

United Kingdom-St Asaph: Legal services
OJ S 52/2018 15/03/2018
Contract award notice
Services

Legal Basis:

Directive 2014/24/EU

Section I: Contracting authority

I.1. Name and addresses

Official name: Pennaf Ltd

Postal address: 72 Ffordd William Morgan, St Asaph Business Park, Denbighshire

Town: St Asaph

NUTS code: UKL13 Conwy and Denbighshire

Postal code: LL17 OJD

Country: United Kingdom

Contact person: John Lowery

E-mail: john.lowery@pennaf.co.uk

Telephone: +44 1745536836

Internet address(es):

Main address: <http://www.pennafgroup.co.uk>

Address of the buyer profile: http://www.sell2wales.gov.wales/search/Search_AuthProfile.aspx?ID=AA21673

I.4. Type of the contracting authority

Other type: Housing Association

I.5. Main activity

Other activity: Housing Association

Section II: Object

II.1. Scope of the procurement

II.1.1. Title

Legal Services

Reference number: 475291-2017

II.1.2. Main CPV code

79100000 Legal services

II.1.3. Type of contract

Services

II.1.4. Short description

Housing Association legal services to cover General Legal, Contractual and Procurement Conveyancing and Property Related Employment.

Finance Management and Governance.

Nursing Care / Care / Tenancy and Housing Advice (inc. Leasehold).

II.1.6. Information about lots

This contract is divided into lots: yes

II.1.7. Total value of the procurement

Value excluding VAT: 160 000,00 GBP

II.2. Description

II.2.1. Title

Provision of Legal Services — Conveyancing and Property Related
Lot No: 2

II.2.2. Additional CPV code(s)

79100000 Legal services

II.2.3. Place of performance

NUTS code: UKL11 Isle of Anglesey

NUTS code: UKL13 Conwy and Denbighshire

NUTS code: UKL23 Flintshire and Wrexham

NUTS code: UKL24 Powys

Main site or place of performance: 72 Ffordd William Morgan St Asaph Business Park St Asaph LL17 0JD

II.2.4. Description of the procurement

Legal Services relating to Conveyancing and Property Related.

In particular but not exclusively, experience in:

a) Acquisition, disposal and asset management;

b) Property Rationalisation;

c) Commercial Leases;

d) Multi agency agreements and commercial contracts.

II.2.5. Award criteria

Quality criterion - Name: Tender Price / Weighting: 40

Quality criterion - Name: Tender submission / Weighting: 30

Quality criterion - Name: interview / Weighting: 30

Price - Weighting: 100

II.2.11. Information about options

Options: no

II.2.13. Information about European Union funds

The procurement is related to a project and/or programme financed by European Union funds:
no

II.2.14. Additional information

II.2. Description

II.2.1. Title

Provision of Legal Services — Employment Related
Lot No: 3

II.2.2. Additional CPV code(s)

79100000 Legal services

II.2.3. Place of performance

NUTS code: UKL11 Isle of Anglesey

NUTS code: UKL13 Conwy and Denbighshire

NUTS code: UKL23 Flintshire and Wrexham

NUTS code: UKL24 Powys

Main site or place of performance: 72 Ffordd William Morgan St Asaph Business Park St Asaph LL17 0JD

II.2.4. Description of the procurement

Provision of legal services regarding Employment.

In particular but not exclusively, experience in:

- a) Schedule 1 issues;
- b) Complex ER cases;
- c) TUPE;
- d) Restructure;
- e) Tribunals;
- f) Pension Advice;
- g) GDPR;
- h) Health and Safety.

II.2.5. Award criteria

Quality criterion - Name: Tender submission / Weighting: 30

Quality criterion - Name: Interview / Weighting: 30

Cost criterion - Name: Tender Price / Weighting: 40

II.2.11. Information about options

Options: no

II.2.13. Information about European Union funds

The procurement is related to a project and/or programme financed by European Union funds:
no

II.2.14. Additional information

II.2. Description

II.2.1. Title

Provision of Legal Services — Governance and Treasury

Lot No: 4

II.2.2. Additional CPV code(s)

79100000 Legal services

II.2.3. Place of performance

NUTS code: UKL11 Isle of Anglesey

NUTS code: UKL13 Conwy and Denbighshire

NUTS code: UKL23 Flintshire and Wrexham

NUTS code: UKL24 Powys

Main site or place of performance: 72 Ffordd William Morgan St Asaph Business Park St Asaph LI17 0JD

II.2.4. Description of the procurement

Provision of Legal Services relating to Governance and Treasury.

In particular but not exclusively, experience in:

- a) Section 9 consents;
- b) Searches;
- c) Liaison with lenders and their solicitors;
- d) Banking and Finance;
- e) Business Opportunities;
- f) Group Structures;
- g) Governance (including Money Laundering, Consumer Credit Licencing etc.).

II.2.5. Award criteria

Quality criterion - Name: Tender Submission / Weighting: 30

Quality criterion - Name: Interview / Weighting: 30

Cost criterion - Name: Tender Price / Weighting: 40

II.2.11. Information about options

Options: no

II.2.13. Information about European Union funds

The procurement is related to a project and/or programme financed by European Union funds:

no

II.2.14. Additional information

II.2. Description

II.2.1. Title

Provision of Legal Services — Housing Management and Support

Lot No: 5

II.2.2. Additional CPV code(s)

79100000 Legal services

II.2.3. Place of performance

NUTS code: UKL11 Isle of Anglesey

NUTS code: UKL13 Conwy and Denbighshire

NUTS code: UKL23 Flintshire and Wrexham

NUTS code: UKL24 Powys

Main site or place of performance: 72 Ffordd William Morgan St Asaph Business Park St Asaph LL17 0JD

II.2.4. Description of the procurement

Provision of legal services - Housing Management and Support.

In particular but not exclusively, experience in:

- a) Tenancy enforcement;
- b) Service Charges;
- c) Landlord and Tenant Advice;
- d) Leasehold Advice;
- e) Possession hearings;
- f) Arrears and debt collection;
- g) Recovery from deceased estates;
- h) Specialist care advice including issues around Extra Care, Nursing / Residential / EMI Care, POVA, CSSIW, CRB etc.;
- i) Supporting People;

j) Anti-Social Behaviour advice.

II.2.5. Award criteria

Quality criterion - Name: Tender submission / Weighting: 30

Quality criterion - Name: Interview / Weighting: 30

Cost criterion - Name: Tender Price / Weighting: 40

II.2.11. Information about options

Options: no

II.2.13. Information about European Union funds

The procurement is related to a project and/or programme financed by European Union funds:
no

II.2.14. Additional information

II.2. Description

II.2.1. Title

Provision of Legal Services — General, Contractual, Development, Procurement
Lot No: 1

II.2.2. Additional CPV code(s)

79100000 Legal services

II.2.3. Place of performance

NUTS code: UKL23 Flintshire and Wrexham

NUTS code: UKL13 Conwy and Denbighshire

NUTS code: UKL11 Isle of Anglesey

NUTS code: UKL24 Powys

Main site or place of performance: 72 Ffordd William Morgan St Asaph Buisness Park St
Asaph LL17 0JD

II.2.4. Description of the procurement

Legal Services for Housing Association covering:

General Legal, Contractual and Procurement.

In particular but not exclusively, experience in:

a) Economic, political and regulatory context in Wales;

b) Development;

c) Social Housing Grant;

d) Framework agreements;

e) Procurement (OJEU);

f) Service Contracts.

II.2.5. Award criteria

Quality criterion - Name: Tender submission / Weighting: 30

Quality criterion - Name: interview / Weighting: 30

Cost criterion - Name: Price / Weighting: 40

II.2.11. Information about options

Options: no

II.2.13.

Information about European Union funds

The procurement is related to a project and/or programme financed by European Union funds:
no

II.2.14. Additional information

Section IV: Procedure

IV.1. Description

IV.1.1. Type of procedure

Open procedure

IV.1.3. Information about a framework agreement or a dynamic purchasing system

IV.1.8. Information about the Government Procurement Agreement (GPA)

The procurement is covered by the Government Procurement Agreement: no

IV.2. Administrative information

IV.2.1. Previous publication concerning this procedure

Notice number in the OJ S: [2017/S 228-475291](#)

IV.2.8. Information about termination of dynamic purchasing system

IV.2.9. Information about termination of call for competition in the form of a prior information notice

Section V: Award of contract

Lot No: 1

Title:

Provision of Legal Services — General, Contractual, Development, Procurement

A contract/lot is awarded: yes

V.2. Award of contract

V.2.1. Date of conclusion of the contract

01/03/2018

V.2.2. Information about tenders

Number of tenders received: 3

The contract has been awarded to a group of economic operators: no

V.2.3. Name and address of the contractor

Official name: Blake Morgan LLP

Postal address: One Central Square

Town: Cardiff

NUTS code: UK United Kingdom

Postal code: CF10 1FS

Country: United Kingdom

Telephone: +44 2920686265

The contractor is an SME: no

V.2.4. Information on value of the contract/lot

Total value of the contract/lot: 36 440,00 GBP

V.2.5. Information about subcontracting**Section V: Award of contract**

Lot No: 2

Title:

Provision of Legal Services — Conveyancing and Property Related

A contract/lot is awarded: yes

V.2. Award of contract**V.2.1. Date of conclusion of the contract**

01/03/2018

V.2.2. Information about tenders

Number of tenders received: 3

The contract has been awarded to a group of economic operators: no

V.2.3. Name and address of the contractor

Official name: Blake Morgan LLP

Postal address: One Central Square

Town: Cardiff

NUTS code: UK United Kingdom

Postal code: CF10 1FS

Country: United Kingdom

Telephone: +44 2920686265

The contractor is an SME: no

V.2.4. Information on value of the contract/lot

Total value of the contract/lot: 36 440,00 GBP

V.2.5. Information about subcontracting**Section V: Award of contract**

Lot No: 3

Title:

Provision of Legal Services — Employment Related

A contract/lot is awarded: yes

V.2. Award of contract**V.2.1. Date of conclusion of the contract**

01/03/2018

V.2.2. Information about tenders

Number of tenders received: 3

The contract has been awarded to a group of economic operators: no

V.2.3. Name and address of the contractor

Official name: Blake Morgan LLP
Postal address: One Central Square
Town: Cardiff
NUTS code: UK United Kingdom
Postal code: CF10 1FS
Country: United Kingdom
Telephone: +44 2920686265
The contractor is an SME: no

V.2.4. Information on value of the contract/lot

Total value of the contract/lot: 36 440,00 GBP

V.2.5. Information about subcontracting**Section V: Award of contract**

Lot No: 4

Title:

Provision of Legal Services — Governance and Treasury

A contract/lot is awarded: yes

V.2. Award of contract**V.2.1. Date of conclusion of the contract**

01/03/2018

V.2.2. Information about tenders

Number of tenders received: 3

The contract has been awarded to a group of economic operators: no

V.2.3. Name and address of the contractor

Official name: Blake Morgan LLP
Postal address: One Central Square
Town: Cardiff
NUTS code: UK United Kingdom
Postal code: CF10 1FS
Country: United Kingdom
Telephone: +44 2920686265
The contractor is an SME: no

V.2.4. Information on value of the contract/lot

Total value of the contract/lot: 36 440,00 GBP

V.2.5. Information about subcontracting**Section V: Award of contract**

Lot No: 5

Title:

Provision of Legal Services — Housing Management and Support

A contract/lot is awarded: yes

V.2. Award of contract

V.2.1. Date of conclusion of the contract

01/03/2018

V.2.2. Information about tenders

Number of tenders received: 3

The contract has been awarded to a group of economic operators: no

V.2.3. Name and address of the contractor

Official name: Blake Morgan LLP

Postal address: One Central Square

Town: Cardiff

NUTS code: UK United Kingdom

Postal code: CF10 1FS

Country: United Kingdom

Telephone: +44 2920686265

The contractor is an SME: no

V.2.4. Information on value of the contract/lot

Total value of the contract/lot: 36 440,00 GBP

V.2.5. Information about subcontracting

Section VI: Complementary information

VI.3. Additional information

(WA Ref:77348).

VI.4. Procedures for review

VI.4.1. Review body

Official name: Pennaf Ltd

Postal address: 72 Ffordd William Morgan, St Asaph Business Park, Denbighshire

Town: St Asaph

Postal code: LL17 OJD

Country: United Kingdom

E-mail: john.lowery@pennaf.co.uk

Telephone: +44 3003437272

Fax: +44 1745538392

Internet address: <http://www.pennafgroup.co.uk>

VI.5. Date of dispatch of this notice

13/03/2018