

**Norway-Lysaker: Group pension services**

OJ S 88/2016 06/05/2016

**Contract notice****Services****Directive 2004/18/EC****Section I: Contracting authority**

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**I.1. Name and addresses**

Official name: Garde AS

National registration number: 986187960

Postal address: Lysaker Torg 10, Postboks 542

Town: Lysaker

Postal code: 1327

Country: Norway

For the attention of: Arne Tandstad

E-mail: [at@garde.as](mailto:at@garde.as)

Telephone: +47 97477010

Fax: +47 73606051

**Internet address(es):**General address of the contracting authority: <http://www.nto.no>Address of the buyer profile: <http://eu.eu-supply.com/ctm/Supplier/CompanyInformation/Index/256356>Electronic access to information: [http://eu.eu-supply.com/app/rfq/rwlentrance\\_s.asp?PID=164053&B=KGVLIGHT](http://eu.eu-supply.com/app/rfq/rwlentrance_s.asp?PID=164053&B=KGVLIGHT)Electronic submission of tenders and requests to participate: [http://eu.eu-supply.com/app/rfq/rwlentrance\\_s.asp?PID=164053&B=KGVLIGHT](http://eu.eu-supply.com/app/rfq/rwlentrance_s.asp?PID=164053&B=KGVLIGHT)**Additional information can be obtained from:**

the abovementioned address

**Specifications and additional documents (including documents for competitive dialogue and a dynamic purchasing system) can be obtained from:**

the abovementioned address

**Tenders or requests to participate must be submitted:** the abovementioned address**I.2. Type of the contracting authority**

Regional or local agency/office

**I.3. Main activity**

Recreation, culture and religion

Other: employer and interest organisation for professional, government backed businesses in music and performing arts

**I.4. Contract award on behalf of other contracting authorities**

The contracting authority is purchasing on behalf of other contracting authorities: yes

Official name: Norsk Teater- og Orkesterforening (The Association of Norwegian Theatres and Orchestras)

National registration number: 980 402 711

Postal address: Sørkedalsveien 6

Town: Oslo  
Postal code: 0369  
Country: Norway

## Section II: Object of the contract

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### II.1. Description

#### II.1.1. Title attributed to the contract by the contracting authority

Contribution scheme for members of The Association of Norwegian Theatres and Orchestras.

#### II.1.2. Type of contract and place of performance or delivery

Services

Service category No 6: Financial services a) Insurances services b) Banking and investment services

Main site or place of performance: Oslo.

NUTS code NO Norge

#### II.1.3. Information about a framework agreement or a dynamic purchasing system

The procurement involves the establishment of a framework agreement

#### II.1.4. Information about framework agreement

Framework agreement with several operators

Maximum number Envisaged maximum number of participants to the framework agreement  
: 2

##### Duration of the framework agreement

Duration in years: 4

##### Estimated total value of purchases for the entire duration of the framework agreement

Estimated value excluding VAT: 400 000 000 NOK

Frequency and value of the contracts to be awarded: A large call-off is expected of 80 000 000 NOK — 100 000 000 NOK at the start of the agreement per 1.7.2016, and that these contracts will in principle be renewed annually. Other call-offs will occur in connection with volume amendments, i.e. when new members/organisations join the agreement. These will be of significantly lower value.

#### II.1.5. Short description of the contract or purchase(s)

The procurement concerns the purchase of a defined contribution scheme in accordance with the Act on Defined Contribution Schemes and risk pensions in accordance with the Act on Company pensions for member companies/-businesses.

In The Association of Norwegian Theatres and Orchestras (NTO). We refer to the tender documentation that provides information about the pension level, risk performance etc. NTO is an Employer and Interest organisation for professional, government backed businesses in music and performing arts.

The association has 46 members in professional music and performing arts. NTO is organising the purchase of a defined contribution scheme on behalf of the members. The contribution scheme shall be organised in a Group Structure with NTO as the general body. Due to the fact that the employees should be able to move between the organisations with all rights and contribution scheme earnings in the same manner as with a group. Joining the employer contribution agreement is voluntary for the individual business. The current agreement has 80 - 90 % support in relation to volume of the number of employees.

#### II.1.6. CPV code(s)

#### **II.1.7. Information about the Government Procurement Agreement (GPA)**

The procurement is covered by the Government Procurement Agreement: yes

#### **II.1.8. Lots**

This contract is divided into lots: no

#### **II.1.9. Information about variants**

Variants will be accepted: yes

### **II.2. Scope of the procurement**

#### **II.2.1. Total quantity or scope**

Anticipated: 80 000 000 NOK — 100 000 000 NOK at start up of the agreement per 1.7.2016 and that these contracts will in principle be renewed annually. Other call-offs will occur in connection with volume amendments, i.e. when new members/organisations join the agreement. These will be of significantly lower value.

Estimated value excluding VAT: 400 000 000 NOK

#### **II.2.2. Information about options**

Options: no

#### **II.2.3. Information about renewals**

This contract is subject to renewal: no

### **II.3. Duration of the contract or time limit for completion**

Start 1.7.2016. Completion 1.7.2020

## **Section III: Legal, economic, financial and technical information**

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### **III.1. Conditions related to the contract**

#### **III.1.1. Deposits and guarantees required**

#### **III.1.2. Main financing conditions and payment arrangements and/or reference to the relevant provisions governing them**

In accordance with the Forsikringsavtalelovens (Insurance Contract Act).

#### **III.1.3. Legal form to be taken by the group of economic operators to whom the contract is to be awarded**

The tenderer must have approval (license) from Finanstilsynet (The Financial Supervisory Authority) to operate insurance activities in Norway.

#### **III.1.4. Contract performance conditions**

The performance of the contract is subject to particular conditions: yes

Description of particular conditions: The contracts will be regulated by the Insurance Agreement Act, i.e. that the contribution scheme/insurance agreement is entered into for 1 year with an option for renewal of 1 year + 1 year + 1 year.

The pension agreement shall be organised in a 'group-structure' so that employees in the member companies are able to change employers within the member businesses can move with their pension account and rights without a pension capital certificate being issued.

### **III.2. Conditions for participation**

### **III.2.1. Suitability to pursue the professional activity, including requirements relating to enrolment on professional or trade registers**

List and brief description of conditions: Information and documentation necessary to evaluate if the requirements are met:

1. Company registration certificate;
2. Requirement to submit tax certificate for VAT (National requirement);
3. Requirement to submit tax certificate for tax (National requirement);
4. Requirement to submit a declaration in accordance with Appendix 2 of the Regulations concerning HSE (National requirement);
5. Confirmation that the pension agreement can be organised in a 'group structure' so that the employees of the member businesses can change employer within the member organisations and move with their pension account and rights without a pension capital certificate being issued. This is part of the qualification requirements because this is contractual in protocols of pension negotiations between the negotiating parties.

### **III.2.2. Economic and financial ability**

List and brief description of conditions: The Contracting Authority will obtain information in relation to the Annual Report and Annual Financial Statement from public registers.

### **III.2.3. Technical and professional ability**

List and brief description of conditions:

Information and documentation necessary to evaluate if the requirements are met:

1. Manpower for this assignment (organisation chart) with names and CVs for the key personnel who shall execute the assignment.

### **III.2.4. Information about reserved contracts**

#### **III.3. Conditions specific to services contracts**

#### **III.3.1. Information about a particular profession**

Execution of the service is reserved to a particular profession: yes

Reference to the relevant law, regulation or administrative provision: The tenderer must have approval (license) from Finanstilsynet (The Financial Supervisory Authority) to operate insurance activities in Norway.

#### **III.3.2. Information about staff responsible for the performance of the contract**

Obligation to indicate the names and professional qualifications of the staff assigned to performing the contract: yes

## **Section IV: Procedure**

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### **IV.1. Type of procedure**

#### **IV.1.1. Type of procedure**

Open

#### **IV.1.2. Information about the limits on the number of candidates to be invited**

#### **IV.1.3. Information about reduction of the number of solutions or tenders during negotiation or dialogue**

### **IV.2. Award criteria**

#### **IV.2.1. Award criteria**

The most economically advantageous tender in terms of Price is not the only award criterion and all criteria are stated only in the procurement documents

**IV.2.2. Information about electronic auction**

An electronic auction will be used: no

**IV.3. Administrative information**

**IV.3.1. File reference number attributed by the contracting authority**

NTO-Innskuddspensjon 2016

**IV.3.2. Previous publication concerning this procedure**

no

**IV.3.3. Conditions for obtaining specifications and additional documents or descriptive document**

Payable documents: no

**IV.3.4. Time limit for receipt of tenders or requests to participate**

15.6.2016 - 12:00

**IV.3.5. Estimated date of dispatch of invitations to tender or to participate to selected candidates**

**IV.3.6. Languages in which tenders or requests to participate may be submitted**

Other: Norwegian.

**IV.3.7. Minimum time frame during which the tenderer must maintain the tender**

until: 15.8.2016

**IV.3.8. Conditions for opening of tenders**

Date: 15.6.2016 - 13:00

Persons authorised to be present at the opening of tenders: no

**Section VI: Complementary information**

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**VI.1. Information about recurrence**

This is a recurrent procurement: no

**VI.2. Information about European Union funds**

The procurement is related to a project and/or programme financed by European Union funds:  
no

**VI.3. Additional information**

**VI.4. Procedures for review**

**VI.4.1. Review body**

**VI.4.2. Review procedure**

**VI.4.3. Service from which information about the review procedure may be obtained**

**VI.5. Date of dispatch of this notice**

3.5.2016