

United Kingdom-Hardwick: Financial and insurance services
OJ S 44/2017 03/03/2017
Contract award notice
Services

Legal Basis:

Directive 2014/24/EU

Section I: Contracting authority

I.1. Name and addresses

Official name: North Tees and Hartlepool NHS Foundation Trust

Postal address: University Hospital of North Tees

Town: Hardwick

NUTS code: UKC11 Hartlepool and Stockton-on-Tees

Postal code: TS19 8PE

Country: United Kingdom

Contact person: Procurement Dept

E-mail: cdda-tr.cardeahelpdesk@nhs.net

Telephone: +44 1642383758

Internet address(es):

Main address: <https://www.cardea.nhs.uk/cardea/SupplierPortal.aspx>

Address of the buyer profile: <https://www.cardea.nhs.uk>

I.4. Type of the contracting authority

Other type: health

I.5. Main activity

Health

Section II: Object

II.1. Scope of the procurement

II.1.1. Title

Provision of a Charitable Fund Investment Advisor.

Reference number: PS389.11.16

II.1.2. Main CPV code

66000000 Financial and insurance services

II.1.3. Type of contract

Services

II.1.4. Short description

North Tees and Hartlepool NHS Foundation Trust is seeking the provision of an independent external investment advisor to manage the Trust's Charitable Fund.

The contract will be for an initial 36 month period with an option, at the sole discretion of the Trust, to extend for a further 24 month period subject to satisfactory contract performance and the Trust still having the need and funding for the contract. The extension period will be in 12 month cycles.

Note: The authority is using using the e-procurement portal known as Cardea to carry out this procurement process. To obtain further information record your interest on Cardea at <https://www.cardea.nhs.uk/cardea/SupplierPortal.aspx>

II.1.6. Information about lots

This contract is divided into lots: no

II.1.7. Total value of the procurement

Value excluding VAT: 120 000,00 GBP

II.2. Description

II.2.2. Additional CPV code(s)

66100000 Banking and investment services, 66120000 Investment banking services and related services, 66140000 Portfolio management services

II.2.3. Place of performance

NUTS code: UKC11 Hartlepool and Stockton-on-Tees

Main site or place of performance: Hartlepool and Stockton-on-Tees.

II.2.4. Description of the procurement

North Tees and Hartlepool NHS Foundation Trust is seeking the provision of an independent external investment advisor to manage the Trust's Charitable Fund.

II.2.5. Award criteria

Price

II.2.11. Information about options

Options: no

II.2.13. Information about European Union funds

The procurement is related to a project and/or programme financed by European Union funds:
no

II.2.14. Additional information

Section IV: Procedure

IV.1. Description

IV.1.1. Type of procedure

Open procedure

IV.1.3. Information about a framework agreement or a dynamic purchasing system

IV.1.8. Information about the Government Procurement Agreement (GPA)

The procurement is covered by the Government Procurement Agreement: yes

IV.2. Administrative information

IV.2.8. Information about termination of dynamic purchasing system

IV.2.9. Information about termination of call for competition in the form of a prior information notice

Section V: Award of contract

Contract No: SP491-11.16

A contract/lot is awarded: yes

V.2. Award of contract

V.2.1. Date of conclusion of the contract

07/02/2017

V.2.2. Information about tenders

Number of tenders received: 3

Number of tenders received from SMEs: 1

Number of tenders received from tenderers from other EU Member States: 0

Number of tenders received from tenderers from non-EU Member States: 0

Number of tenders received by electronic means: 3

The contract has been awarded to a group of economic operators: no

V.2.3. Name and address of the contractor

Official name: CCLA Investment Management Limited

Postal address: Senator House, 85 Queen Victoria Street

Town: London

NUTS code: UKC11 Hartlepool and Stockton-on-Tees

Postal code: EC2V 4ET

Country: United Kingdom

E-mail: clientservices@ccla.co.uk

Telephone: +44 2074896000

Fax: +44 8445615126

Internet address: www.ccla.co.uk

The contractor is an SME: no

V.2.4. Information on value of the contract/lot

Total value of the contract/lot: 47 250,00 GBP

V.2.5. Information about subcontracting

Section VI: Complementary information

VI.3. Additional information

The contracting authority considers that this contract may be suitable for economic operators that are small or medium enterprises (SMEs). However, any selection of tenderers will be based solely on the criteria set out for the procurement.

To view this notice, please click here:

<https://www.delta-esourcing.com/delta/viewNotice.html?noticeId=242358212>

GO Reference: GO-201732-PRO-9712849.

VI.4. Procedures for review

VI.4.1. Review body

Official name: North Tees and Hartlepool NHS Trust

Postal address: University Hospital of North Tees

Town: Hardwick

Postal code: TS19 8PE

Country: United Kingdom
E-mail: cdda-tr.sinfo@nhs.net
Internet address: <http://www.cardea.nhs>

VI.4.2. Body responsible for mediation procedures

Official name: North Tees and Hartlepool NHS Trust
Postal address: University Hospital of North Tees
Town: Hardwick
Postal code: TS19 8PE
Country: United Kingdom
E-mail: cdda-tr.sinfo@nhs.net
Telephone: +44 1642624782
Internet address: <http://www.cardea.nhs>

VI.4.3. Review procedure

Precise information on deadline(s) for review procedures:
North Tees and Hartlepool NHS Foundation Trust will incorporate a minimum 10 calendar day standstill period at the point information on the award of the contract is communicated to tenderers. Applicants who are unsuccessful shall be informed by the contracting Authority as soon as possible after the decision has been made as to the reasons why the applicant was unsuccessful. If an appeal regarding the award of the contract has not been successfully resolved, The Public Contracts Regulations 2015 provide for aggrieved parties who have been harmed or are at risk of harm by a breach of the rules to take action in the High Court (England, Wales and Northern Ireland). Any such action must general be brought within 3 months. If a declaration of ineffectiveness is sought, any such action must be brought within 30 days where the contracting Authority has communicated the award of the contract and a summary reason to tenders, or otherwise within 6 months of the contract being entered into. Where a contract has not been entered into the court may order the setting aside of the award decision or order the contracting Authority to amend any documents and may award damages. If the contract has been entered into the Court may, depending on the circumstance, award damages, make a declaration of ineffectiveness, order the contracting Authority to pay a fine, and/or order that the duration of the contract to be shortened. The purpose of the standstill period referred to above is to allow the parties to apply to the Courts to set aside the award decision before the contract is entered into.

VI.4.4. Service from which information about the review procedure may be obtained

Official name: North Tees and Hartlepool NHS Trust
Postal address: University Hospital of North Tees
Town: Hardwick
Postal code: TS19 8PE
Country: United Kingdom
E-mail: cdda-tr.cardeahelpdesk@nhs.net
Internet address: <http://www.cardea.nhs>

VI.5. Date of dispatch of this notice

02/03/2017