

Norway-Oslo: System and support services

OJ S 72/2019 11/04/2019

Contract notice

Services

Legal Basis:

Directive 2014/24/EU

Section I: Contracting authority

I.1. Name and addresses

Official name: Norges Bank Investment Management

National registration number: 937 884 117

Postal address: Bankplassen 2

Town: Oslo

NUTS code: NO011 Oslo

Postal code: 0151

Country: Norway

Contact person: Michelle von der Fehr

E-mail: NBIMProcurement@nbim.no

Internet address(es):

Main address: <http://www.nbim.no>

I.3. Communication

Access to the procurement documents is restricted. Further information can be obtained at:

<https://tendsign.no/doc.aspx?UniquelD=afeutqisql&GoTo=Docs>

Additional information can be obtained from the abovementioned address

Tenders or requests to participate must be submitted electronically via: <https://tendsign.no/doc.aspx?UniquelD=afeutqisql&GoTo=Tender>

I.4. Type of the contracting authority

National or federal agency/office

I.5. Main activity

General public services

Section II: Object

II.1. Scope of the procurement

II.1.1. Title

NBIM Procurement of Employee Personal Trading System

Reference number: 19/4

II.1.2. Main CPV code

72250000 System and support services

II.1.3. Type of contract

Services

II.1.4. Short description

Norges Bank Investment Management (NBIM) main objective for this RFP is to award a contract to one provider for the delivery of an employee personal trading system and for services thereunder, including implementation and maintenance.

The duration of the contract is four (4) years. The estimated value of this contract over a four (4) year period is in the range 6 500 000 — 8 000 000 NOK, but this should only be considered as an estimate and should not in any way be considered binding upon NBIM, and thus the actual contract value may be higher or lower. The estimate is in no way binding for NBIM.

Please refer to the RFP for more detailed description.

II.1.5. Estimated total value

Value excluding VAT: 8 000 000,00 NOK

II.1.6. Information about lots

This contract is divided into lots: no

II.2. Description

II.2.2. Additional CPV code(s)

48000000 Software package and information systems, 72000000 IT services: consulting, software development, Internet and support

II.2.3. Place of performance

NUTS code: NO011 Oslo

II.2.4. Description of the procurement

The scope of this RFP is to procure a solution to handle the personal trading and investments by employees and additionally to detect and mitigate conflicts of interest and safeguard the integrity and reputation of Norges Bank.

The aim is for the solution to:

- automate pre-clearance workflows and streamline reporting solutions,
- detect and prevent regulatory violations,
- allow NBIM to conduct post-trade monitoring of completed transactions,
- manage, track and log investments in a user-friendly system.

As such, the system should include a dashboard for employees to easily access their personal transactions and investments and to submit personal trade requests. In addition, the solution should have a user-friendly dashboard for NBIM to manage and review trade requests and generate reporting on employee personal trading. The solution should also be able to maintain a complete case management audit trail.

In addition, and although not the main purpose of the tender, NBIM is seeking possible additional functionality which may or may not be utilised during the contract term. Accordingly, the system should have compliance solutions which are incidental to detect and mitigate conflicts of interests, i.e. gifts and entertainment, outside activities and insider list compliant with market abuse regulation (MAR) The contract will also cover implementation and maintenance of the proposed solution as necessary to support the continued use of the product.

The duration of the contract is four (4) years. The estimated value of this contract over a four (4) year period is in the range 6 500 000 — 8 000 000 NOK, but this should only be considered as an estimate and should not in any way be considered binding upon NBIM, and thus the actual contract value may be higher or lower. The estimate is in no way binding for NBIM.

Please refer to the RFP for more details.

II.2.5. Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

II.2.6. Estimated value

Value excluding VAT: 8 000 000,00 NOK

II.2.7. Duration of the contract, framework agreement or dynamic purchasing system

Duration in months: 48

This contract is subject to renewal: no

II.2.9. Information about the limits on the number of candidates to be invited

Envisaged minimum number: 3Maximum number: 5Objective criteria for choosing the limited number of candidates:

See the tender documentation for more information.

II.2.10. Information about variants

Variants will be accepted: no

II.2.11. Information about options

Options: no

II.2.13. Information about European Union funds

The procurement is related to a project and/or programme financed by European Union funds:
no

II.2.14. Additional information

The RFP will be issued after a correctly signed NDA is received.

The attached NDA must not be amended without prior approval.

Section III: Legal, economic, financial and technical information

III.1. Conditions for participation

III.1.1. Suitability to pursue the professional activity, including requirements relating to enrolment on professional or trade registers

List and brief description of conditions:

An overview and a brief description of requirements:

1) Requirement: tenderers must be a legally established company, partnership, or other suitable business structure, which is organised in accordance with the legislation in the country where they operate. Documentation requirement: company registration certificate from the register of business enterprises, professional register or a trade register in the country where the tenderer is established;

2) Requirement for Norwegian companies only: tenderers must practice their business in accordance with Norwegian laws and regulations on payment and reports on tax and duties. Documentation requirement: tax certificate, not older than 6 months calculated from the deadline for submitting a tender in the contest.

Further details, including the documentation requirements and the ESPD form, are in the RFP document.

III.1.2. Economic and financial standing

List and brief description of selection criteria:

3) Requirement: tenderers must have an economic and financial position that enables them to fulfil their contractual obligations throughout the entire contract period. Documentation requirement: current ratio, equity ratio, interest coverage.

III.1.3. Technical and professional ability

List and brief description of selection criteria:

4) Requirement: tenderers must have substantial experience from similar assignments.

Documentation requirement: an overview of the participant's experience in the field of personal trading compliance management system, and buy-side and sell-side customer experience: description of similar customer experiences the last 3 years including time period and customers.

Further details, including the documentation requirements and the ESPD form, are in the tender documentation.

III.2. Conditions related to the contract

III.2.3. Information about staff responsible for the performance of the contract

Obligation to indicate the names and professional qualifications of the staff assigned to performing the contract

Section IV: Procedure

IV.1. Description

IV.1.1. Type of procedure

Competitive procedure with negotiation

IV.1.3. Information about a framework agreement or a dynamic purchasing system

IV.1.4. Information about reduction of the number of solutions or tenders during negotiation or dialogue

Recourse to staged procedure to gradually reduce the number of solutions to be discussed or tenders to be negotiated

IV.1.5. Information about negotiation

The contracting authority reserves the right to award the contract on the basis of the initial tenders without conducting negotiations

IV.1.8. Information about the Government Procurement Agreement (GPA)

The procurement is covered by the Government Procurement Agreement: yes

IV.2. Administrative information

IV.2.2. Time limit for receipt of tenders or requests to participate

Date: 15/05/2019 Local time: 12:00

IV.2.3. Estimated date of dispatch of invitations to tender or to participate to selected candidates

IV.2.4. Languages in which tenders or requests to participate may be submitted

English

IV.2.6. Minimum time frame during which the tenderer must maintain the tender

Tender must be valid until: 01/10/2019

Section VI: Complementary information

VI.1. Information about recurrence

This is a recurrent procurement: no

VI.3. Additional information

Visma notice: <https://opic.com/id/afeutqisqj>

VI.4. Procedures for review

VI.4.1. Review body

Official name: Klagenemnda for offentlige anskaffelser

Town: Bergen

Country: Norway

VI.5. Date of dispatch of this notice

08/04/2019