

Sweden-Stockholm: Financial markets administration services
OJ S 35/2022 18/02/2022
Contract notice
Services

Legal Basis:

Directive 2014/24/EU

Section I: Contracting authority

I.1. Name and addresses

Official name: Tredje Ap-Fonden
National registration number: 802014-4120
Postal address: Box 8
Town: STOCKHOLM
NUTS code: SE110 Stockholms län
Postal code: 10120
Country: Sweden
Contact person: Sofia Ekman
E-mail: sofia.ekman@b3.se
Internet address(es):
Main address: <http://www.ap3.se>

I.3. Communication

The procurement documents are available for unrestricted and full direct access, free of charge, at: <https://tendsign.com/doc.aspx?Uniqueld=afzsoskfjp&GoTo=Docs>
Additional information can be obtained from the abovementioned address
Tenders or requests to participate must be submitted electronically via: <https://tendsign.com/doc.aspx?Uniqueld=afzsoskfjp&GoTo=Tender>

I.4. Type of the contracting authority

Regional or local agency/office

I.5. Main activity

General public services

Section II: Object

II.1. Scope of the procurement

II.1.1. Title

Portfolio Management System Solutions AP3 + AP4
Reference number: 22/4

II.1.2. Main CPV code

66150000 Financial markets administration services

II.1.3. Type of contract

Services

II.1.4. Short description

AP3 and AP4 (hereinafter the Funds) have initiated a joint Procurement of front-to-back solutions with the aim to procure Portfolio Management System Solutions that can manage the Needs of several business areas (hereinafter Procurement Areas) within the respective Fund. Application can be submitted in English or Swedish.

Procuring entities are AP3 and AP4.

Dates set out in the timetable are, concerning the steps following after the Application, preliminary. The different steps and times will be communicated in the dialogue procedure to the then remaining Applicants.

Please be informed that the contract term and prolongations are preliminary. More information will be given in the dialogues.

II.1.5. Estimated total value

II.1.6. Information about lots

This contract is divided into lots: no

II.2. Description

II.2.2. Additional CPV code(s)

48000000 Software package and information systems, 48217000 Transaction-processing software package, 48219300 Administration software package, 48411000 Investment management software package, 48440000 Financial analysis and accounting software package, 48441000 Financial analysis software package, 48442000 Financial systems software package, 48443000 Accounting software package, 48812000 Financial information systems

II.2.3. Place of performance

NUTS code: SE110 Stockholms län

II.2.4. Description of the procurement

AP3 and AP4 (hereinafter the Funds) have initiated a joint Procurement of front-to-back solutions with the aim to procure Portfolio Management System Solutions that can manage the Needs of several business areas (hereinafter Procurement Areas) within the respective Fund.

II.2.5. Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

II.2.6. Estimated value

II.2.7. Duration of the contract, framework agreement or dynamic purchasing system

Start: 01/01/2023 End: 31/12/2026

This contract is subject to renewal: yes

Description of renewals:

5 extensions per 24 months

II.2.10. Information about variants

Variants will be accepted: no

II.2.11. Information about options

Options: no

II.2.13.

Information about European Union funds

The procurement is related to a project and/or programme financed by European Union funds:
no

II.2.14. Additional information

Section IV: Procedure

IV.1. Description

IV.1.1. Type of procedure

Competitive dialogue

IV.1.3. Information about a framework agreement or a dynamic purchasing system

IV.1.8. Information about the Government Procurement Agreement (GPA)

The procurement is covered by the Government Procurement Agreement: yes

IV.2. Administrative information

IV.2.2. Time limit for receipt of tenders or requests to participate

Date: 18/03/2022 Local time: 23:59

IV.2.3. Estimated date of dispatch of invitations to tender or to participate to selected candidates

IV.2.4. Languages in which tenders or requests to participate may be submitted

English

IV.2.6. Minimum time frame during which the tenderer must maintain the tender

Tender must be valid until: 31/12/2023

Section VI: Complementary information

VI.1. Information about recurrence

This is a recurrent procurement: no

VI.3. Additional information

Mercell notice: <https://opic.com/id/afzsoskfjp>

VI.4. Procedures for review

VI.4.1. Review body

Official name: Förvaltningsrätten

Town: Stockholm

Country: Sweden

VI.5. Date of dispatch of this notice

14/02/2022