

United Kingdom-Oxford: Financial and insurance services
OJ S 52/2017 15/03/2017
Contract award notice
Services

Legal Basis:

Directive 2014/24/EU

Section I: Contracting authority

I.1. Name and addresses

Official name: Oxford Health NHS Foundation Trust

Postal address: Corporate Services, Littlemore Mental health Centre

Town: Oxford

NUTS code: UK United Kingdom

Postal code: OX4 4XN

Country: United Kingdom

E-mail: peter.smith@oxfordhealth.nhs.uk

Telephone: +44 1865902355

Internet address(es):

Main address: www.oxfordhealth.nhs.uk

I.4. Type of the contracting authority

Body governed by public law

I.5. Main activity

Health

Section II: Object

II.1. Scope of the procurement

II.1.1. Title

Charitable Funds Administration.

II.1.2. Main CPV code

66000000 Financial and insurance services

II.1.3. Type of contract

Services

II.1.4. Short description

Charitable funds administration services.

II.1.6. Information about lots

This contract is divided into lots: yes

II.1.7. Total value of the procurement

Value excluding VAT: 192 548,00 GBP

II.2. Description

II.2.1. Title

Finance Services

Lot No: 1

II.2.2. Additional CPV code(s)

66000000 Financial and insurance services

II.2.3. Place of performance

NUTS code: UK United Kingdom

II.2.4. Description of the procurement

Finance services.

II.2.5. Award criteria

Quality criterion - Name: Methodology / Weighting: 60 %

Quality criterion - Name: Sub-contracting / Weighting: 10 %

Quality criterion - Name: Cost / Weighting: 30 %

Cost criterion - Name: Pricing / Weighting: 23

Cost criterion - Name: Cost change in the event of significant volume variation / Weighting: 2

Cost criterion - Name: Efficiency savings proposal / Weighting: 2

Cost criterion - Name: Cost reduction proposal / Weighting: 2

II.2.11. Information about options

Options: no

II.2.13. Information about European Union funds

The procurement is related to a project and/or programme financed by European Union funds:

no

II.2.14. Additional information**II.2. Description****II.2.1. Title**

Management and Advisory Service

Lot No: 2

II.2.2. Additional CPV code(s)

66000000 Financial and insurance services

II.2.3. Place of performance

NUTS code: UK United Kingdom

II.2.4. Description of the procurement

Charitable funds administration services.

II.2.5. Award criteria

Quality criterion - Name: Methodology / Weighting: 60 %

Quality criterion - Name: Sub-contracting / Weighting: 10 %

Quality criterion - Name: Cost / Weighting: 30 %

Cost criterion - Name: Pricing / Weighting: 23

Cost criterion - Name: Cost change in the event of significant volume variation / Weighting: 2

Cost criterion - Name: Efficiency savings proposal / Weighting: 2

Cost criterion - Name: Cost reduction proposal / Weighting: 2

II.2.11. Information about options

Options: no

II.2.13. Information about European Union funds

The procurement is related to a project and/or programme financed by European Union funds:
no

II.2.14. Additional information

Section IV: Procedure

IV.1. Description

IV.1.1. Type of procedure

Open procedure

IV.1.3. Information about a framework agreement or a dynamic purchasing system

IV.1.8. Information about the Government Procurement Agreement (GPA)

The procurement is covered by the Government Procurement Agreement: yes

IV.2. Administrative information

IV.2.8. Information about termination of dynamic purchasing system

IV.2.9. Information about termination of call for competition in the form of a prior information notice

Section V: Award of contract

Contract No: Charitable Funds Administration

Lot No: 1

Title:

Financial Services

A contract/lot is awarded: yes

V.2. Award of contract

V.2.1. Date of conclusion of the contract

02/03/2017

V.2.2. Information about tenders

Number of tenders received: 6

The contract has been awarded to a group of economic operators: no

V.2.3. Name and address of the contractor

Official name: Kingston Smith Advisers Ltd

Town: St Albans

NUTS code: UK United Kingdom

Country: United Kingdom

The contractor is an SME: yes

V.2.4. Information on value of the contract/lot

Total value of the contract/lot: 83 264,00 GBP

V.2.5. Information about subcontracting

Section V: Award of contract

Contract No: Charitable Funds Administration

Lot No: 2

Title:

Management and Advisory Services

A contract/lot is awarded: yes

V.2. Award of contract

V.2.1. Date of conclusion of the contract

02/03/2017

V.2.2. Information about tenders

Number of tenders received: 6

The contract has been awarded to a group of economic operators: no

V.2.3. Name and address of the contractor

Official name: Kingston Smith Advisers Ltd

Town: St Albans

NUTS code: UK United Kingdom

Country: United Kingdom

The contractor is an SME: yes

V.2.4. Information on value of the contract/lot

Total value of the contract/lot: 109 284,00 GBP

V.2.5. Information about subcontracting

Section VI: Complementary information

VI.3. Additional information

VI.4. Procedures for review

VI.4.1. Review body

Official name: Oxford Health NHS Foundation Trust

Town: Oxford

Country: United Kingdom

VI.5. Date of dispatch of this notice

13/03/2017