

United Kingdom-Ayr: Banking and investment services
OJ S 89/2014 08/05/2014
Contract award notice
Services

Directive 2004/18/EC

Section I: Contracting authority

I.1. Name and addresses

Official name: Ayrshire and Arran NHS

Postal address: Eglinton House, Ailsa Hospital, Dalmellington Road

Town: Ayr

Postal code: KA6 6AB

Country: United Kingdom

For the attention of: Director of Finance

E-mail: procurement@aapct.scot.nhs.uk

Telephone: +44 1294323585

Internet address(es):

General address of the contracting authority: <http://www.nhsayrshireandarran.com>

Address of the buyer profile: http://www.publiccontractsscotland.gov.uk/search/Search_AuthProfile.aspx?ID=AA00060

I.2. Type of the contracting authority

Body governed by public law

I.3. Main activity

Health

I.4. Contract award on behalf of other contracting authorities

The contracting authority is purchasing on behalf of other contracting authorities: no

Section II: Object of the contract

II.1. Description

II.1.1. Title

Appointment of Investment Advisor: Endowment Funds.

II.1.2. Type of contract and place of performance or delivery

Services

Service category No 6: Financial services a) Insurances services b) Banking and investment services

Main site or place of performance: Ayrshire.

NUTS code UKM33 East Ayrshire and North Ayrshire mainland

II.1.3. Information about a framework agreement or a dynamic purchasing system (DPS)

II.1.4. Short description of the contract or purchase(s)

NHS Ayrshire and Arran are seeking Tenders for the Appointment of an Investment Advisor to manage their Endowment Funds Investment Portfolio in line with the Trustees Investments Act. The fund has charitable status and is exempt from Income and Capital Gains Tax.To

ensure that the portfolio performs to its maximum potential, the appointed Investment Consultant must be a member of the London Stock Exchange and be regulated by the Financial Services Authority.

II.1.5. CPV code(s)

66100000 Banking and investment services

II.1.6. Information about the Government Procurement Agreement (GPA)

The procurement is covered by the Government Procurement Agreement: yes

II.2. Total value of the contract/lot

II.2.1. Total value of the contract/lot

Value: 36 800 GBP
excluding VAT

Section IV: Procedure

IV.1. Type of procedure

IV.1.1. Type of procedure

Open

IV.2. Award criteria

IV.2.1. Award criteria

The most economically advantageous tender in terms of

1. Cost. Weighting 50
2. Approach to Service. Weighting 10
3. Specification Requirements. Weighting 10
4. Resources. Weighting 10
5. Added Value. Weighting 10
6. Quality Plan. Weighting 5
7. Setting Up Arrangements. Weighting 5

IV.2.2. Information about electronic auction

IV.3. Administrative information

IV.3.1. File reference number attributed by the contracting authority

AA 1072

IV.3.2. Previous publication concerning this procedure

Contract notice

Notice number in the OJ S: [2013/S 221-385166](#) of 14.11.2013

Section V: Award of contract

Contract No: AA1072

Lot title: Appointment of investment advisor:

V.1. Date of conclusion of the contract

13.2.2014

V.2. Information about tenders

Number of tenders received: 10

V.3. Name and address of the contractor

Official name: Brewin Dolphin

Postal address: Sixth Floor, Atria One, 144 Morrison Street

Town: Edinburgh

Postal code: EH3 8EX

Country: United Kingdom

V.4. Information on value of the contract/lot

Total value of the procurement:

Value: 36 800 GBP

excluding VAT

If annual or monthly value:

Number of years: 3

V.5. Information about subcontracting

Section VI: Complementary information

VI.1. Information about European Union funds

VI.2. Additional information

(SC Ref:303714).

VI.3. Procedures for review

VI.3.1. Review body

VI.3.2. Review procedure

VI.3.3. Service from which information about the review procedure may be obtained

VI.4. Date of dispatch of this notice

5.5.2014