

UK-Hastings: banking and investment services
OJ S 48/2012 09/03/2012
Contract award notice
Services

Directive 2004/18/EC

Section I: Contracting authority

I.1. Name and addresses

Official name: DFT
Postal address: Corporate Procurement Division, D/02 Ashdown House
Town: Hastings
Postal code: TN37 7GA
Country: United Kingdom
For the attention of: Tony Moss
E-mail: anthony.moss@dft.gsi.gov.uk
Telephone: +44 2079448422
Fax: +44 2079448440
Internet address(es):
General address of the contracting authority: www.dft.gov.uk

I.2. Type of the contracting authority

Ministry or any other national or federal authority, including their regional or local subdivisions

I.3. Main activity

I.4. Contract award on behalf of other contracting authorities

The contracting authority is purchasing on behalf of other contracting authorities: no

Section II: Object of the contract

II.1. Description

II.1.1. Title

General lighthouse fund diversified growth.

II.1.2. Type of contract and place of performance or delivery

Services
Service category No 6: Financial services a) Insurances services b) Banking and investment services
NUTS code UK United Kingdom

II.1.3. Information about a framework agreement or a dynamic purchasing system (DPS)

II.1.4. Short description of the contract or purchase(s)

Banking and investment services. Provision of investment management services via a diversified growth fund or mandate for approximately 50 000 000 GBP.

II.1.5. CPV code(s)

66100000 Banking and investment services

II.1.6. Information about the Government Procurement Agreement (GPA)

The procurement is covered by the Government Procurement Agreement: yes

II.2. Total value of the contract/lot

II.2.1. Total value of the contract/lot

Section IV: Procedure

IV.1. Type of procedure

IV.1.1. Type of procedure

Restricted

IV.2. Award criteria

IV.2.1. Award criteria

The most economically advantageous tender in terms of
Those published in the ITT documentation. Weighting 100

IV.2.2. Information about electronic auction

An electronic auction has been used: no

IV.3. Administrative information

IV.3.1. File reference number attributed by the contracting authority

PPRO 04/39/05

IV.3.2. Previous publication concerning this procedure

no

Section V: Award of contract

Contract No: PPRO 04/39/05

V.1. Date of conclusion of the contract

6.3.2012

V.2. Information about tenders

Number of tenders received: 16

Number of tenders received by electronic means: 0

V.3. Name and address of the contractor

Official name: Baring Asset Management Ltd.

Postal address: 155 Bishopsgate

Town: London

Postal code: EC2M 3XY

Country: United Kingdom

V.4. Information on value of the contract/lot

V.5. Information about subcontracting

V.1. Date of conclusion of the contract

6.3.2012

V.2. Information about tenders

Number of tenders received: 16

Number of tenders received by electronic means: 0

V.3. Name and address of the contractor

Official name: BNY Mellon Asset Management Ltd.

Postal address: 160 Queen Victoria Street

Town: London

Postal code: EC4V 4LA

Country: United Kingdom

V.4. Information on value of the contract/lot

V.5. Information about subcontracting

Section VI: Complementary information

VI.1. Information about European Union funds

The procurement is related to a project and/or programme financed by European Union funds:
no

VI.2. Additional information

In order to respond to this advert, suppliers must apply for a pre-qualification questionnaire (PQQ) to the Contracting Authority by the date given at IV.3.4. The pre qualification questionnaire can be obtained by e-mail from Tony Moss, e-mail anthony.moss@dft.gsi.gov.uk. The closing date for return of the PQQ is 5 working days after the date at Section IV.3.4.

The authority expressly reserves the rights:

(1) Not to award any contract as a result of the procurement process commenced by publication of this notice;

(2) In no circumstances will the authority be liable for any costs incurred by the candidates.

The length of contract may be extended by another year depending on performance.

The contracting authority considers that this contract may be suitable for economic operators that are small or medium enterprises (SMEs). However, any selection of tenderers will be based solely on the criteria set out for the procurement, and the contract will be awarded on the basis of the most economically advantageous tender. GO Reference: GO-201237-PRO-3767533.

VI.3. Procedures for review

VI.3.1. Review body

Official name: DFT

Postal address: Procurement Policy and Contracts Division

Town: Hastings

Postal code: TN37 7GA

Country: United Kingdom

VI.3.2. Review procedure

Precise information on deadline(s) for review procedures: The Department for Transport will incorporate a minimum 10 calendar day standstill period at the point information on the award of the contract is communicated to tenderers. This period allows unsuccessful tenderers to seek further debriefing from the contracting authority before the contract is entered into. Applicants have 2 working days from the notification of the award decision to request additional debriefing and that information has to be provided a minimum of 3 working days

before the expiry of the standstill period. In the first instance such additional information should be required from the address provided in part 1.1. Following that if the parties still cannot resolve the matter then it should be escalated to the Deputy Director of Procurement, Great Minster House, 76 Marsham Street, London SW1P 4DR, UNITED KINGDOM. If an appeal regarding the award of a contract has not been successfully resolved the Public Contracts Regulations 2006 (SI 2006 No 5) provide for aggrieved parties who have been harmed or are at risk of harm by a breach of the rules to take action in the High Court (England, Wales and Northern Ireland).

VI.3.3. Service from which information about the review procedure may be obtained

VI.4. Date of dispatch of this notice

7.3.2012