

United Kingdom-London: Software package and information systems

OJ S 36/2018 21/02/2018

Contract notice

Services

Legal Basis:

Directive 2014/24/EU

Section I: Contracting authority

I.1. Name and addresses

Official name: London LGPS CIV Ltd

Postal address: 59½ Southwark Street

Town: London

NUTS code: UK United Kingdom

Postal code: SE1 0AL

Country: United Kingdom

Contact person: Philip Burns, Procurement Lead, Alpha FMC

E-mail: Philip.burns@alphafmc.com

Telephone: +44 2077969300

Internet address(es):Main address: <http://www.londoncouncils.gov.uk/pensionsciv>Address of the buyer profile: <http://www.londoncouncils.gov.uk/pensionsciv>**I.2. Information about joint procurement**

The contract is awarded by a central purchasing body

I.3. CommunicationThe procurement documents are available for unrestricted and full direct access, free of charge, at: <http://www.londontenders.org>

Additional information can be obtained from the abovementioned address

Tenders or requests to participate must be submitted electronically via: <http://www.londontenders.org>**I.4. Type of the contracting authority**

Body governed by public law

I.5. Main activity

Economic and financial affairs

Section II: Object

II.1. Scope of the procurement**II.1.1. Title**

London CIV Investments and Investment Oversight System

Reference number: DN324784

II.1.2. Main CPV code

48000000 Software package and information systems

II.1.3. Type of contract

Services

II.1.4. Short description

London CIV is seeking a long term partner organisation to implement an Investments and Investment Oversight (“IIO”) software tool which will provide the core capabilities necessary to deliver its value proposition effectively. This includes the provision of a tool that will facilitate manager selection, investment manager oversight (risk, performance, guideline compliance etc.), fund rebalancing and scenario analysis, and managing or overseeing associated operational processes including risk, performance measurement, and asset life cycle processes.

II.1.5. Estimated total value

Value excluding VAT: 1 650 000,00 GBP

II.1.6. Information about lots

This contract is divided into lots: no

II.2. Description

II.2.2. Additional CPV code(s)

48100000 Industry specific software package, 66100000 Banking and investment services

II.2.3. Place of performance

NUTS code: UK United Kingdom

II.2.4. Description of the procurement

London LGPS CIV Limited (“London CIV” or “LCIV”) is a Local Government Pension Scheme (LGPS) pool responsible for pooling the investments of 32 London Local Authority (LLAs) pension funds, formed to significantly reduce costs while delivering enhanced overall investment performance. The strategic objectives of LCIV are to deliver cost savings, provide a broader range of investment opportunities, provide transparency and improved investment outcomes.

In support of these strategic objectives, London CIV is seeking a long term partner organisation to implement an Investments and Investment Oversight (“IIO”) software tool which will provide the core capabilities necessary to deliver its value proposition effectively. This includes the provision of a tool that will facilitate manager selection, investment manager oversight (risk, performance, guideline compliance etc.), fund rebalancing and scenario analysis, and managing or overseeing associated operational processes including risk, performance measurement, and asset life cycle processes. Operational processes including risk, performance measurement, and asset life cycle processes. The contract will be for 3 years with a possible 2 year extension.

II.2.5. Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

II.2.6. Estimated value

Value excluding VAT: 1 650 000,00 GBP

II.2.7. Duration of the contract, framework agreement or dynamic purchasing system

Duration in months: 36

This contract is subject to renewal: yes

Description of renewals:

LCIV can take an option to extend the contract by 2 years subject to satisfactory performance.

II.2.9. Information about the limits on the number of candidates to be invited

Envisaged number of candidates: 3
Objective criteria for choosing the limited number of candidates:

Up to 3 to be invited to submit Invitations to Participate in Negotiation and up to 3 to be invited to submit Invitations to Submit Final Tenders. LCIV reserves the right to take forward more than 3 candidates at both stages.

II.2.10. Information about variants

Variants will be accepted: no

II.2.11. Information about options

Options: no

II.2.12. Information about electronic catalogues

Tenders must be presented in the form of electronic catalogues or include an electronic catalogue

II.2.13. Information about European Union funds

The procurement is related to a project and/or programme financed by European Union funds:
no

II.2.14. Additional information

Section III: Legal, economic, financial and technical information

III.1. Conditions for participation

III.1.2. Economic and financial standing

Selection criteria as stated in the procurement documents

III.1.3. Technical and professional ability

Selection criteria as stated in the procurement documents

III.2. Conditions related to the contract

III.2.2. Contract performance conditions

Information and formalities necessary for evaluating if the requirements are met:

Potential service providers will be assessed on the basis of information provided in response to an Invitation to Participate in Dialogue.

Section IV: Procedure

IV.1. Description

IV.1.1. Type of procedure

Competitive procedure with negotiation

IV.1.3. Information about a framework agreement or a dynamic purchasing system

IV.1.4.

Information about reduction of the number of solutions or tenders during negotiation or dialogue

Recourse to staged procedure to gradually reduce the number of solutions to be discussed or tenders to be negotiated

IV.1.5. Information about negotiation

The contracting authority reserves the right to award the contract on the basis of the initial tenders without conducting negotiations

IV.1.8. Information about the Government Procurement Agreement (GPA)

The procurement is covered by the Government Procurement Agreement: no

IV.2. Administrative information

IV.2.2. Time limit for receipt of tenders or requests to participate

Date: 21/03/2018 Local time: 12:00

IV.2.3. Estimated date of dispatch of invitations to tender or to participate to selected candidates

Date: 19/02/2018

IV.2.4. Languages in which tenders or requests to participate may be submitted

English

Section VI: Complementary information

VI.1. Information about recurrence

This is a recurrent procurement: yes

Estimated timing for further notices to be published:

Estimated timing for further notices to be published: subject to political, organisational and funding at the time it is envisaged to have a similar arrangement in place for 2023 at the latest subject to the use of extension clause.

VI.3. Additional information

VI.4. Procedures for review

VI.4.1. Review body

Official name: London LGPS CIV Ltd

Postal address: 59½ Southwark Street

Town: London

Postal code: SE1 0AL

Country: United Kingdom

Internet address: <https://londonciv.org.uk/>

VI.5. Date of dispatch of this notice

19/02/2018