

Italy-Ispra: Purchase of consolidated and non-consolidated bank data and related services

OJ S 49/2014 11/03/2014

Contract notice

Services

Directive 2004/18/EC**Section I: Contracting authority**

I.1. Name and addresses

Official name: European Commission, DG Joint Research Centre JRC, Institute for the Protection and Security of the Citizen

Postal address: via Enrico Fermi 2749, TP 263

Town: Ispra VA

Postal code: 21027

Country: Italy

For the attention of: Mrs Stefania Toriello

E-mail: jrc-ipsc-procurement@ec.europa.eu

Fax: +39 0332789540

Internet address(es):

General address of the contracting authority: <http://www.jrc.ec.europa.eu/callsfortender>

Electronic access to information: <https://etendering.ted.europa.eu/cft/cft-display.html?cftId=404>

Additional information can be obtained from:

the abovementioned address

Specifications and additional documents (including documents for competitive dialogue and a dynamic purchasing system) can be obtained from:

the abovementioned address

Tenders or requests to participate must be submitted: the abovementioned address

I.2. Type of the contracting authority

European institution/agency or international organisation

I.3. Main activity

General public services

Other: Research.

I.4. Contract award on behalf of other contracting authorities

The contracting authority is purchasing on behalf of other contracting authorities: no

Section II: Object of the contract

II.1. Description**II.1.1. Title attributed to the contract by the contracting authority**

Purchase of consolidated and non-consolidated bank data and related services.

II.1.2. Type of contract and place of performance or delivery

Services

Service category No 7: Computer and related services

Main site or place of performance: Contractor's site (electronic access to results).

NUTS code IT Italia

II.1.3. Information about a framework agreement or a dynamic purchasing system

The notice involves a public contract

II.1.4. Information about framework agreement

II.1.5. Short description of the contract or purchase(s)

The Scientific Support for Financial Analysis Unit intends to create a fit-for-purpose, robust and efficient data infrastructure to be used as an information source for institutional studies, for responding to ad hoc requests from the Commission, and as input for Symbol model simulations on the EU-28 financial sector. The database will store bank data coming from different sources (commercial databases, ECB data warehouse, BIS databases, etc.). The purpose of this call for tender is a service which assures the continuity of data downloading as well as assistance needed upon request, in order to properly fulfil the scientific tasks of the unit.

II.1.6. CPV code(s)

72322000 Data management services

II.1.7. Information about the Government Procurement Agreement (GPA)

The procurement is covered by the Government Procurement Agreement: yes

II.1.8. Lots

This contract is divided into lots: no

II.1.9. Information about variants

Variants will be accepted: no

II.2. Scope of the procurement

II.2.1. Total quantity or scope

Estimated value excluding VAT:

Range: between 152 000 and 160 000 EUR

II.2.2. Information about options

Options: no

II.2.3. Information about renewals

This contract is subject to renewal: no

II.3. Duration of the contract or time limit for completion

Duration in months: 48 (from the award of the contract)

Section III: Legal, economic, financial and technical information

III.1. Conditions related to the contract

III.1.1. Deposits and guarantees required

III.1.2. Main financing conditions and payment arrangements and/or reference to the relevant provisions governing them

None.

III.1.3. Legal form to be taken by the group of economic operators to whom the contract is to be awarded

Tenders can be submitted by consortia of 2 or more economic operators ('joint tender'). Each legal entity will be required to sign the contract in the case of award, and shall assume joint

and several liability towards the contracting authority for the fulfilment of the terms and conditions of the contract. Any change in the composition of the consortium during the procurement procedure may lead to the rejection of the corresponding tender. Any change in the composition of the consortium after the signature of the contract may lead to the termination of the contract. The consortium shall nominate 1 legal entity ('the leader') who will have full authority to bind the consortium and each of its members, and will be responsible for the administrative management of the contract (invoicing, receiving payments, etc.) on behalf of all other entities. Subcontracting is allowed but the contractor shall retain full liability towards the contracting authority for implementation of the contract.

An economic operator may, where appropriate and for a particular contract, rely on the capacities of other entities, regardless of the legal nature of the links which it has with them. It must in that case prove to the contracting authority that it will have at its disposal the resources necessary for performance of the contract, for example by producing an undertaking on the part of those entities to place those resources at its disposal. Any change in subcontracting during the procurement procedure may lead to the rejection of the corresponding tender. Any change in subcontracting after the signature of the contract may lead to the termination of the contract.

III.1.4. Contract performance conditions

The performance of the contract is subject to particular conditions: no

III.2. Conditions for participation

III.2.1. Suitability to pursue the professional activity, including requirements relating to enrolment on professional or trade registers

List and brief description of conditions: Tenderers will not be eligible to take part in this contract award procedure if they are in any of the exclusion situations listed in Articles 106 and 107 of Council Regulation (EU, Euratom) No 966/2012 of 25.10.2012 (OJ L 298 of 26.10.2012). Tenderers must also furnish the documents stipulated in Article 143(1) of Commission Regulation (EU) No 1268/2012 of 29.10.2012 (OJ L 362 of 31.12.2012) (see tender documents). Should a contract be awarded, and if the value is above 134 000 EUR, the contractor will need to produce the supporting documents required in Article 143(2) in conjunction with Article 143(3) of the same Regulation. In the case of groupings of contractors, the information required shall be supplied by every member of the grouping including subcontractors to whom more than 20 % of the total value of the contract will be subcontracted.

III.2.2. Economic and financial ability

List and brief description of conditions: a) A financial statement of overall turnover and turnover concerning the services covered by the contract during each of the last 3 financial years. In the case of groupings of contractors, the documents required must be provided by every member of the grouping.

Minimum level(s) of standards possibly required: (a) A minimum yearly average turnover for one of the past 3 years greater than 80 000 EUR.

In the case of groupings of contractors, this criterion will be assessed in relation to the combined capacities of all members of the grouping.

III.2.3. Technical and professional ability

List and brief description of conditions:

a) List of principal similar services provided by the tenderer in the last 3 years, with a brief description, including the amount of the contract, type of data supplied, type of clients being either public or private. In the case of groupings of contractors, the documents required must be provided by every member of the grouping.

b) Copy of certificate concerning the tenderer's quality certification issued by an external body (ISO 9001 or equivalent).

c) The educational and professional qualifications of the service provider (CVs) in particular of the technical staff that will provide the service with the indication of the list of training delivered and qualifications.

Minimum level(s) of standards possibly required:

For point III.2.3(a): a list of at least 3 similar services provided during 2012–2013. In the case of groupings of contractors, this criterion will be assessed in relation to the combined capacities of all members of the grouping.

For point III.2.3 (c): 1 CV of the person responsible for providing the support with sufficiently detailed information to demonstrate that the personnel has experience of at least 1 year in providing services of the same type as those indicated in the tender documents.

III.2.4. Information about reserved contracts

III.3. Conditions specific to services contracts

III.3.1. Information about a particular profession

III.3.2. Information about staff responsible for the performance of the contract

Obligation to indicate the names and professional qualifications of the staff assigned to performing the contract: no

Section IV: Procedure

IV.1. Type of procedure

IV.1.1. Type of procedure

Open

IV.1.2. Information about the limits on the number of candidates to be invited

IV.1.3. Information about reduction of the number of solutions or tenders during negotiation or dialogue

IV.2. Award criteria

IV.2.1. Award criteria

Lowest price

IV.2.2. Information about electronic auction

An electronic auction will be used: no

IV.3. Administrative information

IV.3.1. File reference number attributed by the contracting authority

JRC/IPR/2014/G01/0003/OC.

IV.3.2. Previous publication concerning this procedure

no

IV.3.3. Conditions for obtaining specifications and additional documents or descriptive document

Time limit for receipt of requests for documents or for accessing documents: 21.4.2014

Payable documents: no

IV.3.4. Time limit for receipt of tenders or requests to participate

21.4.2014

IV.3.5. Estimated date of dispatch of invitations to tender or to participate to selected candidates

IV.3.6. Languages in which tenders or requests to participate may be submitted

Any EU official language

IV.3.7. Minimum time frame during which the tenderer must maintain the tender

Duration in months: 6 (from the date stated for receipt of tender)

IV.3.8. Conditions for opening of tenders

Date: 28.4.2014 - 15:00

Place:

Entrance building — room 7, via E. Fermi 2749, 21027 Ispra VA, ITALY.

Persons authorised to be present at the opening of tenders: yes

Information about authorised persons and opening procedure: Max. 1 authorised representative per tenderer can attend the opening. The request must be sent to the contact point before 27.4.2014, together with a copy of the identity card/passport.

Section VI: Complementary information

VI.1. Information about recurrence

This is a recurrent procurement: no

VI.2. Information about European Union funds

VI.3. Additional information

The tender documents and any questions and answers related to the present call for tenders will be made available from the following website address: <https://etendering.ted.europa.eu/cft/cft-display.html?cftId=404>

If they wish so, interested parties may register via the above referred website. This will allow them to be informed from the e-tendering system when an update with regard to the present call for tenders is made available. Non-registered parties are invited to consult the website regularly. The Commission will not be liable if tenderers do not take notice of additional information published on the website with regard to the present call for tenders.

VI.4. Procedures for review

VI.4.1. Review body

Official name: General Court of the European Union

Postal address: rue du Fort Niedergrünwald

Town: Luxembourg

Postal code: 2925

Country: Luxembourg

E-mail: generalcourt.registry@curia.europa.eu

Telephone: +352 4303-1

Fax: +352 4303-2100

Internet address: <http://curia.europa.eu/>

VI.4.2. Review procedure

Precise information on deadline(s) for review procedures: Within 2 months of the notification to the plaintiff, or, in absence thereof, of the day on which it came to the knowledge of the plaintiff. A complaint to the European Ombudsman does not have as an effect either to suspend this period or to open a new period for lodging appeals.

VI.4.3. Service from which information about the review procedure may be obtained

Official name: Same as VI.4.1 above.

VI.5. Date of dispatch of this notice

27.2.2014