

Spain-Seville: EUROMOD extension to indirect taxation

OJ S 104/2015 02/06/2015

Contract notice

Services

Directive 2004/18/EC

Section I: Contracting authority

I.1. Name and addresses

Official name: European Commission, JRC, Institute for Prospective Technological Studies (IPTS)

Postal address: Expo Building, C/Inca Garcilaso, 3

Town: Seville (Seville)

Postal code: 41092

Country: Spain

Contact person: Ms Gesa Auf der Heyde

For the attention of: Resource Management Unit Seville

E-mail: jrc-seville-procurement@ec.europa.eu

Telephone: +34 954488280

Fax: +34 954488300

Internet address(es):

General address of the contracting authority: <https://ec.europa.eu/jrc/en/institutes/ipts>

Electronic access to information: <https://web.jrc.ec.europa.eu/callsfortender/>

Additional information can be obtained from:

the abovementioned address

Specifications and additional documents (including documents for competitive dialogue and a dynamic purchasing system) can be obtained from:

the abovementioned address

Tenders or requests to participate must be submitted: the abovementioned address

I.2. Type of the contracting authority

European institution/agency or international organisation

I.3. Main activity

General public services

Other: Research.

I.4. Contract award on behalf of other contracting authorities

The contracting authority is purchasing on behalf of other contracting authorities: no

Section II: Object of the contract

II.1. Description**II.1.1. Title attributed to the contract by the contracting authority**

EUROMOD extension to indirect taxation.

II.1.2. Type of contract and place of performance or delivery

Services

Service category No 10: Market research and public opinion polling services

Main site or place of performance: Contractor's premises.

JRC-IPTS premises for meetings.

NUTS code

II.1.3. Information about a framework agreement or a dynamic purchasing system

The notice involves a public contract

II.1.4. Information about framework agreement

II.1.5. Short description of the contract or purchase(s)

The objective of this contract is to extend EUROMOD in order to cover taxable consumption items implementing common procedure to matching the consumption micro-data with the EUR-SILC survey used by EUROMOD as well as to codify indirect taxation in EUROMOD following common coding procedure. Such an extension requires country-specific expertise and coordination of data imputation following a common matching approach. This requires a close coordination of the tasks to be undertaken across the countries to be considered in the study. The tasks could eventually include additional work for filling missing data with complementary country-specific datasets. The contract aims at investigating the possibility to extend EUROMOD to a sample of EU countries (minimum 10 countries) and to provide hands-on access to the modelling of indirect taxation through the EUROMOD-JRC Web interface.

II.1.6. CPV code(s)

79311400 Economic research services, 72242000 Design-modelling services, 48610000 Database systems

II.1.7. Information about the Government Procurement Agreement (GPA)

The procurement is covered by the Government Procurement Agreement: yes

II.1.8. Lots

This contract is divided into lots: no

II.1.9. Information about variants

Variants will be accepted: no

II.2. Scope of the procurement

II.2.1. Total quantity or scope

Estimated value excluding VAT:

Range: between 300 000 and 390 000 EUR

II.2.2. Information about options

Options: no

II.2.3. Information about renewals

This contract is subject to renewal: no

II.3. Duration of the contract or time limit for completion

Duration in months: 12 (from the award of the contract)

Section III: Legal, economic, financial and technical information

III.1. Conditions related to the contract

III.1.1. Deposits and guarantees required

Please refer to the tender documents.

III.1.2. Main financing conditions and payment arrangements and/or reference to the relevant provisions governing them

Please refer to the tender documents.

III.1.3. Legal form to be taken by the group of economic operators to whom the contract is to be awarded

The organisation of joint offers or offers from groupings is at the discretion of the tenderers. Such offers will be treated no differently from any other type of offer. Tenders can be submitted by consortia of 2 or more economic operators ('joint tender'). Each legal entity will be required to sign the contract in case of award, and shall assume joint and several liabilities towards the contracting authority for the fulfilment of the terms and conditions of the contract. The consortium shall nominate 1 legal entity ('the leader') who will have full authority to bind the consortium and each of its members, and will be responsible for the administrative management of the contract (invoicing, receiving payments, etc.) on behalf of all other entities. Subcontracting is allowed but the contractor shall retain full liability towards the contracting authority for implementation of the contract.

An economic operator may, where appropriate and for a particular contract, rely on the capacities of other entities, regardless of the legal nature of the links which it has with them. It must in that case prove to the contracting authority that it will have at its disposal the resources necessary for performance of the contract, for example by producing an undertaking on the part of those entities to place those resources at its disposal.

III.1.4. Contract performance conditions

III.2. Conditions for participation

III.2.1. Suitability to pursue the professional activity, including requirements relating to enrolment on professional or trade registers

List and brief description of conditions: Tenderers will not be eligible to take part in this contract award procedure if they are in any of the exclusion situations listed in Articles 106 and 107 of Regulation (EU, Euratom) No 966/2012 of the European Parliament and of the Council of 25.10.2012 (OJ L 298 of 26.10.2012).

Should a contract be awarded, the contractor will be required to produce the supporting documents required in Article 143(3) of the rules of application (Commission Delegated Regulation (EU) No 1268/2012). In the case of groupings of contractors, the information required must be supplied by all members of the grouping. The same information will have to be provided by subcontractors with an estimated budget share of more than 20 %.

III.2.2. Economic and financial ability

List and brief description of conditions: a) statement of overall turnover, profits and losses and a balance sheet (or copy of the budget in the case of non-profit organisations), for the previous 3 financial years.

Minimum level(s) of standards possibly required: Minimum 300 000 EUR average yearly turnover.

III.2.3. Technical and professional ability

List and brief description of conditions:

b) list of principal clients and services provided over the course of the past 3 financial years, where work relevant to this contract was carried out, with an indication of the value of the services provided, in particular projects based on microsimulation modelling of tax policy.

Minimum level(s) of standards possibly required:

3 years of experience in this area.

III.2.4. Information about reserved contracts

III.3. Conditions specific to services contracts

III.3.1. Information about a particular profession

Execution of the service is reserved to a particular profession: no

III.3.2. Information about staff responsible for the performance of the contract

Obligation to indicate the names and professional qualifications of the staff assigned to performing the contract: yes

Section IV: Procedure

IV.1. Type of procedure

IV.1.1. Type of procedure

Open

IV.1.2. Information about the limits on the number of candidates to be invited

IV.1.3. Information about reduction of the number of solutions or tenders during negotiation or dialogue

IV.2. Award criteria

IV.2.1. Award criteria

The most economically advantageous tender in terms of Price is not the only award criterion and all criteria are stated only in the procurement documents

IV.2.2. Information about electronic auction

An electronic auction will be used: no

IV.3. Administrative information

IV.3.1. File reference number attributed by the contracting authority

JRC/SVQ/2015/J.2./0017/OC.

IV.3.2. Previous publication concerning this procedure

no

IV.3.3. Conditions for obtaining specifications and additional documents or descriptive document

Payable documents: no

IV.3.4. Time limit for receipt of tenders or requests to participate

13.7.2015

IV.3.5. Estimated date of dispatch of invitations to tender or to participate to selected candidates

IV.3.6. Languages in which tenders or requests to participate may be submitted

Any EU official language

IV.3.7. Minimum time frame during which the tenderer must maintain the tender

Duration in months: 6 (from the date stated for receipt of tender)

IV.3.8. Conditions for opening of tenders

Date: 20.7.2015 - 16:00

Persons authorised to be present at the opening of tenders: yes

Information about authorised persons and opening procedure: Max. 1 authorised representative per tenderer can attend the opening. The request must be sent to the contact point not later than 3 days prior to the opening date with a copy of the identity card/passport.

Ref. JRC/SVQ/2015/J.2/0017/OC.

Section VI: Complementary information

VI.1. Information about recurrence

This is a recurrent procurement: no

VI.2. Information about European Union funds

VI.3. Additional information

Documents and communications related to this procedure are available free of charge at the following website:

<https://web.jrc.ec.europa.eu/callsfortender>

Any additional information and reply to request for clarification will be published on this website. It is therefore the responsibility of the applicants to check this website on a regular basis.

Based on Article 134(1)(f) of Commission Delegated Regulation (EU) No 1268/2012, the Commission may enter into negotiated procedures with the winning tenderer of the present call for tender for services similar to those of the present notice.

VI.4. Procedures for review

VI.4.1. Review body

Official name: General Court

Postal address: rue du Fort Niedergrünwald

Town: Luxembourg

Postal code: 2925

Country: Luxembourg

E-mail: generalcourt.registry@curia.europa.eu

Telephone: +352 4303-1

Fax: +352 4303-2100

Internet address: <http://curia.europa.eu>

VI.4.2. Review procedure

Precise information on deadline(s) for review procedures: You may submit any observations concerning the award procedure to the contracting authority indicated under heading I.1.

If you believe that there was maladministration, you may lodge a complaint to the European Ombudsman within 2 years of the date when you became aware of the facts on which the complaint is based (see <http://www.ombudsman.europa.eu>).

Such complaint does not have as an effect either to suspend the time limit to launch an appeal or to open a new period for lodging an appeal.

Within 2 months of the notification of the award decision you may lodge an appeal to the body referred to in VI.4.1.

VI.4.3. Service from which information about the review procedure may be obtained

Official name: General Court
Postal address: rue du Fort Niedergrünewald
Town: Luxembourg
Postal code: 2925
Country: Luxembourg
E-mail: generalcourt.registry@curia.europa.eu
Telephone: +352 4303-1
Fax: +352 4303-2100
Internet address: <http://curia.europa.eu>

VI.5. Date of dispatch of this notice

21.5.2015