

United Kingdom-Pershore: Life insurance services
OJ S 70/2019 09/04/2019
Contract notice
Services

Legal Basis:

Directive 2014/24/EU

Section I: Contracting authority

I.1. Name and addresses

Official name: Wychavon District Council
Postal address: Civic Centre, Queen Elizabeth Drive
Town: Pershore
NUTS code: UKG12 Worcestershire
Postal code: WR10 1PT
Country: United Kingdom
Contact person: Mrs Caroline Smith
E-mail: procurement@wychavon.gov.uk
Telephone: +44 1386565433
Internet address(es):
Main address: <http://www.wychavon.gov.uk/>
Address of the buyer profile: <http://procontract.due-north.com>

I.1. Name and addresses

Official name: Bromsgrove District Council
Postal address: Parkside, Market Street
Town: Bromsgrove
NUTS code: UKG12 Worcestershire
Postal code: B61 8DA
Country: United Kingdom
E-mail: procurement@wychavon.gov.uk
Internet address(es):
Main address: www.bromsgrove.gov.uk
Address of the buyer profile: <http://procontract.due-north.com>

I.1. Name and addresses

Official name: High Peak Borough Council
Postal address: Buxton Town Hall, Market Place
Town: Buxton
NUTS code: UKF13 South and West Derbyshire
Postal code: SK13 8AF
Country: United Kingdom
E-mail: procurement@wychavon.gov.uk
Internet address(es):
Main address: www.highpeak.gov.uk
Address of the buyer profile: <http://procontract.due-north.com>

I.1. Name and addresses

Official name: Malvern Hills District Council

Postal address: Council House, Avenue Road
Town: Malvern
NUTS code: UKG12 Worcestershire
Postal code: WR14 3AF
Country: United Kingdom
E-mail: procurement@wychavon.gov.uk
Internet address(es):
Main address: www.malvern hills.gov.uk
Address of the buyer profile: <http://procontract.due-north.com>

I.1. Name and addresses

Official name: Redditch Borough Council
Postal address: Walter Stranz Square
Town: Redditch
NUTS code: UKG12 Worcestershire
Postal code: B98 8AH
Country: United Kingdom
E-mail: procurement@wychavon.gov.uk
Internet address(es):
Main address: www.redditchbc.gov.uk
Address of the buyer profile: <http://procontract.due-north.com>

I.1. Name and addresses

Official name: Staffordshire Moorlands District Council
Postal address: Moorlands House, Stockwell Street
Town: Leek
NUTS code: UKG2 Shropshire and Staffordshire
Postal code: ST13 6HQ
Country: United Kingdom
E-mail: procurement@wychavon.gov.uk
Internet address(es):
Main address: www.staffmoorlands.gov.uk
Address of the buyer profile: <http://procontract.due-north.com>

I.1. Name and addresses

Official name: Worcester City Council
Postal address: Guildhall
Town: Worcester
NUTS code: UKG12 Worcestershire
Country: United Kingdom
E-mail: procurement@wychavon.gov.uk
Internet address(es):
Main address: www.worcester.gov.uk
Address of the buyer profile: <http://procontract.due-north.com>

I.1. Name and addresses

Official name: Wyre Forest District Council
Postal address: Wyre Forest House, Finepoint Way
Town: Kidderminster
NUTS code: UKG12 Worcestershire
Postal code: DY11 7WF

Country: United Kingdom

E-mail: procurement@wychavon.gov.uk

Internet address(es):

Main address: www.wyreforestdc.gov.uk

Address of the buyer profile: <http://procontract.due-north.com>

I.2. Information about joint procurement

The contract involves joint procurement

I.3. Communication

The procurement documents are available for unrestricted and full direct access, free of charge, at: <https://procontract.due-north.com>

Additional information can be obtained from the abovementioned address

Tenders or requests to participate must be submitted electronically via: <https://procontract.due-north.com>

I.4. Type of the contracting authority

Regional or local authority

I.5. Main activity

General public services

Section II: Object

II.1. Scope of the procurement

II.1.1. Title

Midlands Districts Insurance Consortium — Tender for Insurance Coverage and Associated Services (excluding Insurance Broker Services)

Reference number: DN395616

II.1.2. Main CPV code

66511000 Life insurance services

II.1.3. Type of contract

Services

II.1.4. Short description

The Midlands Districts Insurance Consortium consists of 8 Councils from Worcestershire, Staffordshire and Derbyshire who are carrying out a joint tender for insurances. This will include (but not limited to) Property Damage, Terrorism, Casualty, Fidelity Guarantee/Crime, Motor Fleet and Uninsured Loss Recovery, Personal Accident/Travel, Engineering Insurance and Computers.

The 8 Councils have a common renewal date of the 1.7.2019 but have separate policies with different perils, limits of indemnity and excess.

Contracts for each lot will be evaluated as a consortium and the award for each lot will be made to the most economically advantageous bid for each lot against the award criteria.

In addition to conventional insurance approach, the consortium will also be seeking bids on a non-conventional pooled basis.

II.1.5. Estimated total value

II.1.6.

Information about lots

This contract is divided into lots: yes
Tenders may be submitted for all lots

II.2. Description

II.2.1. Title

— Main Property, Housing Property, Business Interruption, Money, Fidelity, Contract Works, All Risks and Pool Re Terrorism

Lot No: 1

II.2.2. Additional CPV code(s)

66510000 Insurance services, 66513200 Contractor's all-risk insurance services, 66515200 Property insurance services, 66515300 Weather and financial loss insurance services, 66515411 Pecuniary loss insurance services

II.2.3. Place of performance

NUTS code: UKF13 South and West Derbyshire

NUTS code: UKG12 Worcestershire

NUTS code: UKG2 Shropshire and Staffordshire

II.2.4. Description of the procurement

Main Property, Housing Property, Business Interruption, Money, Fidelity, Contract Works, All Risks and Pool Re Terrorism

II.2.5. Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

II.2.6. Estimated value

II.2.7. Duration of the contract, framework agreement or dynamic purchasing system

Start: 01/07/2019 End: 30/06/2022

This contract is subject to renewal: yes

Description of renewals:

Contract may be extended for a further 2 years

II.2.10. Information about variants

Variants will be accepted: no

II.2.11. Information about options

Options: no

II.2.13. Information about European Union funds

The procurement is related to a project and/or programme financed by European Union funds:
no

II.2.14. Additional information

II.2. Description

II.2.1. Title

Commercial and Industrial Property

Lot No: 2

II.2.2. Additional CPV code(s)

66510000 Insurance services, 66515000 Damage or loss insurance services

II.2.3. Place of performance

NUTS code: UKF13 South and West Derbyshire

NUTS code: UKG12 Worcestershire

NUTS code: UKG2 Shropshire and Staffordshire

II.2.4. Description of the procurement

Commercial and Industrial Property

II.2.5. Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

II.2.6. Estimated value

II.2.7. Duration of the contract, framework agreement or dynamic purchasing system

Start: 01/07/2019 End: 30/06/2022

This contract is subject to renewal: yes

Description of renewals:

Contract may be extended for a further 2 years

II.2.10. Information about variants

Variants will be accepted: no

II.2.11. Information about options

Options: no

II.2.13. Information about European Union funds

The procurement is related to a project and/or programme financed by European Union funds:
no

II.2.14. Additional information

II.2. Description

II.2.1. Title

Combined Liability comprising, Employers Liability, Public Liability, Libel and Slander, Officials and Professional Indemnity and Public Health Act

Lot No: 3

II.2.2. Additional CPV code(s)

66510000 Insurance services, 66516000 Liability insurance services, 66516400 General liability insurance services, 66516500 Professional liability insurance services

II.2.3. Place of performance

NUTS code: UKF13 South and West Derbyshire

NUTS code: UKG12 Worcestershire

NUTS code: UKG2 Shropshire and Staffordshire

II.2.4. Description of the procurement

Combined Liability comprising, Employers Liability, Public Liability, Libel and Slander, Officials and Professional Indemnity and Public Health Act

II.2.5. Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

II.2.6. Estimated value

II.2.7. Duration of the contract, framework agreement or dynamic purchasing system

Start: 01/07/2019 End: 30/06/2022

This contract is subject to renewal: yes

Description of renewals:

Contract may be extended for a further 2 years

II.2.10. Information about variants

Variants will be accepted: no

II.2.11. Information about options

Options: no

II.2.13. Information about European Union funds

The procurement is related to a project and/or programme financed by European Union funds:
no

II.2.14. Additional information

II.2. Description

II.2.1. Title

Motor Fleet and uninsured Loss Recovery with Legal Expenses

Lot No: 4

II.2.2. Additional CPV code(s)

66510000 Insurance services, 66516100 Motor vehicle liability insurance services

II.2.3. Place of performance

NUTS code: UKF13 South and West Derbyshire

NUTS code: UKG12 Worcestershire

NUTS code: UKG2 Shropshire and Staffordshire

II.2.4. Description of the procurement

Motor Fleet and uninsured Loss Recovery with Legal Expenses

II.2.5. Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

II.2.6. Estimated value

II.2.7. Duration of the contract, framework agreement or dynamic purchasing system

Start: 01/07/2019 End: 30/06/2022

This contract is subject to renewal: yes

Description of renewals:

Contract may be extended for a further 2 years

II.2.10. Information about variants

Variants will be accepted: no

II.2.11. Information about options

Options: no

II.2.13. Information about European Union funds

The procurement is related to a project and/or programme financed by European Union funds:
no

II.2.14. Additional information

II.2. Description

II.2.1. Title

Personal Accident and Travel
Lot No: 5

II.2.2. Additional CPV code(s)

66510000 Insurance services, 66512000 Accident and health insurance services

II.2.3. Place of performance

NUTS code: UKF13 South and West Derbyshire
NUTS code: UKG12 Worcestershire
NUTS code: UKG2 Shropshire and Staffordshire

II.2.4. Description of the procurement

Personal Accident and Travel

II.2.5. Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

II.2.6. Estimated value

II.2.7. Duration of the contract, framework agreement or dynamic purchasing system

Start: 01/07/2019 End: 30/06/2022
This contract is subject to renewal: yes
Description of renewals:
Contract may be extended for a further 2 years

II.2.10. Information about variants

Variants will be accepted: no

II.2.11. Information about options

Options: no

II.2.13. Information about European Union funds

The procurement is related to a project and/or programme financed by European Union funds:
no

II.2.14. Additional information

II.2. Description

II.2.1. Title

Engineering Insurance and Inspection Services
Lot No: 6

II.2.2. Additional CPV code(s)

66510000 Insurance services, 66519200 Engineering insurance services

II.2.3. Place of performance

NUTS code: UKF13 South and West Derbyshire

NUTS code: UKG12 Worcestershire

NUTS code: UKG2 Shropshire and Staffordshire

II.2.4. Description of the procurement

Engineering Insurance and Inspection Services

II.2.5. Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

II.2.6. Estimated value

II.2.7. Duration of the contract, framework agreement or dynamic purchasing system

Start: 01/07/2019 End: 30/06/2022

This contract is subject to renewal: yes

Description of renewals:

Contract may be extended for a further 2 years

II.2.10. Information about variants

Variants will be accepted: no

II.2.11. Information about options

Options: no

II.2.13. Information about European Union funds

The procurement is related to a project and/or programme financed by European Union funds:
no

II.2.14. Additional information

II.2. Description

II.2.1. Title

Package Lot incorporating Lots 1 to 6

Lot No: 7

II.2.2. Additional CPV code(s)

66510000 Insurance services, 66512000 Accident and health insurance services, 66513200 Contractor's all-risk insurance services, 66515000 Damage or loss insurance services, 66516100 Motor vehicle liability insurance services, 66516400 General liability insurance services, 66516500 Professional liability insurance services, 66519200 Engineering insurance services

II.2.3. Place of performance

NUTS code: UKF13 South and West Derbyshire

NUTS code: UKG12 Worcestershire

NUTS code: UKG2 Shropshire and Staffordshire

II.2.4. Description of the procurement

Package Lot incorporating Lots 1 to 6

II.2.5. Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

II.2.6. Estimated value

II.2.7. Duration of the contract, framework agreement or dynamic purchasing system

Start: 01/07/2019 End: 30/06/2022

This contract is subject to renewal: yes

Description of renewals:

Contract may be extended for a further 2 years

II.2.10. Information about variants

Variants will be accepted: no

II.2.11. Information about options

Options: no

II.2.13. Information about European Union funds

The procurement is related to a project and/or programme financed by European Union funds:
no

II.2.14. Additional information

II.2. Description

II.2.1. Title

Insurance to support a “consortium risk pooling” solution in respect of Lots 1,2,3 and 4
Lot No: 8

II.2.2. Additional CPV code(s)

66510000 Insurance services, 66513200 Contractor's all-risk insurance services, 66515000 Damage or loss insurance services, 66516100 Motor vehicle liability insurance services, 66516400 General liability insurance services, 66516500 Professional liability insurance services

II.2.3. Place of performance

NUTS code: UKF13 South and West Derbyshire

NUTS code: UKG12 Worcestershire

NUTS code: UKG2 Shropshire and Staffordshire

II.2.4. Description of the procurement

Insurance to support a “consortium risk pooling” solution in respect of Lots 1,2,3 and 4

II.2.5. Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

II.2.6. Estimated value

II.2.7. Duration of the contract, framework agreement or dynamic purchasing system

Start: 01/07/2019 End: 30/06/2022

This contract is subject to renewal: yes

Description of renewals:

Contract may be extended for a further 2 years

II.2.10. Information about variants

Variants will be accepted: no

II.2.11. Information about options

Options: no

II.2.13. Information about European Union funds

The procurement is related to a project and/or programme financed by European Union funds:
no

II.2.14. Additional information

Section III: Legal, economic, financial and technical information

III.1. Conditions for participation

III.1.1. Suitability to pursue the professional activity, including requirements relating to enrolment on professional or trade registers

List and brief description of conditions:

This tender is open only to insurance companies and managing general agents regulated by the Financial Conduct Authority and Market Act 2000, Insurance Companies Act 1982 and any other statutory modifications thereof. Insurance companies and MGA's may provide terms through an intermediary/broker working on an exclusive basis. For the avoidance of doubt this competition does not include a requirement for insurance broking services and placement of coverage will be by Gallagher with the bidding Insurers/MGA and not via the introducing intermediary.

III.1.2. Economic and financial standing

Minimum level(s) of standards possibly required:

Bidders must hold a standard and poor's rating of BB- or equivalent. In addition bidders must be able to demonstrate a minimum turnover of 15 times the estimated contract value for this procurement (or lot they wish to bid for in this procurement) and must be able evidence a positive net worth if requested to do so.

III.2. Conditions related to the contract

III.2.1. Information about a particular profession

Execution of the service is reserved to a particular profession Reference to the relevant law, regulation or administrative provision:

Financial Services and Markets Act 2000, Insurance Companies Act 1982 and any other statutory modifications thereof.

III.2.3. Information about staff responsible for the performance of the contract

Obligation to indicate the names and professional qualifications of the staff assigned to performing the contract

Section IV: Procedure

IV.1. Description

IV.1.1. Type of procedure

Open procedure

IV.1.3. Information about a framework agreement or a dynamic purchasing system

IV.1.8. Information about the Government Procurement Agreement (GPA)

The procurement is covered by the Government Procurement Agreement: yes

IV.2. Administrative information

IV.2.2. Time limit for receipt of tenders or requests to participate

Date: 09/05/2019 Local time: 12:00

IV.2.3. Estimated date of dispatch of invitations to tender or to participate to selected candidates

IV.2.4. Languages in which tenders or requests to participate may be submitted

English

IV.2.6. Minimum time frame during which the tenderer must maintain the tender

Duration in months: 3 (from the date stated for receipt of tender)

IV.2.7. Conditions for opening of tenders

Date: 10/05/2019 Local time: 10:00

Section VI: Complementary information

VI.1. Information about recurrence

This is a recurrent procurement: yes

VI.3. Additional information

The consortium is using the e-procurement portal known as the Proactis Pro-Contract portal <https://procontract.due-north.com> to conduct this procurement exercise.

To gain access to the procurement documents, suppliers will need to register their company details at the above website. Once registered, suppliers will be emailed a login and password which will allow them to gain access to the procurement documents. Suppliers will need to search for the invitation under Wychavon District Council and then electronically submit an expression of interest and follow the online instructions to view the procurement documents. Any supplier questions must be submitted via the Pro-Contract portal website. Any clarifications will be issued via the Pro-Contract portal.

If you have any problems or queries gaining access to the Pro-Contract portal please contact the Proactis Service desk on <http://proactis.kayako.com/procontractv3/Core/Default/Index> who are available between the hours of 8:30 and 17:30 Monday to Friday (excluding UK Public Holidays) or email procurement@wychavon.gov.uk

VI.4. Procedures for review

VI.4.1. Review body

Official name: Wychavon District Council

Postal address: Civic Centre, Queen Elizabeth Drive

Town: Pershore

Postal code: WR10 1PT

Country: United Kingdom

VI.5. Date of dispatch of this notice

04/04/2019