

United Kingdom-Moor Row: Pension services
OJ S 49/2019 11/03/2019
Contract award notice
Services

Legal Basis:

Directive 2014/24/EU

Section I: Contracting authority

I.1. Name and addresses

Official name: Combined Nuclear Pension Plan Trustee Ltd

Postal address: C/O Nuclear Decommissioning Authority Herdus House Westlakes Science and Technology Park

Town: Moor Row

NUTS code: UKD11 West Cumbria

Postal code: CA24 3HU

Country: United Kingdom

Contact person: Damon Lacey

E-mail: damon@museadvisory.com

Telephone: +44 2037454854

Internet address(es):

Main address: www.cnpp.org.uk

I.4. Type of the contracting authority

Body governed by public law

I.5. Main activity

Other activity: Pension Scheme

Section II: Object

II.1. Scope of the procurement

II.1.1. Title

Pension Fund Administration and Investment Services

II.1.2. Main CPV code

66520000 Pension services

II.1.3. Type of contract

Services

II.1.4. Short description

Provision of administration and investment for the DC Sections of the Plan.

II.1.6. Information about lots

This contract is divided into lots: no

II.1.7. Total value of the procurement

Value excluding VAT: 3 200 000,00 GBP

II.2. Description

II.2.2. Additional CPV code(s)

66523000 Pension fund consultancy services, 66523100 Pension fund administration services , 66522000 Group pension services

II.2.3. Place of performance

NUTS code: UKJ14 Oxfordshire

II.2.4. Description of the procurement

The Combined Nuclear Pension Plan (CNPP) is a trust based multi-employer segregated pension scheme for workers of certain employers engaged in UK civil nuclear decommissioning activities. The Trustee is seeking to appoint a “bundled” DC provider covering administration and investment for the DC Sections of the Plan.

II.2.5. Award criteria

Quality criterion - Name: A low risk, well-controlled and sustainable operation / Weighting: 10

Quality criterion - Name: Transition of services and assets / Weighting: 5

Quality criterion - Name: Member and client experience / Weighting: 35

Quality criterion - Name: Fund range and default fund requirements / Weighting: 10

Quality criterion - Name: Contracts / Weighting: 5

Cost criterion - Name: Costs / Weighting: 35

II.2.11. Information about options

Options: no

II.2.13. Information about European Union funds

The procurement is related to a project and/or programme financed by European Union funds: no

II.2.14. Additional information

Section IV: Procedure

IV.1. Description

IV.1.1. Type of procedure

Open procedure

IV.1.3. Information about a framework agreement or a dynamic purchasing system

IV.1.8. Information about the Government Procurement Agreement (GPA)

The procurement is covered by the Government Procurement Agreement: no

IV.2. Administrative information

IV.2.1. Previous publication concerning this procedure

Notice number in the OJ S: [2018/S 140-320688](#)

IV.2.8. Information about termination of dynamic purchasing system

IV.2.9. Information about termination of call for competition in the form of a prior information notice

Section V: Award of contract

Title:

Pension Fund Administration and Investment Services

A contract/lot is awarded: yes

V.2. Award of contract**V.2.1. Date of conclusion of the contract**

01/03/2019

V.2.2. Information about tenders

Number of tenders received: 3

The contract has been awarded to a group of economic operators: no

V.2.3. Name and address of the contractor

Official name: Aegon UK Plc

Town: London

NUTS code: UKD11 West Cumbria

Country: United Kingdom

The contractor is an SME: no

V.2.4. Information on value of the contract/lot

Total value of the contract/lot: 3 200 000,00 GBP

V.2.5. Information about subcontracting**Section VI: Complementary information**

VI.3. Additional information

The Authority shall not be liable for any costs incurred by those applicants tendering for this contract.

The Authority reserves the right to terminate the tendering exercise at any time without the award of a contract.

VI.4. Procedures for review**VI.4.1. Review body**

Official name: Combined Nuclear Pension Plan Trustee Ltd

Town: Didcot

Country: United Kingdom

VI.5. Date of dispatch of this notice

06/03/2019