

Italy-Rome: Financial consultancy services

OJ S 20/2023 27/01/2023

Contract notice

Services

Legal Basis:

Directive 2014/24/EU

Section I: Contracting authority

I.1. Name and addresses

Official name: FONDAZIONE ENASARCO

Postal address: VIA A.USODIMARE, 31

Town: ROMA

NUTS code: ITI43 Roma

Postal code: 00154

Country: Italy

Contact person: FONDAZIONE ENASARCO SERVIZIO GARE E CONTRATTI

E-mail: servizio.acquisti@enasarco.it

Telephone: +39 0657932493

Fax: +39 0657935328

Internet address(es):

Main address: www.enasarco.it

I.3. Communication

The procurement documents are available for unrestricted and full direct access, free of charge, at: www.acquistinretepa.it

Additional information can be obtained from the abovementioned address

Tenders or requests to participate must be submitted electronically via: www.acquistinretepa.it

I.4. Type of the contracting authority

Other type: FONDAZIONE DOTATA DI PERSONALITA' GIURIDICA DI DIRITTO PRIVATO

I.5. Main activity

Other activity: ATTIVITA' CONNESSE ALLA PREVIDENZA OBBLIGATORIA AGENTI E RAPPRESENTANTI DI COMMERCIO E CONSULENTI FINANZIARI

Section II: Object

II.1. Scope of the procurement

II.1.1. Title

APPALTO PER L'AFFIDAMENTO DEI SERVIZI DI GESTIONE DEI RISCHI DI INVESTIMENTO DELLA FONDAZIONE ENASARCO PER LA DURATA DI 36 MESI - CIG: 95545063C7

Reference number: 12/2022

II.1.2. Main CPV code

66171000 Financial consultancy services

II.1.3.

Type of contract

Services

II.1.4. Short description

Procedura aperta, in ambito U.E., da svolgere tramite la piattaforma telematica acquisti in rete della PA, da aggiudicare secondo il criterio dell'offerta economicamente più vantaggiosa, per l'affidamento dei servizi di gestione dei rischi di investimento della Fondazione Enasarco

II.1.5. Estimated total value

Value excluding VAT: 375 000,00 EUR

II.1.6. Information about lots

This contract is divided into lots: no

II.2. Description

II.2.3. Place of performance

NUTS code: ITI43 Roma

II.2.4. Description of the procurement

Procedura aperta, in ambito U.E., da svolgere tramite la piattaforma telematica acquisti in rete della PA, da aggiudicare secondo il criterio dell'offerta economicamente più vantaggiosa, per l'affidamento dei servizi di gestione dei rischi di investimento della Fondazione Enasarco

II.2.5. Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

II.2.6. Estimated value

Value excluding VAT: 375 000,00 EUR

II.2.7. Duration of the contract, framework agreement or dynamic purchasing system

Duration in days: 36

This contract is subject to renewal: no

II.2.10. Information about variants

Variants will be accepted: no

II.2.11. Information about options

Options: no

II.2.13. Information about European Union funds

The procurement is related to a project and/or programme financed by European Union funds: no

II.2.14. Additional information

Section III: Legal, economic, financial and technical information

III.1. Conditions for participation

III.1.1. Suitability to pursue the professional activity, including requirements relating to enrolment on professional or trade registers

List and brief description of conditions:

Condizioni di partecipazione indicate nei documenti di gara.

III.1.2. Economic and financial standing

Selection criteria as stated in the procurement documents

III.1.3. Technical and professional ability

Selection criteria as stated in the procurement documents

III.2. Conditions related to the contract

III.2.2. Contract performance conditions

Le condizioni di esecuzione sono specificatamente indicate nel Capitolato Prestazionale

Section IV: Procedure

IV.1. Description

IV.1.1. Type of procedure

Open procedure

IV.1.3. Information about a framework agreement or a dynamic purchasing system

IV.1.8. Information about the Government Procurement Agreement (GPA)

The procurement is covered by the Government Procurement Agreement: no

IV.2. Administrative information

IV.2.2. Time limit for receipt of tenders or requests to participate

Date: 27/02/2023 Local time: 12:00

IV.2.3. Estimated date of dispatch of invitations to tender or to participate to selected candidates

IV.2.4. Languages in which tenders or requests to participate may be submitted

Italian

IV.2.6. Minimum time frame during which the tenderer must maintain the tender

Duration in months: 180 (from the date stated for receipt of tender)

IV.2.7. Conditions for opening of tenders

Date: 28/02/2023 Local time: 10:00

Place:

SEDUTA PUBBLICA TELEMATICA

Section VI: Complementary information

VI.1. Information about recurrence

This is a recurrent procurement: no

VI.3. Additional information

E' obbligatoria la fatturazione elettronica

VI.4. Procedures for review

VI.4.1. Review body

Official name: TAR LAZIO

Postal address: VIA FLAMINIA, 189

Town: ROMA
Postal code: 00196
Country: Italy

VI.5. Date of dispatch of this notice
23/01/2023