

Sweden-Stockholm: Pension investment services
OJ S 101/2017 27/05/2017
Contract notice
Services

Legal Basis:

Directive 2014/24/EU

Section I: Contracting authority

I.1. Name and addresses

Official name: AP7 Seventh Swedish National Pension Fund

Postal address: Vasagatan 16

Town: Stockholm

NUTS code: SE11 Stockholm

Postal code: 101 21

Country: Sweden

Contact person: c/o PPCmetrics AG

E-mail: ap7_tender@ppcmetrics.ch

Internet address(es):

Main address: www.ap7.se/en

Address of the buyer profile: www.ap7.se/en

I.3. Communication

Access to the procurement documents is restricted. Further information can be obtained at:

www.ap7.se/sv/Om-AP7/Kontakta-oss/Aktuella-anbud/

Additional information can be obtained from another address:

Official name: PPCmetrics AG

Postal address: Badenerstrasse 6

Town: Zurich

NUTS code: CH04 Zürich

Postal code: 8021

Country: Switzerland

E-mail: ap7_tender@ppcmetrics.ch

Internet address(es):

Main address: www.ppcmtrics.ch

Address of the buyer profile: www.ap7.se/en

Tenders or requests to participate must be submitted to the following address:

Official name: PPCmetrics AG

Postal address: Badenerstrasse 6

Town: Zurich

Postal code: 8021

Country: Switzerland

E-mail: ap7_tender@ppcmetrics.ch

NUTS code: CH04 Zürich

Internet address(es):

Main address: www.ppcmtrics.ch

Address of the buyer profile: www.ap7.se/en

I.4. Type of the contracting authority

National or federal agency/office

I.5. Main activity

Other activity: provider of government run fund within the Swedish premium pension system

Section II: Object

II.1. Scope of the procurement

II.1.1. Title

Investment Management Services: 'Green Impact Equity, Active'.

II.1.2. Main CPV code

66131100 Pension investment services

II.1.3. Type of contract

Services

II.1.4. Short description

AP7 issues an invitation to tender for an Investment Management Agreement. The objective of the tender is to render discretionary asset management services for Green Impact Equity, Active. In total, 2 — 4 mandates will be awarded with a total volume of approx. 3 000 000 000 SEK. All information is provided in the Procurement Guidelines.

II.1.5. Estimated total value

II.1.6. Information about lots

This contract is divided into lots: no

II.2. Description

II.2.2. Additional CPV code(s)

66140000 Portfolio management services

II.2.3. Place of performance

NUTS code: SE11 Stockholm

Main site or place of performance: All information is provided in the Procurement Guidelines.

II.2.4. Description of the procurement

All information is provided in the Procurement Guidelines.

II.2.5. Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

II.2.6. Estimated value

II.2.7. Duration of the contract, framework agreement or dynamic purchasing system

Duration in months: 36

This contract is subject to renewal: yes

Description of renewals:

The duration of the contract will be for a time frame of three (3) years from the award of the contract with option of two (2) further extensions of two (2) years each.

All information is provided in the Procurement Guidelines.

II.2.9. Information about the limits on the number of candidates to be invited

Envisaged number of candidates: 8
Objective criteria for choosing the limited number of candidates:

All information is provided in the Procurement Guidelines.

II.2.10. Information about variants

Variants will be accepted: no

II.2.11. Information about options

Options: no

II.2.13. Information about European Union funds

The procurement is related to a project and/or programme financed by European Union funds:
no

II.2.14. Additional information

All information is provided in the Procurement Guidelines.

Section III: Legal, economic, financial and technical information

III.1. Conditions for participation

III.1.1. Suitability to pursue the professional activity, including requirements relating to enrolment on professional or trade registers

List and brief description of conditions:

All information is provided in the Procurement Guidelines.

III.1.2. Economic and financial standing

Selection criteria as stated in the procurement documents

III.1.3. Technical and professional ability

Selection criteria as stated in the procurement documents

III.2. Conditions related to the contract

III.2.2. Contract performance conditions

All information is provided in the Procurement Guidelines.

Section IV: Procedure

IV.1. Description

IV.1.1. Type of procedure

Competitive procedure with negotiation

IV.1.3. Information about a framework agreement or a dynamic purchasing system

IV.1.4. Information about reduction of the number of solutions or tenders during negotiation or dialogue

Recourse to staged procedure to gradually reduce the number of solutions to be discussed or tenders to be negotiated

IV.1.5.

Information about negotiation

The contracting authority reserves the right to award the contract on the basis of the initial tenders without conducting negotiations

IV.1.8. Information about the Government Procurement Agreement (GPA)

The procurement is covered by the Government Procurement Agreement: yes

IV.2. Administrative information

IV.2.2. Time limit for receipt of tenders or requests to participate

Date: 28/06/2017 Local time: 12:00

IV.2.3. Estimated date of dispatch of invitations to tender or to participate to selected candidates

Date: 12/07/2017

IV.2.4. Languages in which tenders or requests to participate may be submitted

English

Section VI: Complementary information

VI.1. Information about recurrence

This is a recurrent procurement: no

VI.3. Additional information

All information is provided in the Procurement Guidelines.

VI.4. Procedures for review

VI.4.1. Review body

Official name: AP7

Town: Stockholm

Country: Sweden

VI.4.3. Review procedure

Precise information on deadline(s) for review procedures:

All information can be found in the Procurement Guidelines.

VI.5. Date of dispatch of this notice

24/05/2017