

Norway-Lysaker: Group pension services

OJ S 43/2018 02/03/2018

Contract notice

Services

Legal Basis:

Directive 2014/24/EU

Section I: Contracting authority

I.1. Name and addresses

Official name: Garde Forsikringsmegling AS

National registration number: 997 223 160

Postal address: Postboks 542

Town: Lysaker

NUTS code: NO07 Nord-Norge

Postal code: 1327

Country: Norway

Contact person: Arne Tandstad

E-mail: arne.tandstad@garde.as

Telephone: +47 97477010

Internet address(es):

Main address: www.garde.as

Address of the buyer profile: <https://eu.eu-supply.com/ctm/Company/CompanyInformation/Index/256356>

I.3. Communication

The procurement documents are available for unrestricted and full direct access, free of charge, at: http://eu.eu-supply.com/app/rfq/rwlenrance_s.asp?PID=205866&B=KGVLIGHT

Additional information can be obtained from the abovementioned address

Tenders or requests to participate must be submitted electronically via: http://eu.eu-supply.com/app/rfq/rwlenrance_s.asp?PID=205866&B=KGVLIGHT

Tenders or requests to participate must be submitted to the abovementioned address

I.4. Type of the contracting authority

National or federal agency/office

I.5. Main activity

General public services

Section II: Object

II.1. Scope of the procurement

II.1.1. Title

IRIS Salten IKS konsernet — Hybrid scheme, including risk pensions

Reference number: GFM-01-2018

II.1.2. Main CPV code

66522000 Group pension services

II.1.3. Type of contract

Services

II.1.4. Short description

An invitation to tender for a Public service pension scheme in accordance with KS Bedrift's tariff agreement. The Contracting Authority has currently a defined benefit scheme in accordance with a public plan. The scheme shall be closed and a new hybrid scheme is planned implemented.

The tender contest will be held in accordance with the Public Procurement Act from 17.7.2016 n° 73 and the public procurement regulations from 20.12.2016 n° 974, as well as the attached tender rules. The procedure form is an open tender contest with negotiations. Garde reserves the right not to negotiate if it is not appropriate or unnecessary for the choice of tenderer.

II.1.5. Estimated total value

II.1.6. Information about lots

This contract is divided into lots: yes

Tenders may be submitted for all lots

II.2. Description

II.2.1. Title

IRIS Salten IKS konsernet - Hybrid scheme, including risk pensions

Lot No: 1

II.2.2. Additional CPV code(s)

66511000 Life insurance services

II.2.3. Place of performance

NUTS code: NO07 Nord-Norge

II.2.4. Description of the procurement

This tender invitation requests defined contribution pensions in accordance with the Occupational Pension Act and risk pensions in accordance with the Company Pension Act. See the tender documentation for further description.

II.2.5. Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

II.2.6. Estimated value

II.2.7. Duration of the contract, framework agreement or dynamic purchasing system

Start: 01/05/2018 End: 31/12/2019

This contract is subject to renewal: yes

Description of renewals:

Option for a renewal for 1 + 1 + 1 + 1 + 1 year.

II.2.10. Information about variants

Variants will be accepted: no

II.2.11. Information about options

Options: yes

Description of options:

Option for a renewal for 1 + 1 + 1 + 1 + 1 year.

II.2.13. Information about European Union funds

The procurement is related to a project and/or programme financed by European Union funds:
no

II.2.14. Additional information

II.2. Description

II.2.1. Title

The IRIS Salten IKS group — Group life insurances for members of the hybrid scheme.
Lot No: 2

II.2.2. Additional CPV code(s)

66511000 Life insurance services

II.2.3. Place of performance

NUTS code: NO07 Nord-Norge

II.2.4. Description of the procurement

This tender invitation requests group life insurance for members of the hybrid pension scheme, in accordance with KS Bedrift's tariff agreement. See the description in the competition documentation.

The tender contest will be held in accordance with the Public Procurement Act from 17.7.2016 n° 73 and the public procurement regulations from 20.12.2016 n° 974, as well as the attached tender rules. The procedure form is an open tender contest with negotiations. Garde Forsikringsmegling AS reserves the right not to negotiate if it is not appropriate or is unnecessary as regards selecting the tenderer.

II.2.5. Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

II.2.6. Estimated value

II.2.7. Duration of the contract, framework agreement or dynamic purchasing system

Start: 01/05/2018 End: 31/12/2019

This contract is subject to renewal: yes

Description of renewals:

Option for a renewal for 1 + 1 + 1 + 1 + 1 year.

II.2.10. Information about variants

Variants will be accepted: no

II.2.11. Information about options

Options: yes

Description of options:

Option for a renewal for 1 + 1 + 1 + 1 + 1 year.

II.2.13. Information about European Union funds

The procurement is related to a project and/or programme financed by European Union funds:
no

II.2.14. Additional information

Section III: Legal, economic, financial and technical information

III.1. Conditions for participation

III.1.1. Suitability to pursue the professional activity, including requirements relating to enrolment on professional or trade registers

List and brief description of conditions:

1. Company registration certificate;
2. Registration certificates in professional registers as determined by legislation in the countries in which the tenderer is established;
3. Requirement to submit tax certificate for VAT (National requirement);
4. Requirement to submit tax certificate for tax (National requirement);
5. Requirement to submit a declaration in accordance with Appendix 2 of the Regulations concerning HSE (National requirement);
6. The tenderer must have approval from Finanstilsynet (The Norwegian Financial Supervisory Authority) to operate insurance activities in Norway.

III.1.2. Economic and financial standing

List and brief description of selection criteria:

1. The company's most recent annual report, including new information of relevance to the company's fiscal figures.
2. Submission of the company's annual financial statement or extracts thereof.

III.1.3. Technical and professional ability

List and brief description of selection criteria:

1. Manpower for this assignment (organisation chart) with names and CVs of the key personnel who shall execute the assignment.
2. Statement regarding company's health, environment and safety policy.
3. Statement regarding company's quality assurance system/quality management system.

III.2. Conditions related to the contract

III.2.1. Information about a particular profession

Execution of the service is reserved to a particular profession Reference to the relevant law, regulation or administrative provision:

The tenderer must have approval from Finanstilsynet (The Financial Supervisory Authority) to operate insurance activities in Norway.

III.2.2. Contract performance conditions

The tenderer must have approval from Finanstilsynet (The Financial Supervisory Authority) to operate insurance activities in Norway.

III.2.3. Information about staff responsible for the performance of the contract

Obligation to indicate the names and professional qualifications of the staff assigned to performing the contract

Section IV: Procedure

IV.1. Description

IV.1.1. Type of procedure

Open procedure

IV.1.3. Information about a framework agreement or a dynamic purchasing system

IV.1.8. Information about the Government Procurement Agreement (GPA)

The procurement is covered by the Government Procurement Agreement: yes

IV.2. Administrative information

IV.2.2. Time limit for receipt of tenders or requests to participate

Date: 16/04/2018 Local time: 12:00

IV.2.3. Estimated date of dispatch of invitations to tender or to participate to selected candidates

IV.2.4. Languages in which tenders or requests to participate may be submitted

Norwegian

IV.2.6. Minimum time frame during which the tenderer must maintain the tender

Tender must be valid until: 30/06/2018

IV.2.7. Conditions for opening of tenders

Date: 16/04/2018 Local time: 13:00

Place:

Garde Forsikringsmegling AS' premises in Lysaker Torg 10, 1366 Lysaker, Norway.

Information about authorised persons and opening procedure: The tender opening is closed, only representatives from Garde shall participate.

Section VI: Complementary information

VI.1. Information about recurrence

This is a recurrent procurement: no

VI.3. Additional information

VI.4. Procedures for review

VI.4.1. Review body

Official name: KOFA — Klagenemda for offentlige anskaffelser

Town: Bergen

Postal code: 5015

Country: Norway

Internet address: www.kofa.no

VI.5. Date of dispatch of this notice

01/03/2018