

UK-London: lift-maintenance services
OJ S 40/2012 28/02/2012
Contract notice
Services

Directive 2004/18/EC

Section I: Contracting authority

I.1. Name and addresses

Official name: Southern Housing Group Ltd.
Postal address: Fleet House, 59-61 Clerkenwell Road
Town: London
Postal code: EC1M 5LA
Country: United Kingdom
Contact person: Procurement
For the attention of: William McCormick
E-mail: contracts@shgroup.org.uk
Telephone: +44 2075536474

Internet address(es):

General address of the contracting authority: www.shgroup.org.uk
Address of the buyer profile: <http://www.shgroup.org.uk/AboutUs/Partner-With-Us/Procurement-Opportunities/>

Additional information can be obtained from:

the abovementioned address

Specifications and additional documents (including documents for competitive dialogue and a dynamic purchasing system) can be obtained from:

the abovementioned address

Tenders or requests to participate must be submitted: the abovementioned address

I.2. Type of the contracting authority

Body governed by public law

I.3. Main activity

Housing and community amenities

I.4. Contract award on behalf of other contracting authorities

The contracting authority is purchasing on behalf of other contracting authorities: yes

Official name: All current and future subsidiaries of Southern Housing Group Ltd.

Section II: Object of the contract

II.1. Description

II.1.1. Title attributed to the contract by the contracting authority

Southern Housing Group Ltd. - Lift maintenance contract.

II.1.2. Type of contract and place of performance or delivery

Services

Service category No 1: Maintenance and repair services

Main site or place of performance: London and the South East.

NUTS code UKJ South East (England)

II.1.3. Information about a framework agreement or a dynamic purchasing system

The notice involves a public contract

II.1.4. Information about framework agreement

II.1.5. Short description of the contract or purchase(s)

The lift maintenance contract will cover the maintenance and repair of passenger lifts (mainly situated in residential properties) and domestic lifts (mainly situated in dwellings). The contract provisions will include servicing, repairs and supplementary inspection/testing.

The PQQ document is available at <http://www.southernhousinggroup.co.uk/en/AboutUs/Partner-With-Us/Procurement-Opportunities/>.

All expressions of interest / PQQ returns must be communicated as per the details in the PQQ at the above web address. Any expressions / PQQ returns that are not communicated / provided as per the PQQ document may not be received and may therefore be disregarded. Southern Housing Group reserve the right to discontinue the procurement process at any time which shall include the right not to award a contract and does not bind itself to accept the lowest bid or any tender/ PQQ received.

Southern Housing Group shall not be liable for any cost or expense incurred by any candidate or tenderer in connection with the completion and return information requested in this contract notice or in the completion or submission of any PQQ or tender.

II.1.6. CPV code(s)

50750000 Lift-maintenance services, 33192600 Lifting equipment for health care sector, 44115600 Stairlifts

II.1.7. Information about the Government Procurement Agreement (GPA)

The procurement is covered by the Government Procurement Agreement: yes

II.1.8. Lots

This contract is divided into lots: yes

Tenders may be submitted for one or more lots

II.1.9. Information about variants

Variants will be accepted: yes

II.2. Scope of the procurement

II.2.1. Total quantity or scope

Refer to details provided for individual lots.

Estimated value excluding VAT: 2 800 000 GBP

II.2.2. Information about options

Options: yes

Description of options: 1) Renewal - the resultant contract for this requirement will be for a potential 10 year period (5 plus 5 years). The initial term contract will be for 5 years, and will contain break clauses for the Group and provider. The contract will also contain the option for a further five year extension period by agreement;

2) Pricing changes - The Group reserves the right to revert to a different payment methodology at any time;

3) Requirement changes - The Group may amend the number of properties within the Contract package and also retain the option to add additional geographical areas into the Contract packages / lots or establish additional or alternative Contract packages / lots.

II.2.3. Information about renewals

This contract is subject to renewal: no

II.3. Duration of the contract or time limit for completion

Duration in months: 120 (from the award of the contract)

Information about lots

Lot No: 3

Lot title: Lift maintenance contract - South Region

1) Short description

Maintenance and repair of passenger and domestic lifts in mainly residential properties. Passenger lifts will be covered by a fully comprehensive maintenance contract.

2) CPV code(s)

50750000 Lift-maintenance services, 33192600 Lifting equipment for health care sector, 44115600 Stairlifts

3) Quantity or scope

Approximately 60 passenger lifts and 65 domestic lifts.
Estimated value excluding VAT: 700 000 GBP

4) Indication about different time frame or duration

Duration in months: 120 (from the award of the contract)

5) Additional information about lots

For further details please see PQQ document at:

<http://www.shgroup.org.uk/AboutUs/Partner-With-Us/Procurement-Opportunities/>

Lot No: 4

Lot title: Lift maintenance - West Region

1) Short description

Maintenance and repair of passenger and domestic lifts in mainly residential properties. Passenger lifts will be covered by a fully comprehensive maintenance contract.

2) CPV code(s)

50750000 Lift-maintenance services, 33192600 Lifting equipment for health care sector, 44115600 Stairlifts

3) Quantity or scope

Approximately 40 passenger lifts and 10 domestic lifts.
Estimated value excluding VAT: 450 000 GBP

4) Indication about different time frame or duration

Duration in months: 120 (from the award of the contract)

5) Additional information about lots

For further details please see PQQ document at:

<http://www.shgroup.org.uk/AboutUs/Partner-With-Us/Procurement-Opportunities/>

Lot No: 5

Lot title: Lift maintenance contract - Isle of Wight Region

1) Short description

Maintenance and repair of passenger lifts and domestic lifts in mainly residential properties. Passenger lifts will be covered by a fully comprehensive maintenance contract.

2) CPV code(s)

50750000 Lift-maintenance services, 33192600 Lifting equipment for health care sector, 44115600 Stairlifts

3) Quantity or scope

Approximately 9 passenger lifts and 3 domestic lifts.
Estimated value excluding VAT: 150 000 GBP

4) Indication about different time frame or duration

Duration in months: 120 (from the award of the contract)

5) Additional information about lots

For further details please see PQQ document at:

<http://www.shgroup.org.uk/AboutUs/Partner-With-Us/Procurement-Opportunities/>

Lot No: 1

Lot title: Lift maintenance contract - London Region

1) Short description

Maintenance and repair of passenger and domestic lifts in mainly residential properties. Passenger lifts will be covered by a fully comprehensive maintenance contract.

2) CPV code(s)

50750000 Lift-maintenance services, 33192600 Lifting equipment for health care sector, 44115600 Stairlifts

3) Quantity or scope

Approximately 105 passenger lifts and 45 domestic lifts.
Estimated value excluding VAT: 1 200 000 GBP

4) Indication about different time frame or duration

Duration in months: 120 (from the award of the contract)

5) Additional information about lots

For further details please see PQQ document at:

<http://www.shgroup.org.uk/AboutUs/Partner-With-Us/Procurement-Opportunities/>

Lot No: 2

Lot title: Lift maintenance contract - Thames Gateway Region

1) Short description

Maintenance and repair of passenger and domestic lifts in mainly residential properties. Passenger lifts will be covered by a fully comprehensive maintenance contract.

2) CPV code(s)

50750000 Lift-maintenance services, 33192600 Lifting equipment for health care sector, 44115600 Stairlifts

3) Quantity or scope

Approximately 25 passenger lifts and 60 domestic lifts.
Estimated value excluding VAT: 300 000 GBP

4) Indication about different time frame or duration

Duration in months: 120 (from the award of the contract)

5)

Additional information about lots

For further details please see PQQ document at:

<http://www.shgroup.org.uk/AboutUs/Partner-With-Us/Procurement-Opportunities/>

Section III: Legal, economic, financial and technical information

III.1. Conditions related to the contract

III.1.1. Deposits and guarantees required

Participants will be advised as necessary during the procurement process. Parent company and/or guarantees of performance and financial liability may be required, if considered appropriate.

For further details please contact the Contracting Authority and / or refer to the PQQ / invitation to tender documents.

III.1.2. Main financing conditions and payment arrangements and/or reference to the relevant provisions governing them

Participants will be advised as necessary during the procurement process.

For further details please contact the Contracting Authority and / or refer to the PQQ / invitation to tender documents.

III.1.3. Legal form to be taken by the group of economic operators to whom the contract is to be awarded

One member of any grouping / consortium of suppliers will be required to accept prime contractorship.

Participants will be advised as necessary during the procurement process.

For further details please contact the Contracting Authority and / or refer to the PQQ / invitation to tender documents.

III.1.4. Contract performance conditions

The performance of the contract is subject to particular conditions: yes

Description of particular conditions: Participants will be advised as necessary during the procurement process.

For further details please contact the Contracting Authority and / or refer to the PQQ / invitation to tender documents.

III.2. Conditions for participation

III.2.1. Suitability to pursue the professional activity, including requirements relating to enrolment on professional or trade registers

List and brief description of conditions: Participants will be advised as necessary during the procurement process.

For further details please contact the Contracting Authority and / or refer to the PQQ / invitation to tender documents.

III.2.2. Economic and financial ability

List and brief description of conditions: Participants will be advised as necessary during the procurement process.

For further details please contact the Contracting Authority and / or refer to the PQQ / invitation to tender documents.

Minimum level(s) of standards possibly required: A Dun & Bradstreet financial assessment will be included for the PQQ stage.

III.2.3. Technical and professional ability

List and brief description of conditions:

Participants will be advised as necessary during the procurement process.

For further details please contact the Contracting Authority and / or refer to the PQQ / invitation to tender documents.

Minimum level(s) of standards possibly required:

Participants will be advised as necessary during the procurement process.

For further details please contact the Contracting Authority and / or refer to the PQQ / invitation to tender documents.

III.2.4. Information about reserved contracts

III.3. Conditions specific to services contracts

III.3.1. Information about a particular profession

III.3.2. Information about staff responsible for the performance of the contract

Obligation to indicate the names and professional qualifications of the staff assigned to performing the contract: yes

Section IV: Procedure

IV.1. Type of procedure

IV.1.1. Type of procedure

Restricted

IV.1.2. Information about the limits on the number of candidates to be invited

Envisaged minimum number 6: and Maximum number 30

Objective criteria for choosing the limited number of candidates: For further details please see PQQ document at:

<http://www.shgroup.org.uk/AboutUs/Partner-With-Us/Procurement-Opportunities/>.

IV.1.3. Information about reduction of the number of solutions or tenders during negotiation or dialogue

IV.2. Award criteria

IV.2.1. Award criteria

The most economically advantageous tender in terms of Price is not the only award criterion and all criteria are stated only in the procurement documents

IV.2.2. Information about electronic auction

An electronic auction will be used: no

IV.3. Administrative information

IV.3.1. File reference number attributed by the contracting authority

IV.3.2. Previous publication concerning this procedure

IV.3.3. Conditions for obtaining specifications and additional documents or descriptive document

IV.3.4.

Time limit for receipt of tenders or requests to participate

26.3.2012 - 14:00

IV.3.5. Estimated date of dispatch of invitations to tender or to participate to selected candidates

11.4.2012

IV.3.6. Languages in which tenders or requests to participate may be submitted

English.

IV.3.7. Minimum time frame during which the tenderer must maintain the tender

IV.3.8. Conditions for opening of tenders

Section VI: Complementary information

VI.1. Information about recurrence

This is a recurrent procurement: yes

Estimated timing for further notices to be published: Every 10 years.

VI.2. Information about European Union funds

VI.3. Additional information

(MT Ref:85955).

VI.4. Procedures for review

VI.4.1. Review body

Official name: Royal Courts of Justice

Postal address: The Strand

Town: London

Postal code: WC2 2LL

Country: United Kingdom

Body responsible for mediation procedures

Official name: Royal Courts of Justice

Postal address: The Strand

Town: London

Postal code: WC2 2LL

Country: United Kingdom

VI.4.2. Review procedure

Precise information on deadline(s) for review procedures: The contracting authority will incorporate a minimum 10 calendar day standstill period at the point information on the award of the Contract is communicated to Tenderers. This period allows unsuccessful Tenderers to seek further debriefing from the contracting authority before the Contract is entered into. Any additional information should be requested from the address in Section 1.1. If an appeal regarding the award of a contract has not been successfully resolved, the Public Contracts Regulations 2006 provide for aggrieved parties who have been harmed or are at risk of harm by a breach of the rules to take action in the High Court (England, Wales and Northern Ireland). Any such action must be brought promptly.

VI.4.3. Service from which information about the review procedure may be obtained

VI.5.

Date of dispatch of this notice

24.2.2012