

**United Kingdom-Kendal: Insurance services**  
**OJ S 42/2018 01/03/2018**  
**Contract award notice**  
**Services**

**Legal Basis:**

Directive 2014/24/EU

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**Section I: Contracting authority**

**I.1. Name and addresses**

Official name: South Lakes Housing

Postal address: Bridge Mills Business Centre, Stramongate

Town: Kendal

NUTS code: UKD1 Cumbria

Postal code: LA9 4BD

Country: United Kingdom

Contact person: Our Consultant — Maureen batten

E-mail: [maureenb3@tiscali.co.uk](mailto:maureenb3@tiscali.co.uk)

Telephone: +44 7920131507

**Internet address(es):**

Main address: [www.southlakeshousing.co.uk](http://www.southlakeshousing.co.uk)

Address of the buyer profile: [https://www.mytenders.co.uk/search/Search\\_AuthProfile.aspx?ID=AA0432](https://www.mytenders.co.uk/search/Search_AuthProfile.aspx?ID=AA0432)

**I.4. Type of the contracting authority**

Body governed by public law

**I.5. Main activity**

Housing and community amenities

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**Section II: Object**

**II.1. Scope of the procurement**

**II.1.1. Title**

Tender for Insurance and Related Services — 2018

**II.1.2. Main CPV code**

66510000 Insurance services

**II.1.3. Type of contract**

Services

**II.1.4. Short description**

The Contract is for the provision of general insurance cover and related services, including claims handling, loss control services, engineering.

Inspections and general programme maintenance and advice as required by South Lakes Housing. Bidders are requested to bid for the entire scope of services.

**II.1.6.**

## **Information about lots**

This contract is divided into lots: no

### **II.1.7. Total value of the procurement**

Value excluding VAT: 505 393,00 GBP

## **II.2. Description**

### **II.2.2. Additional CPV code(s)**

66512100 Accident insurance services, 66513100 Legal expenses insurance services, 66516400 General liability insurance services, 66515411 Pecuniary loss insurance services, 66515410 Financial loss insurance services, 66513200 Contractor's all-risk insurance services , 66515000 Damage or loss insurance services, 66516500 Professional liability insurance services, 66515200 Property insurance services, 66515100 Fire insurance services, 66516000 Liability insurance services, 66518100 Insurance brokerage services, 66514110 Motor vehicle insurance services, 66516100 Motor vehicle liability insurance services, 66513000 Legal insurance and all-risk insurance services

### **II.2.3. Place of performance**

NUTS code: UKD1 Cumbria

Main site or place of performance: Cumbria.

### **II.2.4. Description of the procurement**

This Contract is for the provision of Insurance cover, related advice, claims management and loss control services for property, legal liabilities, engineering insurance and inspection and other general (non-life) insurances as required by South Lakes Housing for a period of 3 (years (or periods of insurance) commencing 1.4.2018, with the option to extend by up to a further 2 years at the company's sole discretion, subject to satisfactory performance.

The Contract is not divided into lots so bidders are required to bid for the entire scope of services. Bids are invited from suitably qualified and experienced insurance brokers or direct insurers.

The Contract will follow the Restricted Procedure with a pre-qualifying stage based on submission of a satisfactory SQ and bidders will be selected on the basis of their capability, capacity and experience to perform the contract. Those selected will be invited to submit a Tender.

The Contract will be awarded on the basis of Most Economically Advantageous Tender, with specific evaluation criteria detailed within the ITT and contract documents.

### **II.2.5. Award criteria**

Quality criterion - Name: Understanding of Business Needs / Weighting: 10

Quality criterion - Name: Resources / Weighting: 20

Quality criterion - Name: Governance and Insurer Security / Weighting: 10

Cost criterion - Name: Cost of Resource / Weighting: 60

### **II.2.11. Information about options**

Options: no

### **II.2.13. Information about European Union funds**

The procurement is related to a project and/or programme financed by European Union funds:  
no

### **II.2.14. Additional information**

## Section IV: Procedure

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### IV.1. Description

#### IV.1.1. Type of procedure

Restricted procedure

#### IV.1.3. Information about a framework agreement or a dynamic purchasing system

#### IV.1.8. Information about the Government Procurement Agreement (GPA)

The procurement is covered by the Government Procurement Agreement: no

### IV.2. Administrative information

#### IV.2.1. Previous publication concerning this procedure

Notice number in the OJ S: [2017/S 208-430872](#)

#### IV.2.8. Information about termination of dynamic purchasing system

#### IV.2.9. Information about termination of call for competition in the form of a prior information notice

## Section V: Award of contract

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A contract/lot is awarded: yes

### V.2. Award of contract

#### V.2.1. Date of conclusion of the contract

27/02/2018

#### V.2.2. Information about tenders

Number of tenders received: 1

The contract has been awarded to a group of economic operators: no

#### V.2.3. Name and address of the contractor

Official name: JLT Specialty Limited

Postal address: First Floor, Columbia Centre, Station Road

Town: Bracknell

NUTS code: UKJ11 Berkshire

Postal code: RG12 1LP

Country: United Kingdom

Telephone: +44 1628586130

The contractor is an SME: no

#### V.2.4. Information on value of the contract/lot

Total value of the contract/lot: 505 393,00 GBP

#### V.2.5. Information about subcontracting

## Section VI: Complementary information

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### VI.3. Additional information

(MT Ref:208849).

#### **VI.4. Procedures for review**

##### **VI.4.1. Review body**

Official name: South Lakes Housing

Postal address: Bridge Mills Business Centre, Stramongate

Town: Kendal

Postal code: LA9 4BD

Country: United Kingdom

E-mail: [l.simons@southlakeshousing.co.uk](mailto:l.simons@southlakeshousing.co.uk)

Telephone: +44 3003038540

Internet address: [www.southlakeshousing.co.uk](http://www.southlakeshousing.co.uk)

##### **VI.4.3. Review procedure**

Precise information on deadline(s) for review procedures:

Mandatory standstill period will apply in accordance with Regulation 87 of the Public Contracts Regulations 2015.

#### **VI.5. Date of dispatch of this notice**

27/02/2018