

Luxembourg-Luxembourg: Valuation Review Services for EAF Germany Business Angel Portfolios at the European Investment Fund (EIF)

OJ S 62/2023 28/03/2023

Contract award notice

Services

Legal Basis:

Directive 2014/24/EU

Section I: Contracting authority

I.1. Name and addresses

Official name: European Investment Fund

Postal address: 37, avenue John F. Kennedy

Town: Luxembourg

NUTS code: LU000 Luxembourg

Postal code: L-2968

Country: Luxembourg

Contact person: SPA Procurement

E-mail: EIF-procurement@EIF.org**Internet address(es):**Main address: www.eif.orgAddress of the buyer profile: https://www.eif.org/who_we_are/governance/procurement/index.htm?lang=-en**I.4. Type of the contracting authority**

European institution/agency or international organisation

I.5. Main activity

Economic and financial affairs

Section II: Object

II.1. Scope of the procurement**II.1.1. Title**

Valuation Review Services for EAF Germany Business Angel Portfolios at the European Investment Fund (EIF)

Reference number: 2022- EIG-ITI-001

II.1.2. Main CPV code

79419000 Evaluation consultancy services

II.1.3. Type of contract

Services

II.1.4. Short description

The EIF is launching this procurement procedure with the objective to award multiple framework agreements to secure support in the area of valuation review services for Business Angels ('BAs') under the European Angels Fund Germany ('EAF Germany').

II.1.6. Information about lots

This contract is divided into lots: no

II.1.7. Total value of the procurement

Value excluding VAT: 4 600 000,00 EUR

II.2. Description

II.2.2. Additional CPV code(s)

79400000 Business and management consultancy and related services

II.2.3. Place of performance

NUTS code: LU Luxembourg

II.2.4. Description of the procurement

Support on activities related to the valuation reviews of BA portfolios under the EAF Germany co-investment program, to help the the EIF in fulfilling its related mandate and audit obligations. Two valuation exercises are performed each year: one with a value date of the reviews 30 June of the year (H1 review exercise), and another exercise with a value date of the reviews 31 December (H2 review exercise). The valuation exercises will be concentrated in two periods, namely February-May for the H2 review exercise, and August-November for the H1 exercise.

II.2.5. Award criteria

Quality criterion - Name: Quality criteria described in the tender documents / Weighting: 70
Price - Weighting: 30

II.2.11. Information about options

Options: yes

Description of options:

See Section 4.2.2 of the Terms of Reference (Annex 4) for a description of optional services.

II.2.13. Information about European Union funds

The procurement is related to a project and/or programme financed by European Union funds:
no

II.2.14. Additional information

The estimated total value of EUR 4 600 000 over four (4) years is split as follows:

a. core valuation services as per Section 4.2.1 of the Terms of Reference (Annex 4): EUR 3 350 000;

b. optional services as per Section 4.2.1 of the Terms of Reference (Annex 4): EUR 1 250 000.

Section IV: Procedure

IV.1. Description

IV.1.1. Type of procedure

Open procedure

IV.1.3. Information about a framework agreement or a dynamic purchasing system

The procurement involves the establishment of a framework agreement

IV.1.8. Information about the Government Procurement Agreement (GPA)

The procurement is covered by the Government Procurement Agreement: no

IV.2. Administrative information

IV.2.1. Previous publication concerning this procedure

Notice number in the OJ S: [2022/S 238-683605](#)

IV.2.8. Information about termination of dynamic purchasing system

IV.2.9. Information about termination of call for competition in the form of a prior information notice

Section V: Award of contract

Title:

Valuation Review Services for EAF Germany Business Angel Portfolios at the European Investment Fund (EIF)

A contract/lot is awarded: yes

V.2. Award of contract

V.2.1. Date of conclusion of the contract

19/03/2023

V.2.2. Information about tenders

Number of tenders received: 3

Number of tenders received from SMEs: 0

Number of tenders received from tenderers from other EU Member States: 1

Number of tenders received from tenderers from non-EU Member States: 0

Number of tenders received by electronic means: 3

The contract has been awarded to a group of economic operators: yes

V.2.3. Name and address of the contractor

Official name: Ernst & Young Business Advisory Services S.a.r.l.

National registration number: B88074

Postal address: 35E, avenue John F. Kennedy

Town: Luxembourg

NUTS code: LU000 Luxembourg

Postal code: L-1855

Country: Luxembourg

Internet address: www.ey.com/en_lu

The contractor is an SME: no

V.2.3. Name and address of the contractor

Official name: PwC EU Services EESV

National registration number: 872.793.825

Postal address: Culliganlaan 5

Town: Machelen

NUTS code: BE Belgique / België

Postal code: 1831

Country: Belgium

Internet address: www.pwc.lu

The contractor is an SME: no

V.2.4. Information on value of the contract/lot

Initial estimated total value of the contract/lot: 4 600 000,00 EUR

Total value of the contract/lot: 4 600 000,00 EUR

V.2.5. Information about subcontracting

The contract is likely to be subcontracted

Section VI: Complementary information

VI.3. Additional information

In case of unavailability or disruptions in the functioning of the electronic means of communication provided in Section I.3) in the last 5 calendar days before the time limit for receipt indicated in Section IV.2.2), the contracting authority reserves the right to extend this time limit and publish the extension at the internet address provided in Section I.3), without a preceding publication of a corrigendum to this notice. Economic operators interested in this procurement are invited to subscribe to the call for tenders at the address in Section I.3) in order to get notified when new information or documents are published.

VI.4. Procedures for review**VI.4.1. Review body**

Official name: General Court of the European Union

Postal address: rue du Fort Niedergrünwald

Town: Luxembourg

Postal code: L-2925

Country: Luxembourg

Internet address: <https://curia.europa.eu>

VI.5. Date of dispatch of this notice

21/03/2023