

France-Paris: Portfolio management services

OJ S 31/2022 14/02/2022

Contract notice

Services

Legal Basis:

Directive 2014/24/EU

Section I: Contracting authority

I.1. Name and addresses

Official name: erafp

Postal address: 12, rue Portalis

Town: Paris

NUTS code: FR France

Postal code: 75008

Country: France

E-mail: olivier.bonnet@erafp.fr

Internet address(es):

Main address: <http://www.rafp.fr>

Address of the buyer profile: <http://www.achatpublic.com>

I.3. Communication

The procurement documents are available for unrestricted and full direct access, free of charge, at: <http://www.achatpublic.com>

Additional information can be obtained from the abovementioned address

Tenders or requests to participate must be submitted electronically via: <http://www.achatpublic.com>

I.4. Type of the contracting authority

Body governed by public law

I.5. Main activity

Social protection

Section II: Object

II.1. Scope of the procurement

II.1.1. Title

sélection de gestionnaires d'actions de moyennes et grandes capitalisations - gestion indicielle
PAB

Reference number: SDG 2022-02

II.1.2. Main CPV code

66140000 Portfolio management services

II.1.3. Type of contract

Services

II.1.4. Short description

le présent marché, qui n'est pas alloti, a pour objet de sélectionner trois (3) sociétés de gestion dûment agréées selon les termes de l'article 2.4 du règlement de la consultation, chargées de la gestion d'un ou plusieurs compartiments d'un fonds commun de placement à compartiments régi en tant que fonds d'investissement à vocation général, par répliation d'indices PAB d'actions de moyennes et grandes capitalisations en zone euro et, le cas échéant, en zone monde pays développés

II.1.5. Estimated total value

II.1.6. Information about lots

This contract is divided into lots: no

II.2. Description

II.2.2. Additional CPV code(s)

66140000 Portfolio management services

II.2.3. Place of performance

NUTS code: FR France

II.2.4. Description of the procurement

le présent marché, qui n'est pas alloti, a pour objet de sélectionner trois (3) sociétés de gestion dûment agréées selon les termes de l'article 2.4 du règlement de la consultation, chargées de la gestion d'un ou plusieurs compartiments d'un fonds commun de placement à compartiments régi en tant que fonds d'investissement à vocation général, par répliation d'indices PAB d'actions de moyennes et grandes capitalisations en zone euro et, le cas échéant, en zone monde pays développés

II.2.5. Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

II.2.6. Estimated value

II.2.7. Duration of the contract, framework agreement or dynamic purchasing system

Duration in months: 48

This contract is subject to renewal: yes

Description of renewals:

la durée initiale du Marché est de quatre (4) ans à compter de la date de la notification du Marché au Titulaire, sauf résiliation anticipée selon les cas prévus dans le Mandat.

A l'expiration de cette durée initiale, le Marché pourra être reconduit, à l'initiative de l'erafp, pour deux (2) périodes supplémentaires d'un (1) an portant la durée maximale du Marché à six (6) ans.

II.2.10. Information about variants

Variants will be accepted: no

II.2.11. Information about options

Options: no

II.2.13. Information about European Union funds

The procurement is related to a project and/or programme financed by European Union funds: no

II.2.14. Additional information

Section III: Legal, economic, financial and technical information

III.1. Conditions for participation

III.1.2. Economic and financial standing

Selection criteria as stated in the procurement documents

III.1.3. Technical and professional ability

Selection criteria as stated in the procurement documents

III.2. Conditions related to the contract

III.2.1. Information about a particular profession

Execution of the service is reserved to a particular profession Reference to the relevant law, regulation or administrative provision:

le Titulaire devra être dûment agréé selon les termes repris à l'article 2.4 du règlement de la consultation

III.2.3. Information about staff responsible for the performance of the contract

Obligation to indicate the names and professional qualifications of the staff assigned to performing the contract

Section IV: Procedure

IV.1. Description

IV.1.1. Type of procedure

Open procedure

IV.1.3. Information about a framework agreement or a dynamic purchasing system

The procurement involves the establishment of a framework agreement

Framework agreement with several operators

IV.1.8. Information about the Government Procurement Agreement (GPA)

The procurement is covered by the Government Procurement Agreement: yes

IV.2. Administrative information

IV.2.2. Time limit for receipt of tenders or requests to participate

Date: 25/03/2022 Local time: 12:00

IV.2.3. Estimated date of dispatch of invitations to tender or to participate to selected candidates

IV.2.4. Languages in which tenders or requests to participate may be submitted

French

IV.2.6. Minimum time frame during which the tenderer must maintain the tender

Duration in months: 10 (from the date stated for receipt of tender)

IV.2.7. Conditions for opening of tenders

Date: 25/03/2022 Local time: 15:00

Section VI: Complementary information

VI.1. Information about recurrence

This is a recurrent procurement: yes

VI.3. Additional information

VI.4. Procedures for review

VI.4.1. Review body

Official name: tribunal administratif de Paris

Postal address: 7 rue de Jouy

Town: Paris

Postal code: 75004

Country: France

E-mail: greffe.ta-paris@juradm.fr

Telephone: +33 144594400

VI.4.4. Service from which information about the review procedure may be obtained

Official name: tribunal administratif de Paris

Postal address: 7 rue de Jouy

Town: Paris

Postal code: 75004

Country: France

E-mail: greffe.ta-paris@juradm.fr

Telephone: +33 144594400

VI.5. Date of dispatch of this notice

09/02/2022