

Portugal-Lisbon: Pension fund management services

OJ S 45/2023 03/03/2023

Contract notice

Services

Legal Basis:

Directive 2014/24/EU

Section I: Contracting authority

I.1. Name and addresses

Official name: Comissão do Mercado de Valores Mobiliários

National registration number: 502549254

Postal address: Rua Laura Alves n.º 4

Town: Lisboa

NUTS code: PT170 Área Metropolitana de Lisboa

Postal code: 1050-138

Country: Portugal

E-mail: cmvm@cmvm.pt**Internet address(es):**Main address: www.cmvm.pt**I.3. Communication**The procurement documents are available for unrestricted and full direct access, free of charge, at: <https://www.vortal.biz/pt-pt/login>

Additional information can be obtained from the abovementioned address

Tenders or requests to participate must be submitted electronically via: <https://www.vortal.biz/pt-pt/login>

Tenders or requests to participate must be submitted to the abovementioned address

I.4. Type of the contracting authority

Body governed by public law

I.5. Main activity

Other activity: Supervisão e Regulação do Mercado de Valores Mobiliários

Section II: Object

II.1. Scope of the procurement**II.1.1. Title**

CP n.º 06/2023

II.1.2. Main CPV code

66141000 Pension fund management services

II.1.3. Type of contract

Services

II.1.4. Short description

Aquisição de serviços conexos com a gestão financeira, gestão administrativa, banco de custódia e função atuarial do Fundo de Pensões da Comissão do Mercado de Valores Mobiliários (CMVM).

II.1.5. Estimated total value

Value excluding VAT: 272 770,00 EUR

II.1.6. Information about lots

This contract is divided into lots: no

II.2. Description

II.2.3. Place of performance

NUTS code: PT170 Área Metropolitana de Lisboa

II.2.4. Description of the procurement

Aquisição de serviços conexos com a gestão financeira, gestão administrativa, banco de custódia e função atuarial do Fundo de Pensões da Comissão do Mercado de Valores Mobiliários (CMVM).

II.2.5. Award criteria

Criteria below

Cost criterion - Name: Valor mais baixo para a Comissão de Gestão Global Anual / Weighting: 100

II.2.6. Estimated value

Value excluding VAT: 272 770,00 EUR

II.2.7. Duration of the contract, framework agreement or dynamic purchasing system

Duration in months: 12

This contract is subject to renewal: yes

Description of renewals:

O prazo de 12 meses inicial. prorroga-se automaticamente por quatro vezes e por igual período, salvo denúncia da CMVM, com uma antecedência mínima de 60 dias face ao respetivo termo

II.2.10. Information about variants

Variants will be accepted: no

II.2.11. Information about options

Options: no

II.2.13. Information about European Union funds

The procurement is related to a project and/or programme financed by European Union funds: no

II.2.14. Additional information

Section IV: Procedure

IV.1. Description

IV.1.1. Type of procedure

Open procedure

IV.1.3. Information about a framework agreement or a dynamic purchasing system

IV.1.8. Information about the Government Procurement Agreement (GPA)

The procurement is covered by the Government Procurement Agreement: no

IV.2. Administrative information

IV.2.2. Time limit for receipt of tenders or requests to participate

Date: 01/04/2023 Local time: 17:00

IV.2.3. Estimated date of dispatch of invitations to tender or to participate to selected candidates

IV.2.4. Languages in which tenders or requests to participate may be submitted

Portuguese

IV.2.6. Minimum time frame during which the tenderer must maintain the tender

Duration in months: 3 (from the date stated for receipt of tender)

IV.2.7. Conditions for opening of tenders

Date: 03/04/2023 Local time: 10:00

Section VI: Complementary information

VI.1. Information about recurrence

This is a recurrent procurement: no

VI.3. Additional information

VI.4. Procedures for review

VI.4.1. Review body

Official name: Júri do Procedimento

Postal address: Rua Laura Alves n.º 4

Town: Lisboa

Postal code: 1050-138

Country: Portugal

E-mail: compras@cmvm.pt

VI.5. Date of dispatch of this notice

27/02/2023