

**United Kingdom-Huddersfield: Software package and information systems**

OJ S 61/2014 27/03/2014

Contract notice

Supplies

Directive 2004/18/EC

**Section I: Contracting authority**

---

**I.1. Name and addresses**

Official name: Calderdale &amp; Huddersfield NHS Foundation Trust

Postal address: Acre Street, Lindley

Town: Huddersfield

Postal code: HD3 3EA

Country: United Kingdom

For the attention of: Julie Thrippleton

E-mail: [julie.thrippleton@cht.nhs.uk](mailto:julie.thrippleton@cht.nhs.uk)

Telephone: +44 1484355210

**Additional information can be obtained from:**

the abovementioned address

**Specifications and additional documents (including documents for competitive dialogue and a dynamic purchasing system) can be obtained from:**

the abovementioned address

**Tenders or requests to participate must be submitted:** the abovementioned address**I.2. Type of the contracting authority**

Regional or local authority

**I.3. Main activity**

Health

**I.4. Contract award on behalf of other contracting authorities**

The contracting authority is purchasing on behalf of other contracting authorities: yes

Official name: Bradford Teaching Hospitals NHS Foundation Trust

Postal address: Duckworth Lane

Town: Bradford

Postal code: BD9 6RJ

Country: United Kingdom

**Section II: Object of the contract**

---

**II.1. Description****II.1.1. Title attributed to the contract by the contracting authority**

EPR-Enabled Transformation Programme.

**II.1.2. Type of contract and place of performance or delivery**

Supplies

Purchase

Main site or place of performance: Huddersfield Royal Infirmary, Huddersfield and Calderdale Royal Hospital, Halifax in West Yorkshire, UK.

Potentially Bradford Teaching Hospitals NHS Foundation Trust, Duckworth Lane, Bradford, West Yorkshire, UK.

NUTS code UKE43 Calderdale

### **II.1.3. Information about a framework agreement or a dynamic purchasing system**

### **II.1.4. Information about framework agreement**

### **II.1.5. Short description of the contract or purchase(s)**

Calderdale & Huddersfield NHS Foundation Trust is seeking to transform the way in which it delivers care through the procurement and implementation of a single integrated Electronic Patient Record (EPR) Solution.

### **II.1.6. CPV code(s)**

48000000 Software package and information systems, 48180000 Medical software package, 48810000 Information systems, 48814000 Medical information systems, 48814400 Clinical information system, 48814200 Patient-administration system

### **II.1.7. Information about the Government Procurement Agreement (GPA)**

### **II.1.8. Lots**

This contract is divided into lots: no

### **II.1.9. Information about variants**

## **II.2. Scope of the procurement**

### **II.2.1. Total quantity or scope**

Calderdale and Huddersfield NHS Foundation Trust ('the Trust') is seeking to transform the way in which it delivers care through the procurement and implementation of a single integrated Electronic Patient Record (EPR) solution. This procurement will utilise the competitive dialogue procedure.

The Trust is seeking a partner who can work with the Trust in delivering a HIMSS (Healthcare Information and Management Systems Society) Europe Electronic Medical Record Adoption Model (EMRAM) Stage 6/7 solution and realising the associated transformational opportunities. The Trust wishes to procure, amongst other things, the following services and products:

Services Overview:

- A partnership approach based on shared goals;
- Transformation, organisational development change management and business process redesign;
- Maximising Return on Investment (RoI) through benefits identification, tracking and realisation and reducing Trust IT costs;
- Solution implementation including programme and project management, technical services and training;
- Service management, continuous improvement, innovation, maintenance and support.

Products Overview:

- Patient Administration System (PAS);
- Emergency Department;
- Order Communications;
- e-Prescribing and Medicines Management;
- Integrated Care Planning;
- The Clinical Record, Clinical Noting and Information;
- Clinical Decision Support;

- Shared Pathways and Decision Making;
- Management Information.

In addition, the system should be capable of expansion to provide functionality either currently provided by specialist departmental systems or new functionality.

The Potential Provider Briefing Paper that the Trust is making available alongside the PQQ documentation builds on the Overview information provided above, It sets out additional detail surrounding:

- EPR core functionality (at para 6.1.1);
- Systems that are currently being assessed as 'best of breed' and as such will not be aligned initially with the core but overtime are likely to become included within the core EPR (at para 6.1.2);
- Systems that are currently considered to be out with the core EPR and are not expected to part of the current offer from the EPR suppliers (at para 6.1.3).

A single integrated solution is required, preferably from a single solution supplier, to enable clinicians to access an increasing set of clinical information over time. All suppliers must undertake to work with other Trust suppliers to achieve the required standard of integration. The Trust is content to receive PQQ responses and Final Tenders that reflect a 'prime' Solution Provider and sub-contracted transformation and Return on Investment (RoI)/benefits partner arrangement.

Should it prove to be necessary, the Trust reserves the right to amend the size and scope of the contract to reflect any future organisational changes that might be made to the Trust (or to successor organisations) which might mean that the contract should 'follow' the Trust to an evolved, or to a different, organisational entity. Additionally, the Trust reserves the right to extend the scope of the contract to add additional Trusts from [specify candidate geographical location, perhaps in terms of region in sufficient detail but sufficiently widely to cover candidate Trusts] to the contract via a CCN. For example, Bradford Teaching Hospitals NHS Foundation Trust is actively following project progress and may opt to join the contract shortly following contract award, or thereafter.

It is envisaged that the period of the contract will be awarded in January 2015. The duration of contract will be 10 years, with the option for the Trust to extend the contract for a further 5 years in yearly periods and, potentially, for longer.

An indicative 10 year supplier budget of 18,000,000 - 30,000,000 GBP has been set for the procurement. A budget of GBP 18,000,000 has been set for the core requirements of Calderdale & Huddersfield NHS Foundation Trust. A further indicative budget of GBP 12,000,000 has been estimated to allow, subject to scope decisions, for the potential addition of Bradford Teaching Hospitals NHS Foundation Trust to the contract. This indicative 10 year supplier budget of 18,000,000 - 30,000,000 GBP would be increased should other Trusts wish to join the contract over time. See the Potential Provider Briefing Paper (PPBP) for further details.

This notice is supported by full pre-qualification questionnaire documentation, and an associated PPBP, which sets out in more detail the requirements of the Trust. As the PPBP specifies, the strategic supplier must undertake to work very closely, and in partnership with, the Trust. The Trust is looking to develop, and maintain, approaches to genuine joint-working, initially in terms of shared strategy development and, thereafter, encompassing all aspects associated with agreeing, planning and implementing solution transition and implementation. For the avoidance of doubt, the Trust is not looking to establish a more distant 'hands-off' relationship with the chosen partner.

The PQQ can be accessed, from the date of this Contract Notice, via email to [julie.thrippleton@cht.nhs.uk](mailto:julie.thrippleton@cht.nhs.uk)

The closing date for completion and submission of the PQQ is 12:00 noon, 28.4.2014.  
Submissions to be made to Julie Thrippleton on the email address above.

Estimated value excluding VAT:

Range: between 18 000 000 and 30 000 000 GBP

#### **II.2.2. Information about options**

Options: no

#### **II.2.3. Information about renewals**

This contract is subject to renewal: no

#### **II.3. Duration of the contract or time limit for completion**

Duration in months: 120 (from the award of the contract)

### **Section III: Legal, economic, financial and technical information**

---

#### **III.1. Conditions related to the contract**

##### **III.1.1. Deposits and guarantees required**

##### **III.1.2. Main financing conditions and payment arrangements and/or reference to the relevant provisions governing them**

##### **III.1.3. Legal form to be taken by the group of economic operators to whom the contract is to be awarded**

##### **III.1.4. Contract performance conditions**

#### **III.2. Conditions for participation**

##### **III.2.1. Suitability to pursue the professional activity, including requirements relating to enrolment on professional or trade registers**

##### **III.2.2. Economic and financial ability**

##### **III.2.3. Technical and professional ability**

##### **III.2.4. Information about reserved contracts**

#### **III.3. Conditions specific to services contracts**

##### **III.3.1. Information about a particular profession**

##### **III.3.2. Information about staff responsible for the performance of the contract**

### **Section IV: Procedure**

---

#### **IV.1. Type of procedure**

##### **IV.1.1. Type of procedure**

competitive dialogue

##### **IV.1.2. Information about the limits on the number of candidates to be invited**

Envisaged number of candidates: 3

Objective criteria for choosing the limited number of candidates: Please refer to PQQ and Potential Provider Briefing Document.

**IV.1.3. Information about reduction of the number of solutions or tenders during negotiation or dialogue**

Recourse to staged procedure to gradually reduce the number of solutions to be discussed or tenders to be negotiated no

**IV.2. Award criteria**

**IV.2.1. Award criteria**

The most economically advantageous tender in terms of Price is not the only award criterion and all criteria are stated only in the procurement documents

**IV.2.2. Information about electronic auction**

An electronic auction will be used: no

**IV.3. Administrative information**

**IV.3.1. File reference number attributed by the contracting authority**

**IV.3.2. Previous publication concerning this procedure**

no

**IV.3.3. Conditions for obtaining specifications and additional documents or descriptive document**

Time limit for receipt of requests for documents or for accessing documents: 25.4.2014 - 13:00  
Payable documents: no

**IV.3.4. Time limit for receipt of tenders or requests to participate**

28.4.2014 - 12:00

**IV.3.5. Estimated date of dispatch of invitations to tender or to participate to selected candidates**

27.5.2014

**IV.3.6. Languages in which tenders or requests to participate may be submitted**

English.

**IV.3.7. Minimum time frame during which the tenderer must maintain the tender**

**IV.3.8. Conditions for opening of tenders**

**Section VI: Complementary information**

---

**VI.1. Information about recurrence**

**VI.2. Information about European Union funds**

**VI.3. Additional information**

The Trust cannot be held responsible for any costs incurred by Offerors in relation to the preparation of their expression of interest, offer and any subsequent post offer clarification, etc.

**VI.4. Procedures for review**

**VI.4.1. Review body**

**VI.4.2. Review procedure**

**VI.4.3. Service from which information about the review procedure may be obtained**

---

**VI.5. Date of dispatch of this notice**

25.3.2014