

United Kingdom-Cardiff: Financial auditing services
OJ S 67/2015 04/04/2015
Contract award notice
Services

Directive 2004/18/EC

Section I: Contracting authority

I.1. Name and addresses

Official name: Wales Audit Office
Postal address: 24 Cathedral Road
Town: Cardiff
Postal code: CF11 9LJ
Country: United Kingdom
For the attention of: Laurie Davies
E-mail: tenders@wao.gov.uk
Telephone: +44 2920320511

Internet address(es):

General address of the contracting authority: www.wao.gov.uk
Address of the buyer profile: http://www.sell2wales.gov.uk/search/Search_AuthProfile.aspx?ID=AA0519

I.2. Type of the contracting authority

Body governed by public law

I.3. Main activity

Other: audit services

I.4. Contract award on behalf of other contracting authorities

The contracting authority is purchasing on behalf of other contracting authorities: no

Section II: Object of the contract

II.1. Description

II.1.1. Title

Provision of Financial Audit and Related Services.

II.1.2. Type of contract and place of performance or delivery

Services
Service category No 9: Accounting, auditing and bookkeeping services
Main site or place of performance: Throughout Wales.
NUTS code UKL Wales

II.1.3. Information about a framework agreement or a dynamic purchasing system (DPS)

II.1.4. Short description of the contract or purchase(s)

The Wales Audit Office is looking for 3 to 5 providers to be appointed for contracts for the supply of financial audit and related services to support the Auditor General for Wales.
The contracts will be split into 3 Lots covering the whole of Wales.
Lot 1 — single provider, predominantly covering North and West Wales.

Lot 2 — single provider, predominantly covering South and Mid Wales.

Lot 3 — 2 to 3 providers, covering the whole of Wales.

Lots 1 and 2 include a mix of audits for a number of public sector organisations as determined by the Auditor General (which may include a mix of Unitary Authorities, Local Government Pension Funds, Fire Authorities, Central Government, Welsh Government sponsored bodies and National Health Service (NHS) bodies) to include financial audit and grants certification but with scope to cover the whole of Wales at the Authority's and the Auditor General's discretion.

Lot 3 includes a mix of community and town council audits across Wales.

All Lots also include an element of work across a range of other related services as required.

II.1.5. CPV code(s)

79212100 Financial auditing services, 79200000 Accounting, auditing and fiscal services, 79210000 Accounting and auditing services

II.1.6. Information about the Government Procurement Agreement (GPA)

II.2. Total value of the contract/lot

II.2.1. Total value of the contract/lot

Value: 5 743 000 GBP
excluding VAT

Section IV: Procedure

IV.1. Type of procedure

IV.1.1. Type of procedure Restricted

IV.2. Award criteria

IV.2.1. Award criteria

The most economically advantageous tender in terms of

1. Skills knowledge and experience. Weighting 15
2. Understanding nature and purpose of auditor general and audited bodies in Wales. Weighting 15
3. Quality assurance and control. Weighting 15
4. Working relationships and communication. Weighting 15
5. Overall cost. Weighting 40

IV.2.2. Information about electronic auction

IV.3. Administrative information

IV.3.1. File reference number attributed by the contracting authority 10514

IV.3.2. Previous publication concerning this procedure **Contract notice**

Notice number in the OJ S: [2014/S 114-201090](#) of 17.6.2014

Section V: Award of contract

Lot No: 3

- Lot title: Audit Services, Town and Community Councils

V.1. Date of conclusion of the contract

2.2.2015

V.2. Information about tenders

Number of tenders received: 3

V.3. Name and address of the contractor

Official name: Grant Thornton UK LLP

Postal address: Grant Thornton House, Melton Street

Town: London

Postal code: NW1 2EP

Country: United Kingdom

V.4. Information on value of the contract/lot

Initial estimated total value of the contract/lot:

Value: 703 000 GBP

excluding VAT

Total value of the procurement:

Value: 295 000 GBP

excluding VAT

If annual or monthly value:

Number of years: 3

V.5. Information about subcontracting

Lot No: 1

- Lot title: Audit Services, North and West Wales

V.1. Date of conclusion of the contract

2.2.2015

V.2. Information about tenders

Number of tenders received: 5

V.3. Name and address of the contractor

Official name: Deloitte LLP

Postal address: 2 New Street Square

Town: London

Postal code: EC4A 3BZ

Country: United Kingdom

V.4. Information on value of the contract/lot

Initial estimated total value of the contract/lot:

Value: 2 250 000 GBP

excluding VAT

Total value of the procurement:

Value: 2 250 000 GBP

excluding VAT

V.5. Information about subcontracting

Lot No: 2

- Lot title: Audit Services, South and Mid Wales

V.1. Date of conclusion of the contract

2.2.2015

V.2. Information about tenders

Number of tenders received: 5

V.3. Name and address of the contractor

Official name: Grant Thornton UK LLP

Postal address: Grant Thornton House, Melton Street

Town: London

Postal code: NW1 2EP

Country: United Kingdom

V.4. Information on value of the contract/lot

Initial estimated total value of the contract/lot:

Value: 2 790 000 GBP

excluding VAT

Total value of the procurement:

Value: 2 790 000 GBP

excluding VAT

V.5. Information about subcontracting

Lot No: 3

- Lot title: Audit Services, Town and Community Councils

V.1. Date of conclusion of the contract

2.2.2015

V.2. Information about tenders

Number of tenders received: 3

V.3. Name and address of the contractor

Official name: BDO LLP

Postal address: 55 Baker St

Town: London

Postal code: W1U 7EU

Country: United Kingdom

Internet address: www.bdo.co.uk

V.4. Information on value of the contract/lot

Initial estimated total value of the contract/lot:

Value: 703 000 GBP

excluding VAT

Total value of the procurement:

Value: 408 000 GBP

excluding VAT

V.5. Information about subcontracting

Section VI: Complementary information

VI.1. Information about European Union funds

VI.2. Additional information

(WA Ref.: 24412).

VI.3. Procedures for review

VI.3.1. Review body

VI.3.2. Review procedure

VI.3.3. Service from which information about the review procedure may be obtained

VI.4. Date of dispatch of this notice

31.3.2015