

United Kingdom-Belfast: Statutory audit services
OJ S 38/2019 22/02/2019
Contract award notice
Services

Legal Basis:

Directive 2014/24/EU

Section I: Contracting authority

I.1. Name and addresses

Official name: Northern Ireland Audit Office

Postal address: 106 University Street

Town: Belfast

NUTS code: UKN Northern Ireland

Postal code: BT7 1EU

Country: United Kingdom

Contact person: The Procurement Manager

E-mail: procurement@niauditoffice.gov.uk

Internet address(es):

Main address: www.niauditoffice.gov.uk

Address of the buyer profile: www.niauditoffice.gov.uk

I.4. Type of the contracting authority

Body governed by public law

I.5. Main activity

Economic and financial affairs

Section II: Object

II.1. Scope of the procurement

II.1.1. Title

Financial Audit Services

II.1.2. Main CPV code

79212300 Statutory audit services

II.1.3. Type of contract

Services

II.1.4. Short description

The Comptroller and Auditor General is an Officer of the Northern Ireland Assembly. He is supported in the delivery of his functions by the Northern Ireland Audit Office (NIAO), of which he is head. These functions include the financial and value for money audit of central government bodies in Northern Ireland including Departments, Executive Agencies, Executive Non-Departmental Public Bodies and health and social care bodies. The audit of local government bodies, including district Councils, is undertaken by the Local Government Auditor, who is an NIAO member of staff designated by the Department for Communities. NIAO contracts out approximately 30 % of its work to external providers. NIAO wishes to

procure external financial audit services and assurance over shared services to replace the audit capacity represented by existing arrangements.

II.1.6. Information about lots

This contract is divided into lots: yes

II.1.7. Total value of the procurement

Value excluding VAT: 6 272 182,00 GBP

II.2. Description

II.2.1. Title

Sector 1 — Central Government

Lot No: 1

II.2.2. Additional CPV code(s)

79200000 Accounting, auditing and fiscal services, 79210000 Accounting and auditing services , 79212000 Auditing services, 79212100 Financial auditing services

II.2.3. Place of performance

NUTS code: UKN Northern Ireland

Main site or place of performance: Throughout NORTHERN IRELAND

II.2.4. Description of the procurement

Provision of statutory external financial audit services to central government and arms length bodies in Northern Ireland.

II.2.5. Award criteria

Quality criterion - Name: Quality / Weighting: 75 %

Price - Weighting: 25 %

II.2.11. Information about options

Options: yes

Description of options:

At its sole discretion, the Authority may elect to extend for up to one (1) year, which would take the contract duration to a maximum of 72 months. At its sole discretion, the Authority may elect to exercise the option for Additional Services as specified in the contract.

II.2.13. Information about European Union funds

The procurement is related to a project and/or programme financed by European Union funds:
no

II.2.14. Additional information

II.2. Description

II.2.1. Title

Sector 1 — Central Government

Lot No: 2

II.2.2. Additional CPV code(s)

79200000 Accounting, auditing and fiscal services, 79210000 Accounting and auditing services , 79212000 Auditing services, 79212100 Financial auditing services

II.2.3. Place of performance

NUTS code: UKN Northern Ireland

Main site or place of performance: Throughout NORTHERN IRELAND

II.2.4. Description of the procurement

Provision of statutory external financial audit services to central government and arms length bodies in Northern Ireland.

II.2.5. Award criteria

Quality criterion - Name: Quality / Weighting: 75 %

Price - Weighting: 25 %

II.2.11. Information about options

Options: yes

Description of options:

At its sole discretion, the Authority may elect to extend for up to one (1) year, which would take the contract duration to a maximum of 72 months. At its sole discretion, the Authority may elect to exercise the option for Additional Services as specified in the contract.

II.2.13. Information about European Union funds

The procurement is related to a project and/or programme financed by European Union funds:
no

II.2.14. Additional information

II.2. Description

II.2.1. Title

Sector 1 — Central Government

Lot No: 3

II.2.2. Additional CPV code(s)

79200000 Accounting, auditing and fiscal services, 79210000 Accounting and auditing services , 79212000 Auditing services, 79212100 Financial auditing services

II.2.3. Place of performance

NUTS code: UKN Northern Ireland

Main site or place of performance: Throughout NORTHERN IRELAND

II.2.4. Description of the procurement

Provision of statutory external financial audit services to central government and arms length bodies in Northern Ireland.

II.2.5. Award criteria

Quality criterion - Name: Quality / Weighting: 75 %

Price - Weighting: 25 %

II.2.11. Information about options

Options: yes

Description of options:

At its sole discretion, the Authority may elect to extend for up to one (1) year, which would take the contract duration to a maximum of 72 months. At its sole discretion, the Authority may elect to exercise the option for Additional Services as specified in the contract.

II.2.13.

Information about European Union funds

The procurement is related to a project and/or programme financed by European Union funds:
no

II.2.14. Additional information

II.2. Description

II.2.1. Title

Sector 2 — Health Service
Lot No: 4

II.2.2. Additional CPV code(s)

79200000 Accounting, auditing and fiscal services, 79210000 Accounting and auditing services , 79212000 Auditing services, 79212100 Financial auditing services

II.2.3. Place of performance

NUTS code: UKN Northern Ireland
Main site or place of performance: Throughout NORTHERN IRELAND

II.2.4. Description of the procurement

Provision of statutory external financial audit services to health service bodies in Northern Ireland.

II.2.5. Award criteria

Quality criterion - Name: Quality / Weighting: 75 %
Price - Weighting: 25 %

II.2.11. Information about options

Options: yes

Description of options:

At its sole discretion, the Authority may elect to extend for up to one (1) year, which would take the contract duration to a maximum of 72 months. At its sole discretion, the Authority may elect to exercise the option for Additional Services as specified in the contract.

II.2.13. Information about European Union funds

The procurement is related to a project and/or programme financed by European Union funds:
no

II.2.14. Additional information

II.2. Description

II.2.1. Title

Sector 2 — Health Service
Lot No: 5

II.2.2. Additional CPV code(s)

79200000 Accounting, auditing and fiscal services, 79210000 Accounting and auditing services , 79212000 Auditing services, 79212100 Financial auditing services

II.2.3. Place of performance

NUTS code: UKN Northern Ireland
Main site or place of performance: Throughout NORTHERN IRELAND

II.2.4. Description of the procurement

Provision of statutory external financial audit services to health service bodies in Northern Ireland.

II.2.5. Award criteria

Quality criterion - Name: Quality / Weighting: 75 %

Price - Weighting: 25 %

II.2.11. Information about options

Options: yes

Description of options:

At its sole discretion, the Authority may elect to extend for up to one (1) year, which would take the contract duration to a maximum of 72 months. At its sole discretion, the Authority may elect to exercise the option for Additional Services as specified in the contract.

II.2.13. Information about European Union funds

The procurement is related to a project and/or programme financed by European Union funds:
no

II.2.14. Additional information

II.2. Description

II.2.1. Title

Sector 3 — Local Government

Lot No: 6

II.2.2. Additional CPV code(s)

79200000 Accounting, auditing and fiscal services, 79210000 Accounting and auditing services , 79212000 Auditing services, 79212100 Financial auditing services

II.2.3. Place of performance

NUTS code: UKN Northern Ireland

Main site or place of performance: Throughout NORTHERN IRELAND

II.2.4. Description of the procurement

Provision of statutory external financial audit services to local government bodies in Northern Ireland.

II.2.5. Award criteria

Quality criterion - Name: Quality / Weighting: 75 %

Price - Weighting: 25 %

II.2.11. Information about options

Options: yes

Description of options:

At its sole discretion, the Authority may elect to extend for up to one (1) year, which would take the contract duration to a maximum of 72 months. At its sole discretion, the Authority may elect to exercise the option for Additional Services as specified in the contract.

II.2.13. Information about European Union funds

The procurement is related to a project and/or programme financed by European Union funds:
no

II.2.14. Additional information

II.2. Description

II.2.1. Title

Sector 4 — Further Education
Lot No: 7

II.2.2. Additional CPV code(s)

79200000 Accounting, auditing and fiscal services, 79210000 Accounting and auditing services , 79212000 Auditing services, 79212100 Financial auditing services

II.2.3. Place of performance

NUTS code: UKN Northern Ireland
Main site or place of performance: Throughout NORTHERN IRELAND

II.2.4. Description of the procurement

Provision of statutory external financial audit services to further education bodies in Northern Ireland.

II.2.5. Award criteria

Quality criterion - Name: Quality / Weighting: 75 %
Price - Weighting: 25 %

II.2.11. Information about options

Options: yes

Description of options:

At its sole discretion, the Authority may elect to extend for up to one (1) year, which would take the contract duration to a maximum of 72 months. At its sole discretion, the Authority may elect to exercise the option for Additional Services as specified in the contract.

II.2.13. Information about European Union funds

The procurement is related to a project and/or programme financed by European Union funds:
no

II.2.14. Additional information

II.2. Description

II.2.1. Title

Sector 5 — IT Shared Services
Lot No: 8

II.2.2. Additional CPV code(s)

79200000 Accounting, auditing and fiscal services, 79210000 Accounting and auditing services , 79212000 Auditing services, 79212100 Financial auditing services

II.2.3. Place of performance

NUTS code: UKN Northern Ireland
Main site or place of performance: Throughout NORTHERN IRELAND

II.2.4. Description of the procurement

Provision of statutory external financial audit and assurance services for shared IT services in Northern Ireland.

II.2.5. Award criteria

Quality criterion - Name: Quality / Weighting: 75 %

Price - Weighting: 25 %

II.2.11. Information about options

Options: yes

Description of options:

At its sole discretion, the Authority may elect to extend for up to one (1) year, which would take the contract duration to a maximum of 72 months. At its sole discretion, the Authority may elect to exercise the option for Additional Services as specified in the contract.

II.2.13. Information about European Union funds

The procurement is related to a project and/or programme financed by European Union funds:
no

II.2.14. Additional information

II.2. Description

II.2.1. Title

Sector 6 — Pensions

Lot No: 9

II.2.2. Additional CPV code(s)

79200000 Accounting, auditing and fiscal services, 79210000 Accounting and auditing services , 79212000 Auditing services, 79212100 Financial auditing services

II.2.3. Place of performance

NUTS code: UKN Northern Ireland

Main site or place of performance: Throughout NORTHERN IRELAND

II.2.4. Description of the procurement

Provision of statutory external financial audit services to public sector pension bodies and assurance on pension assumptions for the Northern Ireland Local Government Officers' Superannuation Committee.

II.2.5. Award criteria

Quality criterion - Name: Quality / Weighting: 75 %

Price - Weighting: 25 %

II.2.11. Information about options

Options: yes

Description of options:

At its sole discretion, the Authority may elect to extend for up to one (1) year, which would take the contract duration to a maximum of 72 months. At its sole discretion, the Authority may elect to exercise the option for Additional Services as specified in the contract.

II.2.13. Information about European Union funds

The procurement is related to a project and/or programme financed by European Union funds:
no

II.2.14. Additional information

Section IV: Procedure

IV.1. Description

IV.1.1. Type of procedure

Open procedure

IV.1.3. Information about a framework agreement or a dynamic purchasing system

IV.1.8. Information about the Government Procurement Agreement (GPA)

The procurement is covered by the Government Procurement Agreement: yes

IV.2. Administrative information

IV.2.1. Previous publication concerning this procedure

Notice number in the OJ S: [2018/S 206-470486](#)

IV.2.8. Information about termination of dynamic purchasing system

IV.2.9. Information about termination of call for competition in the form of a prior information notice

Section V: Award of contract

Lot No: 1

Title:

Sector 1 — Central Government

A contract/lot is awarded: yes

V.2. Award of contract

V.2.1. Date of conclusion of the contract

21/01/2019

V.2.2. Information about tenders

Number of tenders received: 4

Number of tenders received from SMEs: 3

Number of tenders received by electronic means: 4

The contract has been awarded to a group of economic operators: no

V.2.3. Name and address of the contractor

Official name: ASM (B) Ltd

National registration number: NI055558

Postal address: 20 Rosemary Street

Town: Belfast

NUTS code: UKN Northern Ireland

Postal code: BT1 1QD

Country: United Kingdom

Internet address: www.asmaccountants.com

The contractor is an SME: yes

V.2.4. Information on value of the contract/lot

Total value of the contract/lot: 612 000,00 GBP

V.2.5. Information about subcontracting

Section V: Award of contract

Lot No: 2

Title:

Sector 1 — Central Government

A contract/lot is awarded: yes

V.2. Award of contract

V.2.1. Date of conclusion of the contract

21/01/2019

V.2.2. Information about tenders

Number of tenders received: 4

Number of tenders received from SMEs: 3

Number of tenders received by electronic means: 4

The contract has been awarded to a group of economic operators: no

V.2.3. Name and address of the contractor

Official name: Deloitte NI Ltd

National registration number: NI635334

Postal address: 19 Bedford Street

Town: Belfast

NUTS code: UKN Northern Ireland

Postal code: BT2 7EJ

Country: United Kingdom

The contractor is an SME: yes

V.2.4. Information on value of the contract/lot

Total value of the contract/lot: 684 300,00 GBP

V.2.5. Information about subcontracting

Section V: Award of contract

Lot No: 3

Title:

Sector 1 — Central Government

A contract/lot is awarded: yes

V.2. Award of contract

V.2.1. Date of conclusion of the contract

21/01/2019

V.2.2. Information about tenders

Number of tenders received: 4

Number of tenders received from SMEs: 3

Number of tenders received by electronic means: 4

The contract has been awarded to a group of economic operators: no

V.2.3. Name and address of the contractor

Official name: PricewaterhouseCoopers LLP

National registration number: OC303525
Postal address: 1 Embankment Place
Town: London
NUTS code: UK United Kingdom
Postal code: WC2N 6RH
Country: United Kingdom
Internet address: www.pwc.uk
The contractor is an SME: no

V.2.4. Information on value of the contract/lot

Total value of the contract/lot: 511 858,00 GBP

V.2.5. Information about subcontracting

Section V: Award of contract

Lot No: 4

Title:

Sector 2 — Health Service

A contract/lot is awarded: yes

V.2. Award of contract

V.2.1. Date of conclusion of the contract

21/01/2019

V.2.2. Information about tenders

Number of tenders received: 4

Number of tenders received from SMEs: 2

Number of tenders received by electronic means: 4

The contract has been awarded to a group of economic operators: no

V.2.3. Name and address of the contractor

Official name: PricewaterhouseCoopers LLP

National registration number: OC303525

Postal address: 1 Embankment Place

Town: London

NUTS code: UK United Kingdom

Postal code: WC2N 6RH

Country: United Kingdom

Internet address: www.pwc.co.uk

The contractor is an SME: no

V.2.4. Information on value of the contract/lot

Total value of the contract/lot: 959 049,00 GBP

V.2.5. Information about subcontracting

Section V: Award of contract

Lot No: 5

Title:

Sector 2 — Health Service

A contract/lot is awarded: yes

V.2. Award of contract**V.2.1. Date of conclusion of the contract**

21/01/2019

V.2.2. Information about tenders

Number of tenders received: 4

Number of tenders received from SMEs: 2

Number of tenders received by electronic means: 4

The contract has been awarded to a group of economic operators: no

V.2.3. Name and address of the contractor

Official name: ASM (B) Ltd

National registration number: NI055558

Postal address: 20 Rosemary Street

Town: Belfast

NUTS code: UKN Northern Ireland

Postal code: BT1 1QD

Country: United Kingdom

Internet address: www.asmaccountants.com

The contractor is an SME: yes

V.2.4. Information on value of the contract/lot

Total value of the contract/lot: 872 400,00 GBP

V.2.5. Information about subcontracting**Section V: Award of contract**

Lot No: 6

Title:

Sector 3 — Local Government

A contract/lot is awarded: yes

V.2. Award of contract**V.2.1. Date of conclusion of the contract**

21/01/2019

V.2.2. Information about tenders

Number of tenders received: 4

Number of tenders received from SMEs: 2

Number of tenders received by electronic means: 4

The contract has been awarded to a group of economic operators: no

V.2.3. Name and address of the contractor

Official name: ASM (B) Ltd

National registration number: NI055558

Postal address: 20 Rosemary Street
Town: Belfast
NUTS code: UKN Northern Ireland
Postal code: BT1 1QD
Country: United Kingdom
Internet address: www.asmaccountants.com
The contractor is an SME: yes

V.2.4. Information on value of the contract/lot

Total value of the contract/lot: 804 000,00 GBP

V.2.5. Information about subcontracting

Section V: Award of contract

Lot No: 7

Title:

Sector 4 — Further Education

A contract/lot is awarded: yes

V.2. Award of contract

V.2.1. Date of conclusion of the contract

21/01/2019

V.2.2. Information about tenders

Number of tenders received: 4

Number of tenders received from SMEs: 2

Number of tenders received by electronic means: 4

The contract has been awarded to a group of economic operators: no

V.2.3. Name and address of the contractor

Official name: PricewaterhouseCoopers LLP

National registration number: OC303525

Postal address: 1 Embankment Place

Town: London

NUTS code: UK United Kingdom

Postal code: WC2N 6RH

Country: United Kingdom

Internet address: www.pwc.co.uk

The contractor is an SME: no

V.2.4. Information on value of the contract/lot

Total value of the contract/lot: 386 136,00 GBP

V.2.5. Information about subcontracting

Section V: Award of contract

Lot No: 8

Title:

Sector 5 — IT Shared Services

A contract/lot is awarded: yes

V.2. Award of contract

V.2.1. Date of conclusion of the contract

21/01/2019

V.2.2. Information about tenders

Number of tenders received: 1

Number of tenders received by electronic means: 1

The contract has been awarded to a group of economic operators: no

V.2.3. Name and address of the contractor

Official name: PricewaterhouseCoopers LLP

National registration number: OC303525

Postal address: 1 Embankment Place

Town: London

NUTS code: UK United Kingdom

Postal code: WC2N 6RH

Country: United Kingdom

Internet address: www.pwc.co.uk

The contractor is an SME: no

V.2.4. Information on value of the contract/lot

Total value of the contract/lot: 695 189,00 GBP

V.2.5. Information about subcontracting

Section V: Award of contract

Lot No: 9

Title:

Sector 6 — Pensions

A contract/lot is awarded: yes

V.2. Award of contract

V.2.1. Date of conclusion of the contract

21/01/2019

V.2.2. Information about tenders

Number of tenders received: 3

Number of tenders received by electronic means: 3

The contract has been awarded to a group of economic operators: no

V.2.3. Name and address of the contractor

Official name: KPMG Ireland

Postal address: The Soloist Building, 1 Lanyon Place

Town: Belfast

NUTS code: UKN Northern Ireland

Postal code: BT1 3LP

Country: United Kingdom
Internet address: www.kpmg.ie
The contractor is an SME: no

V.2.4. Information on value of the contract/lot

Total value of the contract/lot: 747 250,00 GBP

V.2.5. Information about subcontracting

Section VI: Complementary information

VI.3. Additional information

The total value stated at II.1.7 and the values stated at V.2.4 for Lots 1-9 are the upper limit, which will only be reached if the Authority decides to take up the option of a 1-year extension stated at II.2.11.

VI.4. Procedures for review

VI.4.1. Review body

Official name: Northern Ireland Audit Office
Postal address: 106 University Street
Town: Belfast
Postal code: BT7 1EU
Country: United Kingdom
E-mail: procurement@niauditoffice.gov.uk
Telephone: +44 2890251000
Internet address: www.niauditoffice.gov.uk

VI.5. Date of dispatch of this notice

19/02/2019