

UK-Glasgow: pension fund management services
OJ S 73/2012 14/04/2012
Contract award notice
Services

Directive 2004/18/EC

Section I: Contracting authority

I.1. Name and addresses

Official name: Glasgow City Council as the administering authority for the Strathclyde Pension Fund

Postal address: 6th Floor, Capella Building, 60 York Street

Town: Glasgow

Postal code: G2 8JX

Country: United Kingdom

E-mail: richard.keery@fs.glasgow.gov.uk

Telephone: +44 1412877398

Fax: +44 1412877358

Internet address(es):

General address of the contracting authority: www.spfo.org.uk

I.2. Type of the contracting authority

Regional or local authority

I.3. Main activity

General public services

I.4. Contract award on behalf of other contracting authorities

The contracting authority is purchasing on behalf of other contracting authorities: no

Section II: Object of the contract

II.1. Description

II.1.1. Title

Appointment of pension fund transitions and risk solutions implementation manager.

II.1.2. Type of contract and place of performance or delivery

Services

Service category No 6: Financial services a) Insurances services b) Banking and investment services

Main site or place of performance: General public services.

NUTS code UKM34 Glasgow City

II.1.3. Information about a framework agreement or a dynamic purchasing system (DPS)

The procurement involves the establishment of a framework agreement

II.1.4. Short description of the contract or purchase(s)

Glasgow City Council is seeking to establish a framework agreement comprising a number of managers to provide transition and risk solution implementation services. Managers should

have the ability to provide core transition management services and be able to deliver associated investment risk management services.

II.1.5. CPV code(s)

66141000 Pension fund management services

II.1.6. Information about the Government Procurement Agreement (GPA)

The procurement is covered by the Government Procurement Agreement: yes

II.2. Total value of the contract/lot

II.2.1. Total value of the contract/lot

Section IV: Procedure

IV.1. Type of procedure

IV.1.1. Type of procedure

Restricted

IV.2. Award criteria

IV.2.1. Award criteria

The most economically advantageous tender in terms of

1. People. Weighting 10
2. Philosophy. Weighting 10
3. Transition process. Weighting 10
4. Risk solutions process. Weighting 10
5. Fees. Weighting 10
6. Presentation skills. Weighting 25
7. Interpersonal skills. Weighting 25

IV.2.2. Information about electronic auction

An electronic auction has been used: no

IV.3. Administrative information

IV.3.1. File reference number attributed by the contracting authority

GCC002438FS

IV.3.2. Previous publication concerning this procedure

Contract notice

Notice number in the OJ S: [2011/S 079-130427](#) of 22.4.2011

Section V: Award of contract

V.1. Date of conclusion of the contract

24.2.2012

V.2. Information about tenders

Number of tenders received: 8

Number of tenders received by electronic means: 8

V.3. Name and address of the contractor

Official name: Legal & General Investment Management
Postal address: 5th floor, One Coleman Street
Town: London
Postal code: EC2R 5AA
Country: United Kingdom

V.4. Information on value of the contract/lot

V.5. Information about subcontracting

The contract is likely to be subcontracted: no

V.1. Date of conclusion of the contract

24.2.2012

V.2. Information about tenders

Number of tenders received: 8

Number of tenders received by electronic means: 8

V.3. Name and address of the contractor

Official name: BlackRock

Postal address: Murray House 1 Royal Mint Court

Town: London

Postal code: EC3N 4HH

Country: United Kingdom

V.4. Information on value of the contract/lot

V.5. Information about subcontracting

The contract is likely to be subcontracted: no

V.1. Date of conclusion of the contract

24.2.2012

V.2. Information about tenders

Number of tenders received: 8

Number of tenders received by electronic means: 8

V.3. Name and address of the contractor

Official name: Nomura International plc

Postal address: 1 Angel Lane

Town: London

Postal code: EC4R 3AB

Country: United Kingdom

V.4. Information on value of the contract/lot

V.5. Information about subcontracting

The contract is likely to be subcontracted: no

Section VI: Complementary information

VI.1. Information about European Union funds

The procurement is related to a project and/or programme financed by European Union funds:
no

VI.2. Additional information

VI.3. Procedures for review

VI.3.1. Review body

VI.3.2. Review procedure

Precise information on deadline(s) for review procedures: Glasgow City Council incorporated a minimum 10 calendar day standstill period at the point of information on the award of the contract communicated to tenderers. This period allowed unsuccessful tenderers to seek further debriefing from the contracting authority before the contract was entered into. Such additional information should be required from the procurement officer (see details in Section 1.1 of the contract notice). If an appeal regarding the award of the contract has not been successfully resolved the public Contracts (Scotland) Regulations 2006 (SS) 1 2006 No 1) provide for aggrieved parties who have been harmed or are at risk of harm by a breach of the rule to take action in the Sheriff Court or Court of Session.

VI.3.3. Service from which information about the review procedure may be obtained

VI.4. Date of dispatch of this notice

12.4.2012