

**UK-Liverpool: Construction work**  
**OJ S 92/2013 14/05/2013**  
**Contract notice**  
**Works**

**Directive 2004/18/EC**

**Section I: Contracting authority**

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**I.1. Name and addresses**

Official name: Housing Maintenance Solutions  
Postal address: Procurement, Unit 4, Electric Avenue, Stonebridge Park  
Town: Liverpool  
Postal code: L11 0ED  
Country: United Kingdom  
For the attention of: Michael Bootman

**Additional information can be obtained from:**

Official name: Housing Maintenance Solutions  
Internet address: [www.thechest.nwce.gov.uk](http://www.thechest.nwce.gov.uk)

**Specifications and additional documents (including documents for competitive dialogue and a dynamic purchasing system) can be obtained from:**

Official name: Housing Maintenance Solutions  
Internet address: [www.thechest.nwce.gov.uk](http://www.thechest.nwce.gov.uk)

**Tenders or requests to participate must be submitted:** Official name: Housing Maintenance Solutions  
Internet address: [www.thechest.nwce.gov.uk](http://www.thechest.nwce.gov.uk)

**I.2. Type of the contracting authority**

Other: Direct Labour Organisation

**I.3. Main activity**

Housing and community amenities

**I.4. Contract award on behalf of other contracting authorities**

The contracting authority is purchasing on behalf of other contracting authorities: yes

**Section II: Object of the contract**

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**II.1. Description**

**II.1.1. Title attributed to the contract by the contracting authority**

Environmental and Roofing Framework.

**II.1.2. Type of contract and place of performance or delivery**

Works  
Main site or place of performance: Merseyside.  
NUTS code UKD5 Merseyside

**II.1.3. Information about a framework agreement or a dynamic purchasing system**

The procurement involves the establishment of a framework agreement

**II.1.4. Information about framework agreement**

Framework agreement with several operators

Maximum number Envisaged maximum number of participants to the framework agreement  
: 10

**Duration of the framework agreement**

Duration in years: 4

**Estimated total value of purchases for the entire duration of the framework agreement**

Estimated value excluding VAT: 15 000 000 GBP

**II.1.5. Short description of the contract or purchase(s)**

Housing Maintenance Solutions (HMS) is a wholly owned subsidiary of social housing provider Liverpool Mutual Homes located in the North West of England. HMS wish to establish a four year non-binding framework agreement for the provision of external works on their residential properties. Works will predominantly be required in the North of Liverpool but may be required in other areas of the Merseyside. Works are primarily required for planned maintenance and investment programme.

The purpose of this procurement process is to establish two distinct frameworks of contractors in respect of the following trades

1. Environmental Work

Fencing

Flagging

Painting

Landscaping

Brickwork

2. Roofing

Roof repair and renewals

Facia, soffit and gutter replacements and repair

Contractors can tender for Lot 1 Environmental Work, Lot 2 Roofing or Both lots. However, contractors must be able to carry out the majority of the works with their own employees.

In most cases the work will be delivered on a supply and fit basis. In some cases HMS may wish to utilise their existing materials supply chain. In these cases contractors will be required to operate on a 'Directed' Supply & Fit basis.

The works to be completed are likely to include Eco & Green Deal related activities along with any similar initiatives that may arise over the period of this framework.

Contractors must be able to carry out all of the works required in the above lots

It is the intention of HMS to split the available work into packages, defined by both work type and geographical zone, with the aim of encouraging participation from a wide spectrum of companies with a range of capacity levels. Details of the call off methodology will be confirmed in the Framework Agreement issued with the ITT. The following contracting authorities will be entitled to call off under the HMS Framework Agreement as and when required:

Liverpool Mutual Homes.

**II.1.6. CPV code(s)**

45000000 Construction work, 44000000 Construction structures and materials; auxiliary products to construction (except electric apparatus), 50000000 Repair and maintenance services

**II.1.7. Information about the Government Procurement Agreement (GPA)**

The procurement is covered by the Government Procurement Agreement: yes

**II.1.8. Lots**

This contract is divided into lots: yes

Tenders may be submitted for one or more lots

### **II.1.9. Information about variants**

Variants will be accepted: no

## **II.2. Scope of the procurement**

### **II.2.1. Total quantity or scope**

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Liverpool Mutual Homes.

Estimated value excluding VAT:

Range: between 10 000 000 and 15 000 000 GBP

### **II.2.2. Information about options**

Options: yes

Description of options: The contract is based on an initial 2 year contract with the option to extend up to a further 2 years annually. Extensions are subject to: internal objectives, spend analysis and supplier performance.

### **II.2.3. Information about renewals**

This contract is subject to renewal: yes

Number of possible renewals: 2

### II.3. Duration of the contract or time limit for completion

Duration in months: 48 (from the award of the contract)

Information about lots

Lot No: 1

Lot title: Environmental Works

#### 1) Short description

Housing Maintenance Solutions (HMS) is a wholly owned subsidiary of social housing provider Liverpool Mutual Homes located in the North West of England. HMS wish to establish a four year non-binding framework agreement for the provision of external works on their residential properties. Works will predominantly be required in the North of Liverpool but may be required in other areas of the Merseyside. Works are primarily required for planned maintenance and investment programme.

The purpose of this procurement process is to establish two distinct frameworks of contractors in respect of the following trades

##### 1. Environmental Work

Fencing

Flagging

Painting

Landscaping

Brickwork

However, contractors must be able to carry out the majority of the works with their own employees.

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Liverpool Mutual Homes.

#### 2) CPV code(s)

45000000 Construction work, 44000000 Construction structures and materials; auxiliary products to construction (except electric apparatus), 50000000 Repair and maintenance services

#### 3) Quantity or scope

#### 4) Indication about different time frame or duration

#### 5) Additional information about lots

Lot No: 2

Lot title: Roofing Works

#### 1) Short description

Housing Maintenance Solutions (HMS) is a wholly owned subsidiary of social housing provider Liverpool Mutual Homes located in the North West of England. HMS wish to establish a four

year non-binding framework agreement for the provision of external works on their residential properties. Works will predominantly be required in the North of Liverpool but may be required in other areas of the Merseyside. Works are primarily required for planned maintenance and investment programme.

The purpose of this procurement process is to establish two distinct frameworks of contractors in respect of the following trades

## 2. Roofing

Roof repair and renewals

Facia, soffit and gutter replacements and repair

Contractors must be able to carry out the majority of the works with their own employees.

In most cases the work will be delivered on a supply and fit basis. In some cases HMS may wish to utilise their existing materials supply chain. In these cases contractors will be required to operate on a 'Directed' Supply & Fit basis.

The works to be completed are likely to include Eco & Green Deal related activities along with any similar initiatives that may arise over the period of this framework.

Contractors must be able to carry out all of the works required in the above lots

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Liverpool Mutual Homes.

### 2) CPV code(s)

45000000 Construction work, 44000000 Construction structures and materials; auxiliary products to construction (except electric apparatus), 50000000 Repair and maintenance services

### 3) Quantity or scope

### 4) Indication about different time frame or duration

### 5) Additional information about lots

## Section III: Legal, economic, financial and technical information

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### III.1. Conditions related to the contract

#### III.1.1. Deposits and guarantees required

as per PQQ.

#### III.1.2. Main financing conditions and payment arrangements and/or reference to the relevant provisions governing them

as per PQQ.

#### III.1.3. Legal form to be taken by the group of economic operators to whom the contract is to be awarded

as per PQQ.

#### III.1.4. Contract performance conditions

The performance of the contract is subject to particular conditions: yes

Description of particular conditions: as per PQQ and ITT.

## **III.2. Conditions for participation**

### **III.2.1. Suitability to pursue the professional activity, including requirements relating to enrolment on professional or trade registers**

List and brief description of conditions: Information and formalities necessary for evaluating if requirements are met:  
as per PQQ.

### **III.2.2. Economic and financial ability**

### **III.2.3. Technical and professional ability**

List and brief description of conditions:

Information and formalities necessary for evaluating if requirements are met:

Candidates will be invited to Tender based on their PQQ responses.

Selection Criteria is based on candidates responses to the following sections:

- Professional Standing;
- Conflict of Interest;
- Financial/Insurance Information;
- Health & Safety;
- Equality & Diversity;
- Technical Information;
- Environmental Information;
- Quality & Data Information;
- Declaration.

Selection criteria is based on scored evaluation of tenderers responses to 6 Technical questions per lot.

Tenderers that do not meet the following financial requirements will be excluded from the tendering process:

- Public Liability Insurance of at least 5 million GBP;
- Professional Indemnity Insurance of at least 5 million GBP;
- Employer's Liability Insurance of at least 5 million GBP.

Tenderers that do not meet Contract Regulation 23(1) must provide an explanation as to what action was taken and how it does not affect their organisations business will be excluded from the tendering process.

Tenderers that do not complete and a return a professional standing certificate in relation to Contract Regulation 23(4) will be excluded from the tendering process

Mandatory sections must be completed, as per below:

- Conflict of Interest;
- Health & Safety;
- Equality & Diversity;
- Technical Information;
- Environmental Information;
- Quality & Data Information;
- Declaration.

### **III.2.4. Information about reserved contracts**

## **III.3. Conditions specific to services contracts**

### **III.3.1. Information about a particular profession**

### **III.3.2. Information about staff responsible for the performance of the contract**

## Section IV: Procedure

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### IV.1. Type of procedure

#### IV.1.1. Type of procedure

Restricted

#### IV.1.2. Information about the limits on the number of candidates to be invited

Envisaged minimum number 5: and Maximum number 10

Objective criteria for choosing the limited number of candidates: Candidates will be invited to Tender based on their PQQ responses.

Selection Criteria is based on candidates responses to the following sections:

- Professional Standing;
- Conflict of Interest;
- Financial/Insurance Information;
- Health & Safety;
- Equality & Diversity;
- Technical Information;
- Environmental Information;
- Quality & Data Information;
- Declaration.

Selection criteria is based on scored evaluation of tenderers responses to 6 Technical questions

Tenderers that do not meet the following financial requirements will be excluded from the tendering process:

- Annual Turnover of at least 3 million GBP;
- Public Liability Insurance of at least 5 million GBP;
- Professional Indemnity Insurance of at least 5 million GBP;
- Employer's Liability Insurance of at least 5 million GBP.

Tenderers that do not meet Contract Regulation 23(1) must provide an explanation as to what action was taken and how it does not affect their organisations business will be excluded from the tendering process.

Tenderers that do not complete and a return a professional standing certificate in relation to Contract Regulation 23(4) will be excluded from the tendering process

Mandatory sections must be completed, as per below:

- Conflict of Interest;
- Health & Safety;
- Equality & Diversity;
- Technical Information;
- Environmental Information;
- Quality & Data Information;
- Declaration.

#### IV.1.3. Information about reduction of the number of solutions or tenders during negotiation or dialogue

### IV.2. Award criteria

#### IV.2.1. Award criteria

The most economically advantageous tender in terms of Criteria below

1. Price. Weighting 70

2. Quality. Weighting 30

#### **IV.2.2. Information about electronic auction**

#### **IV.3. Administrative information**

##### **IV.3.1. File reference number attributed by the contracting authority**

##### **IV.3.2. Previous publication concerning this procedure**

##### **IV.3.3. Conditions for obtaining specifications and additional documents or descriptive document**

Time limit for receipt of requests for documents or for accessing documents: 11.6.2013 - 12:00

Payable documents: no

##### **IV.3.4. Time limit for receipt of tenders or requests to participate**

11.6.2013 - 12:00

##### **IV.3.5. Estimated date of dispatch of invitations to tender or to participate to selected candidates**

##### **IV.3.6. Languages in which tenders or requests to participate may be submitted**

English.

##### **IV.3.7. Minimum time frame during which the tenderer must maintain the tender**

##### **IV.3.8. Conditions for opening of tenders**

#### **Section VI: Complementary information**

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##### **VI.1. Information about recurrence**

This is a recurrent procurement: no

##### **VI.2. Information about European Union funds**

The procurement is related to a project and/or programme financed by European Union funds:  
no

##### **VI.3. Additional information**

Suppliers must download, complete and attach documents via The Chest - [www.thechest.nwce.gov.uk](http://www.thechest.nwce.gov.uk).

The Chest is a free to use e-sourcing portal.

##### **VI.4. Procedures for review**

###### **VI.4.1. Review body**

###### **VI.4.2. Review procedure**

###### **VI.4.3. Service from which information about the review procedure may be obtained**

##### **VI.5. Date of dispatch of this notice**

10.5.2013