

Finland-Lahti: Portfolio management services
OJ S 70/2015 10/04/2015
Contract award notice
Services

Directive 2004/18/EC

Section I: Contracting authority

I.1. Name and addresses

Official name: Lahden seurakuntayhtymä

National registration number: 0205520-8

Postal address: PL 84

Town: Lahti

Postal code: FI-15111

Country: Finland

Contact person: Lahden seurakuntayhtymä / Hallintotoimisto / Kirjaamo, lahti.kirjaamo@evl.fi

E-mail: lahti.kirjaamo@evl.fi

Internet address(es):

General address of the contracting authority: www.lahden.seurakuntayhtyma.fi

I.2. Type of the contracting authority

Other: seurakuntayhtymä

I.3. Main activity

Recreation, culture and religion

I.4. Contract award on behalf of other contracting authorities

The contracting authority is purchasing on behalf of other contracting authorities: no

Section II: Object of the contract

II.1. Description

II.1.1. Title

Yksilöllisen varainhoidon hankinta vuosille 2017–2017.

II.1.2. Type of contract and place of performance or delivery

Services

Service category No 6b:

NUTS code FI185 Päijät-Häme

II.1.3. Information about a framework agreement or a dynamic purchasing system (DPS)

II.1.4. Short description of the contract or purchase(s)

Yksilöllisen varainhoitopalvelun hankinta vuosille 2015–2017.

Hankintaan sisältyy lisäksi mahdollisuus jatkaa sopimusta saman palvelun tuottajan kanssa vuoden kerrallaan vuosiksi 2018–2020.

II.1.5. CPV code(s)

66140000 Portfolio management services

II.1.6. Information about the Government Procurement Agreement (GPA)

The procurement is covered by the Government Procurement Agreement: yes

II.2. Total value of the contract/lot

II.2.1. Total value of the contract/lot

Value: 300 000 EUR
excluding VAT

Section IV: Procedure

IV.1. Type of procedure

IV.1.1. Type of procedure

Negotiated with a call for competition

IV.2. Award criteria

IV.2.1. Award criteria

The most economically advantageous tender in terms of

1. Hinta. Weighting 40
2. Laatu. Weighting 60

IV.2.2. Information about electronic auction

An electronic auction has been used: no

IV.3. Administrative information

IV.3.1. File reference number attributed by the contracting authority

D/212/02.04.00.00/2014

IV.3.2. Previous publication concerning this procedure

Contract notice

Notice number in the OJ S: [2014/S 223-394478](#) of 19.11.2014

Section V: Award of contract

Lot title: Varainhoitosopimus

V.1. Date of conclusion of the contract

5.3.2015

V.2. Information about tenders

Number of tenders received: 7

Number of tenders received by electronic means: 7

V.3. Name and address of the contractor

Official name: Varainhallinta Tresor Oy
National registration number: 0979020-5
Postal address: Erottajankatu 1
Town: Helsinki
Postal code: FI-00121
Country: Finland
E-mail: heli.kamarainen@tresor.fi

Telephone: +358 96122300
Fax: +358 961223033
Internet address: www.tresor.fi

V.4. Information on value of the contract/lot

Initial estimated total value of the contract/lot:

Value: 300 000 EUR

excluding VAT

Total value of the procurement:

Value: 300 000 EUR

excluding VAT

If annual or monthly value:

Number of years: 6

V.5. Information about subcontracting

The contract is likely to be subcontracted: no

Section VI: Complementary information

VI.1. Information about European Union funds

The procurement is related to a project and/or programme financed by European Union funds:
no

VI.2. Additional information

VI.3. Procedures for review

VI.3.1. Review body

Official name: Markkinaoikeus

Postal address: Radanrakentajantie 5

Town: Helsinki

Postal code: FI-00520

Country: Finland

E-mail: markkinaoikeus@oikeus.fi

Telephone: +358 295643300

Fax: +358 295643314

Internet address: <http://www.oikeus.fi/markkinaoikeus>

VI.3.2. Review procedure

VI.3.3. Service from which information about the review procedure may be obtained

VI.4. Date of dispatch of this notice

8.4.2015