

Norway-Trondheim: Group pension services

OJ S 78/2017 21/04/2017

Contract notice

Services

Legal Basis:

Directive 2014/24/EU

Section I: Contracting authority

I.1. Name and addresses

Official name: Garde AS

National registration number: 986 187 960

Postal address: Postboks 1954, Moholt

Town: Trondheim

NUTS code: NO061 Sør-Trøndelag

Postal code: 7448

Country: Norway

Contact person: May-Brit Brækstad

E-mail: may-brit.brakstad@garde.as

Telephone: +47 91170015

Internet address(es):

Main address: www.trv.no

Address of the buyer profile: <https://kgv.doffin.no/ctm/Company/CompanyInformation/Index/2301>

I.3. Communication

The procurement documents are available for unrestricted and full direct access, free of charge, at: <https://kgv.doffin.no/ctm/Supplier/Documents/Folder/153742>

Additional information can be obtained from the abovementioned address

Tenders or requests to participate must be submitted to the abovementioned address

I.4. Type of the contracting authority

Regional or local agency/office

I.5. Main activity

General public services

Section II: Object

II.1. Scope of the procurement

II.1.1. Title

Occupational pension scheme — hybrid pension.

Reference number: TRV 01-2017

II.1.2. Main CPV code

66522000 Group pension services

II.1.3. Type of contract

Services

II.1.4. Short description

Occupational pension scheme in accordance with the occupational pension scheme Act, more specifically with individual investment choices. The tender invitation also includes disability pensions in accordance with the Company Pension Act.

II.1.5. Estimated total value

II.1.6. Information about lots

This contract is divided into lots: no

II.2. Description

II.2.2. Additional CPV code(s)

66522000 Group pension services

II.2.3. Place of performance

NUTS code: NO061 Sør-Trøndelag

II.2.4. Description of the procurement

Occupational pension scheme in accordance with the occupational pension scheme Act, more specifically with individual investment choices. The tender invitation also includes disability pensions in accordance with the Company Pension Act.

II.2.5. Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

II.2.6. Estimated value

II.2.7. Duration of the contract, framework agreement or dynamic purchasing system

Start: 01/07/2017 End: 31/12/2021

This contract is subject to renewal: no

II.2.10. Information about variants

Variants will be accepted: yes

II.2.11. Information about options

Options: yes

Description of options:

Option on 1 year + 1 year after the contract period expires.

II.2.13. Information about European Union funds

The procurement is related to a project and/or programme financed by European Union funds:
no

II.2.14. Additional information

Section III: Legal, economic, financial and technical information

III.1. Conditions for participation

III.1.1. Suitability to pursue the professional activity, including requirements relating to enrolment on professional or trade registers

List and brief description of conditions:

The tenderer shall have certification/license from the Norwegian Financial Supervisory Authority to conduct insurance business in Norway, including the approved product notice for hybrid pension with free investment choice.

III.1.3. Technical and professional ability

List and brief description of selection criteria:

(1) The tenderer shall offer a satisfactory service and working team, and this should be documented with an overview of staffing for this assignment (organisation chart) with name and CV for key personnel who shall carry out the assignment.

(2) The tenderer shall document experience with delivery of the required pension product, and document this with an overview of the important deliveries in the last 3 years.

Minimum level(s) of standards possibly required:

The tenderer shall have certification/license from the Norwegian Financial Supervisory Authority to conduct insurance business in Norway, including the approved product notice for hybrid pension with free investment choice.

III.2. Conditions related to the contract

III.2.1. Information about a particular profession

Execution of the service is reserved to a particular profession Reference to the relevant law, regulation or administrative provision:

Insurance company with certification/licence from the Norwegian Financial Supervisory Authority to conduct insurance business in Norway, including approved product notice for hybrid pension with free investment choice.

III.2.3. Information about staff responsible for the performance of the contract

Obligation to indicate the names and professional qualifications of the staff assigned to performing the contract

Section IV: Procedure

IV.1. Description

IV.1.1. Type of procedure

Competitive procedure with negotiation

IV.1.3. Information about a framework agreement or a dynamic purchasing system

IV.1.4. Information about reduction of the number of solutions or tenders during negotiation or dialogue

Recourse to staged procedure to gradually reduce the number of solutions to be discussed or tenders to be negotiated

IV.1.5. Information about negotiation

The contracting authority reserves the right to award the contract on the basis of the initial tenders without conducting negotiations

IV.1.8. Information about the Government Procurement Agreement (GPA)

The procurement is covered by the Government Procurement Agreement: no

IV.2. Administrative information

IV.2.2. Time limit for receipt of tenders or requests to participate

Date: 29/05/2017 Local time: 14:00

IV.2.3. Estimated date of dispatch of invitations to tender or to participate to selected candidates

IV.2.4. Languages in which tenders or requests to participate may be submitted
Norwegian

IV.2.6. Minimum time frame during which the tenderer must maintain the tender
Tender must be valid until: 01/01/2018

Section VI: Complementary information

VI.1. Information about recurrence

This is a recurrent procurement: no

VI.3. Additional information

VI.4. Procedures for review

VI.4.1. Review body

Official name: Garde AS

Postal address: Postboks 1954 Moholt

Town: Trondheim

Postal code: 7448

Country: Norway

E-mail: may-brit.brakstad@garde.as

Telephone: +47 91170015

VI.5. Date of dispatch of this notice

20/04/2017