

**Sweden-Stockholm: Pension investment services**  
**OJ S 40/2022 25/02/2022**  
**Contract notice**  
**Services**

**Legal Basis:**

Directive 2014/24/EU

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**Section I: Contracting authority**

**I.1. Name and addresses**

Official name: SJUNDE AP-FONDEN  
National registration number: 802406-2302  
Postal address: Box 100  
Town: STOCKHOLM  
NUTS code: SE11 Stockholm  
Postal code: 10121  
Country: Sweden  
Contact person: Johan Johansson  
E-mail: [johan.johansson@ap7.se](mailto:johan.johansson@ap7.se)  
**Internet address(es):**  
Main address: <http://www.ap7.se>

**I.3. Communication**

The procurement documents are available for unrestricted and full direct access, free of charge, at: <https://tendsign.com/doc.aspx?Uniqueld=aflittkggd&GoTo=Docs>  
Additional information can be obtained from the abovementioned address  
Tenders or requests to participate must be submitted electronically via: <https://tendsign.com/doc.aspx?Uniqueld=aflittkggd&GoTo=Tender>

**I.4. Type of the contracting authority**

Regional or local authority

**I.5. Main activity**

General public services

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**Section II: Object**

**II.1. Scope of the procurement**

**II.1.1. Title**

Investment Management Services: "Global Equity Passive"  
Reference number: AP7 2022/15

**II.1.2. Main CPV code**

66131100 Pension investment services

**II.1.3. Type of contract**

Services

**II.1.4. Short description**

AP7 issues an invitation to tender for an Investment Management Agreement. More precisely, AP7 will award two (2) to four (4) discretionary investment management mandates that will manage global equities according to a passive index philosophy and investment process with a total volume of approx SEK 700 billion. All information is provided in the procurement guidelines.

#### **II.1.5. Estimated total value**

#### **II.1.6. Information about lots**

This contract is divided into lots: no

### **II.2. Description**

#### **II.2.3. Place of performance**

NUTS code: SE11 Stockholm

#### **II.2.4. Description of the procurement**

AP7 issues an invitation to tender for an Investment Management Agreement. More precisely, AP7 will award two (2) to four (4) discretionary investment management mandates that will manage global equities according to a passive index philosophy and investment process with a total volume of approx SEK 700 billion. All information is provided in the procurement guidelines.

#### **II.2.5. Award criteria**

Price is not the only award criterion and all criteria are stated only in the procurement documents

#### **II.2.6. Estimated value**

#### **II.2.7. Duration of the contract, framework agreement or dynamic purchasing system**

Duration in months: 84

This contract is subject to renewal: no

#### **II.2.10. Information about variants**

Variants will be accepted: no

#### **II.2.11. Information about options**

Options: no

#### **II.2.13. Information about European Union funds**

The procurement is related to a project and/or programme financed by European Union funds: no

#### **II.2.14. Additional information**

All information is provided in the procurement guidelines.

### **Section III: Legal, economic, financial and technical information**

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#### **III.1. Conditions for participation**

##### **III.1.1. Suitability to pursue the professional activity, including requirements relating to enrolment on professional or trade registers**

List and brief description of conditions:

All information is provided in the procurement guidelines.

## **III.2. Conditions related to the contract**

### **III.2.1. Information about a particular profession**

Execution of the service is reserved to a particular profession Reference to the relevant law, regulation or administrative provision:  
All information is provided in the procurement guidelines.

### **III.2.2. Contract performance conditions**

All information is provided in the procurement guidelines.

## **Section IV: Procedure**

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### **IV.1. Description**

#### **IV.1.1. Type of procedure**

Competitive procedure with negotiation

#### **IV.1.3. Information about a framework agreement or a dynamic purchasing system**

#### **IV.1.4. Information about reduction of the number of solutions or tenders during negotiation or dialogue**

Recourse to staged procedure to gradually reduce the number of solutions to be discussed or tenders to be negotiated

#### **IV.1.5. Information about negotiation**

The contracting authority reserves the right to award the contract on the basis of the initial tenders without conducting negotiations

#### **IV.1.8. Information about the Government Procurement Agreement (GPA)**

The procurement is covered by the Government Procurement Agreement: yes

### **IV.2. Administrative information**

#### **IV.2.2. Time limit for receipt of tenders or requests to participate**

Date: 28/03/2022 Local time: 23:59

#### **IV.2.3. Estimated date of dispatch of invitations to tender or to participate to selected candidates**

Date: 07/04/2022

#### **IV.2.4. Languages in which tenders or requests to participate may be submitted**

English

#### **IV.2.6. Minimum time frame during which the tenderer must maintain the tender**

Tender must be valid until: 31/12/2022

## **Section VI: Complementary information**

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### **VI.1. Information about recurrence**

This is a recurrent procurement: no

### **VI.3. Additional information**

All information is provided in the procurement guidelines.

Merzell notice: <https://opic.com/id/aflittkggd>

#### **VI.4. Procedures for review**

##### **VI.4.1. Review body**

Official name: Förvaltningsrätten

Town: Stockholm

Country: Sweden

##### **VI.5. Date of dispatch of this notice**

21/02/2022