

United Kingdom-Corby: Accounting, auditing and fiscal services
OJ S 28/2018 09/02/2018
Contract award notice
Services

Legal Basis:

Directive 2014/24/EU

Section I: Contracting authority

I.1. Name and addresses

Official name: Brooke Weston Trust

Postal address: Coomb Road

Town: Corby

NUTS code: UK United Kingdom

Postal code: NN18 8LA

Country: United Kingdom

Contact person: Joanna Bailey

E-mail: proc0067@brookeweston.org

Internet address(es):

Main address: www.brookewestontrust.org

I.4. Type of the contracting authority

Body governed by public law

I.5. Main activity

Education

Section II: Object

II.1. Scope of the procurement

II.1.1. Title

Auditor and Accountancy Services for Brooke Weston Trust

Reference number: 0067

II.1.2. Main CPV code

79200000 Accounting, auditing and fiscal services

II.1.3. Type of contract

Services

II.1.4. Short description

Brooke Weston Trust has a requirement to recruit an independent accountant and auditor to ensure the Trust and schools within its remit, have the necessary financial processes and checks in place to meet the requirements laid out in the Academies Financial Handbook and Academies Account Directive. It is important that the selected organisation has experience of working with Multi Academy Trusts, and would be able to provide comprehensive audit and accountancy support, for preparation of accounts, pensions, VAT and Tax.

II.1.6.

7. 10 % provide details of qualification levels of staff carrying out required activities, and size of the team within the firm;
8. 10 % present company, staff and proposed solution to BWT Panel;
9. 5 % provide a sample management letter;
10. 10 % provide a sample audit plan;
11. 5 % provide an annual schedule of delivery.

Documents are published to add responses, also see Tender Pack.

II.2.5. Award criteria

Quality criterion - Name: Non Price / Weighting: 80

Price - Weighting: 20

II.2.11. Information about options

Options: no

II.2.13. Information about European Union funds

The procurement is related to a project and/or programme financed by European Union funds:
no

II.2.14. Additional information

Section IV: Procedure

IV.1. Description

IV.1.1. Type of procedure

Open procedure

IV.1.3. Information about a framework agreement or a dynamic purchasing system

IV.1.8. Information about the Government Procurement Agreement (GPA)

The procurement is covered by the Government Procurement Agreement: yes

IV.2. Administrative information

IV.2.1. Previous publication concerning this procedure

Notice number in the OJ S: [2017/S 134-274669](#)

IV.2.8. Information about termination of dynamic purchasing system

IV.2.9. Information about termination of call for competition in the form of a prior information notice

Section V: Award of contract

Lot No: 1

Title:

Auditor and Accountancy Services

A contract/lot is awarded: yes

V.2. Award of contract

V.2.1.

Date of conclusion of the contract

15/11/2017

V.2.2. Information about tenders

Number of tenders received: 10

Number of tenders received from SMEs: 3

Number of tenders received by electronic means: 10

The contract has been awarded to a group of economic operators: no

V.2.3. Name and address of the contractor

Official name: Smith Hodge & Baxter

Town: Kettering

NUTS code: UKF East Midlands (England)

Country: United Kingdom

The contractor is an SME: yes

V.2.4. Information on value of the contract/lot

Initial estimated total value of the contract/lot: 240 000,00 GBP

Total value of the contract/lot: 206 000,00 GBP

V.2.5. Information about subcontracting**Section VI: Complementary information**

VI.3. Additional information**VI.4. Procedures for review****VI.4.1. Review body**

Official name: Brooke Weston Trust

Postal address: Coomb Road

Town: Corby

Postal code: NN18 8LA

Country: United Kingdom

E-mail: proc0067@brookeweston.org

Internet address: www.brookewestontrust.org

VI.4.2. Body responsible for mediation procedures

Official name: Brooke Weston Trust

Postal address: Coomb Road

Town: Corby,

Postal code: NN18 8LA

Country: United Kingdom

E-mail: proc0067@brookeweston.org

Internet address: www.brookewestontrust.org

VI.4.4. Service from which information about the review procedure may be obtained

Official name: Brooke Weston Trust

Postal address: Coomb Road

Town: Corby

Postal code: NN18 8LA

Country: United Kingdom

E-mail: proc0067@brookeweston.org

Internet address: www.brookewestontrust.org

VI.5. Date of dispatch of this notice

08/02/2018