I.1. Name and addresses

Official name: PROVINCIA DI FERMO

Postal address: V.LE TRENTO 113

Town: FERMO

NUTS code: ITI35 Fermo

Postal code: 63900

Country: Italy

Contact person: LUCIA MARINANGELI

E-mail: lucia.marinangeli@provincia.fm.it

Telephone: +39 0734232341

Fax: +39 0734232288

Internet address(es):

Main address: <http://www.provincia.fermo.it/>

Address of the buyer profile: <https://www.provincia.fermo.it/gare-e-appalti>

I.4. Type of the contracting authority

Regional or local authority

I.5. Main activity

General public services

Section II: Object

II.1. Scope of the procurement

II.1.1. Title

SERVIZIO DI COPERTURA ASSICURATIVA PROVINCIA DI FERMO PERIODO 31/12/2023-31/12/2025 SUDDIVISO IN SETTE LOTTI

II.1.2. Main CPV code

66510000 Insurance services

II.1.3. Type of contract

Services

II.1.4. Short description

Servizio di copertura assicurativa periodo 31/12/2023-31/12/2025 suddiviso in 7 lotti relativi alle seguenti polizze:

1 All Risks Patrimonio

2 RCT/RCO

3 RC Patrimoniale

- 4 Infortuni cumulativa
- 5 RCA/ARD Libro matricola
- 6 Kasko
- 7 Tutela legale

II.1.6. Information about lots

This contract is divided into lots: yes

II.1.7. Total value of the procurement

Value excluding VAT: 888 000,00 EUR

II.2. Description

II.2.1. Title

Polizza All Risks Patrimonio

Lot No: 1

II.2.2. Additional CPV code(s)

66515200 Property insurance services

II.2.3. Place of performance

NUTS code: ITI35 Fermo

Main site or place of performance: Comune di Fermo

II.2.4. Description of the procurement

Polizza All Risks Patrimonio

II.2.5. Award criteria

Quality criterion - Name: OFFERTA TECNICA / Weighting: 70

Cost criterion - Name: OFFERTA ECONOMICA / Weighting: 30

II.2.11. Information about options

Options: yes

Description of options:

Valore opzione di rinnovo €. 120.000,00

II.2.13. Information about European Union funds

The procurement is related to a project and/or programme financed by European Union funds:
no

II.2.14. Additional information

II.2. Description

II.2.1. Title

Polizza RCT/RCO

Lot No: 2

II.2.2. Additional CPV code(s)

66516400 General liability insurance services

II.2.3. Place of performance

NUTS code: ITI35 Fermo

Main site or place of performance: Comune di Fermo

II.2.4. Description of the procurement

Polizza RCT/RCO

II.2.5. Award criteria

Quality criterion - Name: OFFERTA TECNICA / Weighting: 70

Cost criterion - Name: OFFERTA ECONOMICA / Weighting: 30

II.2.11. Information about options

Options: yes

Description of options:

Valore dell'opzione di rinnovo €. 210.000,00

II.2.13. Information about European Union funds

The procurement is related to a project and/or programme financed by European Union funds:
no

II.2.14. Additional information

II.2. Description

II.2.1. Title

Polizza RCT/RCO

Lot No: 3

II.2.2. Additional CPV code(s)

66516400 General liability insurance services

II.2.3. Place of performance

NUTS code: ITI35 Fermo

Main site or place of performance: Comune di Fermo

II.2.4. Description of the procurement

Polizza RCT/RCO

II.2.5. Award criteria

Quality criterion - Name: OFFERTA TECNICA / Weighting: 70

Cost criterion - Name: OFFERTA ECONOMICA / Weighting: 30

II.2.11. Information about options

Options: yes

Description of options:

Valore dell'opzione di rinnovo €. 210.000,00

II.2.13. Information about European Union funds

The procurement is related to a project and/or programme financed by European Union funds:
no

II.2.14. Additional information

II.2. Description

II.2.1. Title

Polizza RCT/RCO

Lot No: 4

II.2.2. Additional CPV code(s)

66516400 General liability insurance services

II.2.3. Place of performance

NUTS code: ITI35 Fermo

Main site or place of performance: Comune di Fermo

II.2.4. Description of the procurement

Polizza RCT/RCO

II.2.5. Award criteria

Quality criterion - Name: OFFERTA TECNICA / Weighting: 70

Cost criterion - Name: OFFERTA ECONOMICA / Weighting: 30

II.2.11. Information about options

Options: yes

Description of options:

Valore dell'opzione di rinnovo €. 210.000,00

II.2.13. Information about European Union funds

The procurement is related to a project and/or programme financed by European Union funds:
no

II.2.14. Additional information

II.2. Description

II.2.1. Title

Polizza RCT/RCO

Lot No: 5

II.2.2. Additional CPV code(s)

66516400 General liability insurance services

II.2.3. Place of performance

NUTS code: ITI35 Fermo

Main site or place of performance: Comune di Fermo

II.2.4. Description of the procurement

Polizza RCT/RCO

II.2.5. Award criteria

Quality criterion - Name: OFFERTA TECNICA / Weighting: 70

Cost criterion - Name: OFFERTA ECONOMICA / Weighting: 30

II.2.11. Information about options

Options: yes

Description of options:

Valore dell'opzione di rinnovo €. 210.000,00

II.2.13. Information about European Union funds

The procurement is related to a project and/or programme financed by European Union funds:
no

II.2.14. Additional information

II.2. Description

II.2.1. Title

Polizza RCT/RCO

Lot No: 6

II.2.2. Additional CPV code(s)

66516400 General liability insurance services

II.2.3. Place of performance

NUTS code: ITI35 Fermo

Main site or place of performance: Comune di Fermo

II.2.4. Description of the procurement

Polizza RCT/RCO

II.2.5. Award criteria

Quality criterion - Name: OFFERTA TECNICA / Weighting: 70

Cost criterion - Name: OFFERTA ECONOMICA / Weighting: 30

II.2.11. Information about options

Options: yes

Description of options:

Valore dell'opzione di rinnovo €. 210.000,00

II.2.13. Information about European Union funds

The procurement is related to a project and/or programme financed by European Union funds:
no

II.2.14. Additional information

II.2. Description

II.2.1. Title

Polizza RCT/RCO

Lot No: 7

II.2.2. Additional CPV code(s)

66516400 General liability insurance services

II.2.3. Place of performance

NUTS code: ITI35 Fermo

Main site or place of performance: Comune di Fermo

II.2.4. Description of the procurement

Polizza RCT/RCO

II.2.5. Award criteria

Quality criterion - Name: OFFERTA TECNICA / Weighting: 70

Cost criterion - Name: OFFERTA ECONOMICA / Weighting: 30

II.2.11. Information about options

Options: yes

Description of options:

Valore dell'opzione di rinnovo €. 210.000,00

II.2.13.

Information about European Union funds

The procurement is related to a project and/or programme financed by European Union funds:
no

II.2.14. Additional information

Section IV: Procedure

IV.1. Description

IV.1.1. Type of procedure

Open procedure

IV.1.3. Information about a framework agreement or a dynamic purchasing system

IV.1.8. Information about the Government Procurement Agreement (GPA)

The procurement is covered by the Government Procurement Agreement: no

IV.2. Administrative information

IV.2.1. Previous publication concerning this procedure

Notice number in the OJ S: [2023/S 206-648690](#)

IV.2.8. Information about termination of dynamic purchasing system

IV.2.9. Information about termination of call for competition in the form of a prior information notice

Section V: Award of contract

Lot No: 1

Title:

Polizza All Risks Patrimonio

A contract/lot is awarded: yes

V.2. Award of contract

V.2.1. Date of conclusion of the contract

20/12/2023

V.2.2. Information about tenders

Number of tenders received: 4

Number of tenders received from tenderers from other EU Member States: 0

Number of tenders received from tenderers from non-EU Member States: 0

Number of tenders received by electronic means: 4

The contract has been awarded to a group of economic operators: no

V.2.3. Name and address of the contractor

Official name: REVO INSURANCE S.P.A.

Town: VERONA

NUTS code: ITH31 Verona

Country: Italy

The contractor is an SME: no

V.2.4. Information on value of the contract/lot

Initial estimated total value of the contract/lot: 240 000,00 EUR

Total value of the contract/lot: 198 880,00 EUR

V.2.5. Information about subcontracting**Section V: Award of contract**

Contract No: 2

Lot No: 2

Title:

Polizza RCT/RCO

A contract/lot is awarded: yes

V.2. Award of contract**V.2.1. Date of conclusion of the contract**

20/12/2023

V.2.2. Information about tenders

Number of tenders received: 3

Number of tenders received from tenderers from other EU Member States: 0

Number of tenders received from tenderers from non-EU Member States: 0

Number of tenders received by electronic means: 3

The contract has been awarded to a group of economic operators: no

V.2.3. Name and address of the contractor

Official name: ITAS MUTUA

Town: TRENTO

NUTS code: ITH20 Trento

Country: Italy

The contractor is an SME: no

V.2.4. Information on value of the contract/lot

Initial estimated total value of the contract/lot: 420 000,00 EUR

Total value of the contract/lot: 359 665,24 EUR

V.2.5. Information about subcontracting**Section V: Award of contract**

Contract No: 3

Lot No: 3

Title:

Polizza RC PATRIMONIALE

A contract/lot is awarded: yes

V.2. Award of contract

V.2.1. Date of conclusion of the contract

20/12/2023

V.2.2. Information about tenders

Number of tenders received: 3

Number of tenders received from tenderers from other EU Member States: 0

Number of tenders received from tenderers from non-EU Member States: 0

Number of tenders received by electronic means: 3

The contract has been awarded to a group of economic operators: no

V.2.3. Name and address of the contractor

Official name: ARCH. INSURANCE COMPANY (EU) DESIGNATED ACTIVITY

Town: MILANO

NUTS code: ITC4C Milano

Country: Italy

The contractor is an SME: no

V.2.4. Information on value of the contract/lot

Initial estimated total value of the contract/lot: 48 000,00 EUR

Total value of the contract/lot: 33 961,84 EUR

V.2.5. Information about subcontracting**Section V: Award of contract**

Contract No: 4

Lot No: 4

Title:

Polizza INFORTUNI CUMULATIVA

A contract/lot is awarded: yes

V.2. Award of contract**V.2.1. Date of conclusion of the contract**

20/12/2023

V.2.2. Information about tenders

Number of tenders received: 2

Number of tenders received from tenderers from other EU Member States: 0

Number of tenders received from tenderers from non-EU Member States: 0

Number of tenders received by electronic means: 2

The contract has been awarded to a group of economic operators: no

V.2.3. Name and address of the contractor

Official name: NOBIS COMPAGNIA ASSICURAZIONI S.P.A.

Town: BORGARO TORINESE

NUTS code: ITC11 Torino

Country: Italy

The contractor is an SME: no

V.2.4. Information on value of the contract/lot

Initial estimated total value of the contract/lot: 16 000,00 EUR

Total value of the contract/lot: 9 120,00 EUR

V.2.5. Information about subcontracting

Section V: Award of contract

Contract No: 5

Lot No: 5

Title:

Polizza RCA/ARD LIBRO MATRICOLA

A contract/lot is awarded: yes

V.2. Award of contract

V.2.1. Date of conclusion of the contract

20/12/2023

V.2.2. Information about tenders

Number of tenders received: 2

Number of tenders received from tenderers from other EU Member States: 0

Number of tenders received from tenderers from non-EU Member States: 0

Number of tenders received by electronic means: 2

The contract has been awarded to a group of economic operators: no

V.2.3. Name and address of the contractor

Official name: HDI ASSISCURAZIONI S.P.A.

Town: ROMA

NUTS code: ITI43 Roma

Country: Italy

The contractor is an SME: no

V.2.4. Information on value of the contract/lot

Initial estimated total value of the contract/lot: 72 000,00 EUR

Total value of the contract/lot: 51 560,00 EUR

V.2.5. Information about subcontracting

Section V: Award of contract

Contract No: 6

Lot No: 6

Title:

Polizza KASKO

A contract/lot is awarded: yes

V.2. Award of contract

V.2.1.

Date of conclusion of the contract

20/12/2023

V.2.2. Information about tenders

Number of tenders received: 1

Number of tenders received from tenderers from other EU Member States: 0

Number of tenders received from tenderers from non-EU Member States: 0

Number of tenders received by electronic means: 1

The contract has been awarded to a group of economic operators: no

V.2.3. Name and address of the contractor

Official name: AIG EUROPE S.A. RAPPRESENTANZA GENERALE PER L'ITALIA

Town: MILANO

NUTS code: ITC4C Milano

Country: Italy

The contractor is an SME: no

V.2.4. Information on value of the contract/lot

Initial estimated total value of the contract/lot: 12 000,00 EUR

Total value of the contract/lot: 10 000,00 EUR

V.2.5. Information about subcontracting**Section V: Award of contract**

Contract No: 7

Lot No: 7

Title:

Polizza TUTELA LEGALE

A contract/lot is awarded: yes

V.2. Award of contract**V.2.1. Date of conclusion of the contract**

20/12/2023

V.2.2. Information about tenders

Number of tenders received: 2

Number of tenders received from tenderers from other EU Member States: 0

Number of tenders received from tenderers from non-EU Member States: 0

Number of tenders received by electronic means: 2

The contract has been awarded to a group of economic operators: no

V.2.3. Name and address of the contractor

Official name: ROLAND Rechtsschutz Verischerungs AG

Town: COLONIA

NUTS code: DE Deutschland

Country: Germany

The contractor is an SME: no

V.2.4. Information on value of the contract/lot

Initial estimated total value of the contract/lot: 80 000,00 EUR

Total value of the contract/lot: 60 600,00 EUR

V.2.5. Information about subcontracting

Section VI: Complementary information

VI.3. Additional information

CLAUSOLA BROKER

La Provincia di Fermo dichiara di aver affidato la gestione delle presenti polizze alla Società di brokeraggio Willis Italia S.p.A., ai sensi del D. Lgs. 209/2005 e ss.mm.ii. e segnatamente, al dott. William Fogli (william.fogli@wtwco.com).

Di conseguenza tutti i rapporti inerenti i contratti di assicurazione relativi alla presente procedura saranno svolti per conto della Contraente dal predetto Broker. Ogni pagamento dei premi verrà effettuato dal Contraente/Assicurato al Broker e sarà considerato a tutti gli effetti come effettuato all/e Compagnia/e, a norma dell'art. 1901 Cod. Civ.

Agli effetti tutti delle presenti polizze, ogni comunicazione fatta dal Broker nel nome e per conto del Contraente/Assicurato alla/e Compagnia/e si intenderà come fatta dal Contraente /Assicurato. Parimenti ogni comunicazione fatta dal Contraente/Assicurato al Broker si intenderà come fatta alla/e Compagnia/e. In ragione di detta gestione, al Broker dovranno essere corrisposte, ad esclusivo carico della/e delegataria/e e della/e eventuale/i compagnie coassicuratrici, le provvigioni indicate in ciascun capitolato speciale.

L'opera del broker, unico intermediario nei rapporti con le Compagnie di assicurazione, verrà remunerata dalle Imprese, con le quali verranno stipulati i contratti di cui alla presente gara, nella misura indicata nei rispettivi CSP. La remunerazione verrà percepita dal Broker sotto forma di ritenuta sui premi di assicurazione all'atto del loro pagamento. Tale remunerazione è parte dell'aliquota riconosciuta dall'Operatore Economico alla propria rete di vendita diretta e non potrà quindi, in ogni caso, rappresentare un costo aggiuntivo per la Provincia di Fermo. Le spese relative alla pubblicazione del bando e dell'avviso sui risultati della procedura di affidamento, ai sensi dell'art. 5, comma 2, del d.m. 2 dicembre 2016 (GU 25.1.2017 n. 20), sono a carico dell'aggiudicatario/i e dovranno essere rimborsate alla Provincia entro il termine di sessanta giorni dall'aggiudicazione. Le spese relative alla pubblicazione saranno suddivise tra gli aggiudicatari dei diversi lotti in proporzione al relativo valore. La Provincia comunicherà all'/gli aggiudicatario/i l'importo definitivo e le relative modalità di pagamento

VI.4. Procedures for review

VI.4.1. Review body

Official name: TRIBUNALE AMMINISTRATIVO REGIONALE MARCHE (TAR MARCHE)

Postal address: Via della Loggia, 29

Town: ANCONA

Postal code: 60121

Country: Italy

Internet address: <https://www.giustizia-amministrativa.it/tribunale-amministrativo-regionale-per-le-marche>

VI.4.3. Review procedure

Precise information on deadline(s) for review procedures:

30 giorni decorrenti dalla pubblicazione dall'atto o del provvedimento che si intende impugnare

VI.4.4. Service from which information about the review procedure may be obtained

Official name: Tribunale Amministrativo Regionale Marche (TAR Marche)

Postal address: Via della Loggia, 29

Town: Ancona

Postal code: 60121

Country: Italy

VI.5. Date of dispatch of this notice

23/01/2024