

United Kingdom-Stafford: Financial consultancy services
OJ S 33/2019 15/02/2019
Contract award notice
Services

Legal Basis:

Directive 2014/24/EU

Section I: Contracting authority

I.1. Name and addresses

Official name: Staffordshire County Council
Postal address: Staffordshire Place 1, Tipping Street
Town: Stafford
NUTS code: UKG24 Staffordshire CC
Postal code: ST16 2DH
Country: United Kingdom
Contact person: Laura Kendall
E-mail: laura.kendall@staffordshire.gov.uk
Telephone: +44 1785854656

Internet address(es):

Main address: <https://www.staffordshire.gov.uk/Homepage.aspx>
Address of the buyer profile: <https://supplierlive.proactisp2p.com/Account/Login#>

I.1. Name and addresses

Official name: Lichfield District Council
Town: Lichfield
NUTS code: UKG2 Shropshire and Staffordshire
Country: United Kingdom
Contact person: Laura Kendall
E-mail: laura.kendall@staffordshire.gov.uk
Telephone: +44 1785854656

Internet address(es):

Main address: <https://www.staffordshire.gov.uk/Homepage.aspx>
Address of the buyer profile: <https://supplierlive.proactisp2p.com/Account/Login#>

I.1. Name and addresses

Official name: East Staffordshire Borough Council
Town: Burton
NUTS code: UKG2 Shropshire and Staffordshire
Country: United Kingdom
Contact person: Laura Kendall
E-mail: laura.kendall@staffordshire.gov.uk
Telephone: +44 1785854656

Internet address(es):

Main address: <https://www.staffordshire.gov.uk/Homepage.aspx>
Address of the buyer profile: <https://supplierlive.proactisp2p.com/Account/Login#>

I.1. Name and addresses

Official name: Cannock Chase District Council

Town: Cannock
NUTS code: UKG2 Shropshire and Staffordshire
Country: United Kingdom
Contact person: Laura Kendall
E-mail: laura.kendall@staffordshire.gov.uk
Telephone: +44 1785854656

Internet address(es):

Main address: <https://www.staffordshire.gov.uk/Homepage.aspx>
Address of the buyer profile: <https://supplierlive.proactisp2p.com/Account/Login#>

I.1. Name and addresses

Official name: Stafford Borough Council
Town: Stafford
NUTS code: UKG2 Shropshire and Staffordshire
Country: United Kingdom
Contact person: Laura Kendall
E-mail: laura.kendall@staffordshire.gov.uk
Telephone: +44 1785854656

Internet address(es):

Main address: <https://www.staffordshire.gov.uk/Homepage.aspx>
Address of the buyer profile: <https://supplierlive.proactisp2p.com/Account/Login#>

I.1. Name and addresses

Official name: Newcastle under Lyme Borough Council
Town: Newcastle under Lyme
NUTS code: UKG2 Shropshire and Staffordshire
Country: United Kingdom
Contact person: Laura Kendall
E-mail: laura.kendall@staffordshire.gov.uk
Telephone: +44 1785854656

Internet address(es):

Main address: <https://www.staffordshire.gov.uk/Homepage.aspx>
Address of the buyer profile: <https://supplierlive.proactisp2p.com/Account/Login#>

I.1. Name and addresses

Official name: South Staffordshire Council
Town: Codsall
NUTS code: UKG2 Shropshire and Staffordshire
Country: United Kingdom
Contact person: Laura Kendall
E-mail: laura.kendall@staffordshire.gov.uk
Telephone: +44 1785854656

Internet address(es):

Main address: <https://www.staffordshire.gov.uk/Homepage.aspx>
Address of the buyer profile: <https://supplierlive.proactisp2p.com/Account/Login#>

I.1. Name and addresses

Official name: Tamworth Borough Council
Town: Tamworth
NUTS code: UKG3 West Midlands
Country: United Kingdom

Contact person: Laura Kendall

E-mail: laura.kendall@staffordshire.gov.uk

Telephone: +44 1785854656

Internet address(es):

Main address: <https://www.staffordshire.gov.uk/Homepage.aspx>

Address of the buyer profile: <https://supplierlive.proactisp2p.com/Account/Login#>

I.1. Name and addresses

Official name: Stoke on Trent City Council

Town: Stoke on Trent

NUTS code: UKG23 Stoke-on-Trent

Country: United Kingdom

Contact person: Laura Kendall

E-mail: laura.kendall@staffordshire.gov.uk

Telephone: +44 1785854656

Internet address(es):

Main address: <https://www.staffordshire.gov.uk/Homepage.aspx>

Address of the buyer profile: <https://supplierlive.proactisp2p.com/Account/Login#>

I.2. Information about joint procurement

The contract involves joint procurement

In the case of joint procurement involving different countries, state applicable national procurement law:

English

I.4. Type of the contracting authority

Regional or local authority

I.5. Main activity

General public services

Section II: Object

II.1. Scope of the procurement

II.1.1. Title

Framework Agreement for the Provision of a Council Tax Discount and Reduction Review Service

Reference number: IA1110

II.1.2. Main CPV code

66171000 Financial consultancy services

II.1.3. Type of contract

Services

II.1.4. Short description

Each Council will conduct reviews of all Council Tax reductions which are relevant to the occupancy of a property and those residents. This will typically include:

- all single person discounts,
- all other Council Tax discounts,
- all empty properties, including long term voids, which do not attract a reduction,

— all Local Council Tax Reduction (LCTR) cases, in so far as the residents occupying the household will be reviewed. Income, capital, etc. will not be reviewed as a part of this project.

II.1.6. Information about lots

This contract is divided into lots: yes

II.1.7. Total value of the procurement

Value excluding VAT: 1 000 000,00 GBP

II.2. Description

II.2.1. Title

Data Matching Service

Lot No: 1

II.2.2. Additional CPV code(s)

79212100 Financial auditing services

II.2.3. Place of performance

NUTS code: UKG24 Staffordshire CC

Main site or place of performance: Staffordshire

II.2.4. Description of the procurement

If a Council requires services from this lot 1, it shall provide details of the cases to be reviewed, in an agreed format (e.g. NFI format). The Contractor will match the data to its own records and databases and report to the Council the likelihood of undeclared occupants living at the address and the names of other occupants that it believes may be resident, and any other evidence to support the contention that other residents exist.

II.2.5. Award criteria

Quality criterion - Name: Quality / Weighting: 20

Price - Weighting: 80

II.2.11. Information about options

Options: no

II.2.13. Information about European Union funds

The procurement is related to a project and/or programme financed by European Union funds:
no

II.2.14. Additional information

II.2. Description

II.2.1. Title

Full Managed Service

Lot No: 2

II.2.2. Additional CPV code(s)

79212100 Financial auditing services

II.2.3. Place of performance

NUTS code: UKG24 Staffordshire CC

Main site or place of performance: Staffordshire

II.2.4. Description of the procurement

Should a Council require the Contractor to investigate any mismatches, update their systems with the results of the investigations and deal with any subsequent Council Tax payer contact, it shall request services from this lot 2. In this case, access will be provided to relevant systems, files and information held by the Council and the Contractor will be expected to update the Council's records throughout the project.

II.2.5. Award criteria

Quality criterion - Name: Quality / Weighting: 20

Price - Weighting: 80

II.2.11. Information about options

Options: no

II.2.13. Information about European Union funds

The procurement is related to a project and/or programme financed by European Union funds:

no

II.2.14. Additional information

Section IV: Procedure

IV.1. Description

IV.1.1. Type of procedure

Open procedure

IV.1.3. Information about a framework agreement or a dynamic purchasing system

The procurement involves the establishment of a framework agreement

IV.1.8. Information about the Government Procurement Agreement (GPA)

The procurement is covered by the Government Procurement Agreement: yes

IV.2. Administrative information

IV.2.1. Previous publication concerning this procedure

Notice number in the OJ S: [2018/S 192-434369](#)

IV.2.8. Information about termination of dynamic purchasing system

IV.2.9. Information about termination of call for competition in the form of a prior information notice

Section V: Award of contract

Contract No: IA11101

Lot No: 1

Title:

Data Matching Service

A contract/lot is awarded: yes

V.2. Award of contract

V.2.1.

Date of conclusion of the contract

12/02/2019

V.2.2. Information about tenders

Number of tenders received: 5

Number of tenders received by electronic means: 5

The contract has been awarded to a group of economic operators: no

V.2.3. Name and address of the contractor

Official name: Synectics Solutions Ltd

Postal address: Synectics House, The Brampton

Town: Newcastle under Lyme

NUTS code: UKG2 Shropshire and Staffordshire

Postal code: ST5 0QY

Country: United Kingdom

The contractor is an SME: yes

V.2.4. Information on value of the contract/lot

Initial estimated total value of the contract/lot: 600 000,00 GBP

Total value of the contract/lot: 600 000,00 GBP

V.2.5. Information about subcontracting**Section V: Award of contract**

Contract No: IA1110

Lot No: 2

Title:

Full Managed Service

A contract/lot is awarded: yes

V.2. Award of contract**V.2.1. Date of conclusion of the contract**

12/02/2019

V.2.2. Information about tenders

Number of tenders received: 2

Number of tenders received by electronic means: 2

The contract has been awarded to a group of economic operators: no

V.2.3. Name and address of the contractor

Official name: Capita Business Services Ltd

Postal address: 30 Berners Street

Town: London

NUTS code: UKI London

Postal code: W1T 3LR

Country: United Kingdom

The contractor is an SME: no

V.2.4. Information on value of the contract/lot

Initial estimated total value of the contract/lot: 400 000,00 GBP

Total value of the contract/lot: 400 000,00 GBP

V.2.5. Information about subcontracting

Section VI: Complementary information

VI.3. Additional information

VI.4. Procedures for review

VI.4.1. Review body

Official name: Staffordshire County Council

Postal address: Tipping Street

Town: Stafford

Postal code: ST16 2DH

Country: United Kingdom

VI.4.2. Body responsible for mediation procedures

Official name: Staffordshire County Council

Postal address: Tipping Street

Town: Stafford

Postal code: ST16 2DH

Country: United Kingdom

VI.4.4. Service from which information about the review procedure may be obtained

Official name: Staffordshire County Council

Postal address: Tipping Street

Town: Stafford

Postal code: ST16 2DH

Country: United Kingdom

VI.5. Date of dispatch of this notice

12/02/2019