

**United Kingdom-Blaina: Insurance services**  
**OJ S 76/2017 19/04/2017**  
**Contract notice**  
**Services**

**Legal Basis:**

Directive 2014/24/EU

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**Section I: Contracting authority**

**I.1. Name and addresses**

Official name: Tai Calon Community Housing Ltd

Postal address: Solis One, Rising Sun Industrial Estate, Blaenau Gwent

Town: Blaina

NUTS code: UKL16 Gwent Valleys

Postal code: NP13 3JW

Country: United Kingdom

Contact person: Our Consultant for this procurement: Gibbs Laidler Consulting

E-mail: [jeremy.flint@gibbslaidler.co.uk](mailto:jeremy.flint@gibbslaidler.co.uk)

**Internet address(es):**

Main address: <http://www.taicalon.org>

Address of the buyer profile: <http://www.sell2wales.gov.wales>

**I.2. Information about joint procurement**

The contract is awarded by a central purchasing body

**I.3. Communication**

The procurement documents are available for unrestricted and full direct access, free of charge, at: [www.sell2wales.gov.wales](http://www.sell2wales.gov.wales)

Additional information can be obtained from the abovementioned address

Tenders or requests to participate must be submitted electronically via: [www.sell2wales.gov.wales](http://www.sell2wales.gov.wales)

**I.4. Type of the contracting authority**

Body governed by public law

**I.5. Main activity**

Housing and community amenities

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**Section II: Object**

**II.1. Scope of the procurement**

**II.1.1. Title**

Insurance and related services to Tai Calon Community Housing Ltd.

**II.1.2. Main CPV code**

66510000 Insurance services

**II.1.3. Type of contract**

Services

#### **II.1.4. Short description**

General Insurance (non-life) risks, as required by Tai Calon Community Housing Ltd for a period of 3 years (or periods of insurance) commencing 26.7.2017, with the option to extend by up to 2 further years (or periods of insurance).

The Contract will also include Engineering Inspection Services.

#### **II.1.5. Estimated total value**

Value excluding VAT: 1 000 000,00 GBP

#### **II.1.6. Information about lots**

This contract is divided into lots: no

### **II.2. Description**

#### **II.2.2. Additional CPV code(s)**

66510000 Insurance services, 66512100 Accident insurance services, 66513100 Legal expenses insurance services, 66513200 Contractor's all-risk insurance services, 66515000 Damage or loss insurance services, 66515200 Property insurance services, 66515410 Financial loss insurance services, 66515411 Pecuniary loss insurance services, 66516000 Liability insurance services, 66516500 Professional liability insurance services, 66517300 Risk management insurance services, 66518000 Insurance brokerage and agency services, 66518100 Insurance brokerage services, 66519200 Engineering insurance services, 66516400 General liability insurance services, 71631100 Machinery-inspection services, 71631000 Technical inspection services, 71630000 Technical inspection and testing services, 66514110 Motor vehicle insurance services, 66516100 Motor vehicle liability insurance services

#### **II.2.3. Place of performance**

NUTS code: UKL Wales

Main site or place of performance: Focussed around the head office and properties in Blaina, Blaenau Gwent, Wales, plus other areas necessary to fulfil the contract.

#### **II.2.4. Description of the procurement**

A programme of General Insurance and related services for Tai Calon Community Housing Ltd. The insurance classes may include but not be limited to: Material Damage, Business Interruption, All Risks, Money, Public, Property Owners and Products Liability, Employers Liability, Engineering Inspection, Fidelity Guarantee / Crime, Group Personal Accident and Motor.

#### **II.2.5. Award criteria**

Price is not the only award criterion and all criteria are stated only in the procurement documents

#### **II.2.6. Estimated value**

Value excluding VAT: 300 000,00 GBP

#### **II.2.7. Duration of the contract, framework agreement or dynamic purchasing system**

Start: 26/07/2017 End: 25/07/2020

This contract is subject to renewal: yes

Description of renewals:

The initial contract is for a period of three years (or periods of insurance) commencing 26.7.2017, with the option to extend by up to 2 further years (or periods of insurance).

#### **II.2.10. Information about variants**

Variants will be accepted: no

#### **II.2.11. Information about options**

Options: yes

Description of options:

Tai Calon Community Housing Ltd will consider entering into Long Term Agreements with the bidder and/or the bidder's proposed Risk Carriers for 3 years (or 3 periods of insurance), with an option to extend the award period by up to 2 further years (or periods of insurance) subject to service, performance and cost.

#### **II.2.13. Information about European Union funds**

The procurement is related to a project and/or programme financed by European Union funds:  
no

#### **II.2.14. Additional information**

### **Section III: Legal, economic, financial and technical information**

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#### **III.1. Conditions for participation**

##### **III.1.1. Suitability to pursue the professional activity, including requirements relating to enrolment on professional or trade registers**

List and brief description of conditions:

Potential suppliers will be required to provide an overview of services provided to the social housing, public sector or other relevant property owners over the past 5 years and details of at least 2 clients currently receiving similar services. Potential suppliers will be required to provide evidence of regulation by the FCA or other appropriate insurance regulatory authority indicating the types of insurance the proposed insurer is authorised to arrange or provide. Otherwise, as stated in Tender Documents.

##### **III.1.2. Economic and financial standing**

List and brief description of selection criteria:

The tender documents will require providers to produce financial information in relation to the type of services offered, including but not limited to two years reports and accounts.

Minimum level(s) of standards possibly required:

A minimum financial rating of A- from Standard & Poors, or an equivalent rating Agency will be required of all Insurance risk carriers.

##### **III.1.3. Technical and professional ability**

List and brief description of selection criteria:

As stated in Tender Documents.

Minimum level(s) of standards possibly required:

The tender documents will require providers to detail their professional experience, resource, skills, qualifications and quality control practices, through completion of a Pass/Fail type Mandatory Information Questionnaire.

#### **III.2. Conditions related to the contract**

##### **III.2.1. Information about a particular profession**

Execution of the service is reserved to a particular profession Reference to the relevant law, regulation or administrative provision:

For insurance services, Insurers authorised under the Financial Services and Markets Act 2000, Insurance Companies Act 1982 (and any other statutory modifications thereof) and regulated by the UK Financial Conduct Authority, or equivalent in another member state of the European Economic Area.

Insurance Brokers registered with and regulated by the Financial Conduct Authority.

### **III.2.2. Contract performance conditions**

As stated in Tender Documents.

## **Section IV: Procedure**

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### **IV.1. Description**

#### **IV.1.1. Type of procedure**

Open procedure

#### **IV.1.3. Information about a framework agreement or a dynamic purchasing system**

#### **IV.1.8. Information about the Government Procurement Agreement (GPA)**

The procurement is covered by the Government Procurement Agreement: no

### **IV.2. Administrative information**

#### **IV.2.2. Time limit for receipt of tenders or requests to participate**

Date: 02/06/2017 Local time: 17:00

#### **IV.2.3. Estimated date of dispatch of invitations to tender or to participate to selected candidates**

#### **IV.2.4. Languages in which tenders or requests to participate may be submitted**

English

#### **IV.2.6. Minimum time frame during which the tenderer must maintain the tender**

Tender must be valid until: 26/07/2017

#### **IV.2.7. Conditions for opening of tenders**

Date: 05/06/2017 Local time: 09:00

Place:

The Sell2Wales secure PostBox will be opened electronically and submissions downloaded for Evaluation purposes.

## **Section VI: Complementary information**

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### **VI.1. Information about recurrence**

This is a recurrent procurement: yes

Estimated timing for further notices to be published:

Between 3 and 5 years from the date of this Notice.

### **VI.3. Additional information**

All Bidders will be required to detail your proposed insurance wordings.

The Contract will be let in a single Lot. The single Lot will not be divided further into sub-Lots.

Where the respondent is an insurance Broker, it may choose to place the insurance(s) required with different insurers at its discretion, but full details of the risk carrier(s) will be required, for evaluation purposes.

Note: To register your interest in this notice and obtain any additional information please visit the Sell2Wales Web Site at [http://www.sell2wales.gov.wales/Search/Search\\_Switch.aspx?ID=65189](http://www.sell2wales.gov.wales/Search/Search_Switch.aspx?ID=65189).

The buyer has indicated that it will accept electronic responses to this notice via the Postbox facility. A user guide is available at [http://www.sell2wales.gov.wales/sitehelp/help\\_guides.aspx](http://www.sell2wales.gov.wales/sitehelp/help_guides.aspx).

Suppliers are advised to allow adequate time for uploading documents and to dispatch the electronic response well in advance of the closing time to avoid any last minute problems.

Under the terms of this contract the successful supplier(s) will be required to deliver Community Benefits in support of the authority's economic and social objectives. Accordingly, contract performance conditions may relate in particular to social and environmental considerations. The Community Benefits included in this contract are:

As stated in the ITT Documents.

(WA Ref:65189)

The buyer considers that this contract is suitable for consortia.

#### **VI.4. Procedures for review**

##### **VI.4.1. Review body**

Official name: The High Court of England and Wales

Town: London

Country: United Kingdom

##### **VI.4.2. Body responsible for mediation procedures**

Official name: Tai Calon Community Housing Ltd

Postal address: Blaenau Gwent

Town: Blaina

Postal code: NP13 3JW

Country: United Kingdom

##### **VI.4.3. Review procedure**

Precise information on deadline(s) for review procedures:

The Contracting Authority will enter into this contract following a 10 calendar day standstill period starting on the day after the notification of the result. The Public Contracts Regulations 2015 (as amended) (The Regulations) provide for aggrieved Parties who have been harmed or who are at risk of harm by a breach of the Regulations to bring proceedings in the High Court. Any such proceedings must be brought within the limitation period specified by the Regulations according to the remedy sought.

#### **VI.5. Date of dispatch of this notice**

14/04/2017