

**UK-Burnley: building installation work**  
**OJ S 124/2012 30/06/2012**  
**Contract award notice**  
**Works**

**Directive 2004/18/EC**

**Section I: Contracting authority**

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**I.1. Name and addresses**

Official name: Calico Homes Ltd  
Postal address: Centenary Court, Croft Street  
Town: Burnley  
Postal code: BB11 2ED  
Country: United Kingdom  
For the attention of: Leona McMillan  
E-mail: [CalicoJV@valueworks.co.uk](mailto:CalicoJV@valueworks.co.uk)  
Telephone: +44 1942826788  
Fax: +44 1942237968

**Internet address(es):**

General address of the contracting authority: [www.calico.org.uk](http://www.calico.org.uk)  
Address of the buyer profile: <http://www.valueworks.co.uk>

**I.2. Type of the contracting authority**

Body governed by public law

**I.3. Main activity**

Housing and community amenities

**I.4. Contract award on behalf of other contracting authorities**

The contracting authority is purchasing on behalf of other contracting authorities: no

**Section II: Object of the contract**

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**II.1. Description**

**II.1.1. Title**

Joint venture to carry out investment, maintenance and development works.

**II.1.2. Type of contract and place of performance or delivery**

Works

Main site or place of performance: Burnley is the main location for Calico's housing stock but the Joint Venture shall actively seek work outside of Calico Homes and this will predominantly be in the North West of England.

NUTS code UKD North West (England)

**II.1.3. Information about a framework agreement or a dynamic purchasing system (DPS)**

The procurement involves the establishment of a framework agreement

**II.1.4. Short description of the contract or purchase(s)**

About Calico Homes Ltd.

Calico Homes (Calico) own and manage more than 4 500 homes in Pennine Lancashire, and

provide a range of services to help people live independently. Calico aim is to make a difference to the quality of life of individuals and the wider communities in which they work. The opportunity.

Calico have set up a joint venture company (JV) with an external contractor to carry out investment, maintenance and development works for both Calico and other clients. This includes:

- 1) Planned and development works;
- 2) Maintenance and other Calico works;
- 3) Provision for non Calico works.

The development works will be awarded under a single party framework agreement.

Calico have appointed a JV Partner to enter into a joint venture with and start delivering works from summer 2012 onwards.

#### **II.1.5. CPV code(s)**

45300000 Building installation work, 45400000 Building completion work, 50700000 Repair and maintenance services of building installations, 45210000 Building construction work, 45211000 Construction work for multi-dwelling buildings and individual houses, 45211350 Multi-functional buildings construction work, 77314000 Grounds maintenance services

#### **II.1.6. Information about the Government Procurement Agreement (GPA)**

The procurement is covered by the Government Procurement Agreement: no

### **II.2. Total value of the contract/lot**

#### **II.2.1. Total value of the contract/lot**

Lowest offer 48 000 000 and Highest offer 88 000 000 GBP  
excluding VAT

## **Section IV: Procedure**

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### **IV.1. Type of procedure**

#### **IV.1.1. Type of procedure**

competitive dialogue

### **IV.2. Award criteria**

#### **IV.2.1. Award criteria**

The most economically advantageous tender in terms of

1. The criteria stated in the specifications
2. In the invitation to tender or in the descriptive document

#### **IV.2.2. Information about electronic auction**

An electronic auction has been used: no

### **IV.3. Administrative information**

#### **IV.3.1. File reference number attributed by the contracting authority**

VWCL10025

#### **IV.3.2. Previous publication concerning this procedure**

Notice number in the OJ S: [2011/S 222-380651](#) of 19.11.2011

Notice number in the OJ S: [2011/S 235-380714](#) of 7.12.2011

## Section V: Award of contract

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Contract No: 1

Lot No: 1

- Lot title: JV Partner.

**V.1. Date of conclusion of the contract**

8.5.2012

**V.2. Information about tenders**

Number of tenders received: 4

**V.3. Name and address of the contractor**

Official name: Herbert T Forrest Ltd

Postal address: Beech House, The Oaks Business Park, Longridge Road

Town: Preston

Postal code: PR2 5BQ

Country: United Kingdom

E-mail: [will.ashton@forrest.co.uk](mailto:will.ashton@forrest.co.uk)

Telephone: +44 1942841122

Fax: +44 1942844896

Internet address: [www.forrest.co.uk](http://www.forrest.co.uk)

**V.4. Information on value of the contract/lot**

Total value of the procurement:

Lowest offer 44 000 000 and Highest offer 88 000 000 GBP  
excluding VAT

**V.5. Information about subcontracting**

The contract is likely to be subcontracted: no

## Section VI: Complementary information

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**VI.1. Information about European Union funds**

The procurement is related to a project and/or programme financed by European Union funds:  
no

**VI.2. Additional information**

**VI.3. Procedures for review**

**VI.3.1. Review body**

Official name: Calico Homes Ltd

Postal address: c/o Valueworks Limited 1 Smithy Court, Smithy Brook Road

Town: Wigan

Postal code: WN3 6PS

Country: United Kingdom

E-mail: [CalicoJV@valueworks.co.uk](mailto:CalicoJV@valueworks.co.uk)

Telephone: +44 1942826788

Fax: +44 1942237968

Internet address: [www.valueworks.co.uk](http://www.valueworks.co.uk)

**Body responsible for mediation procedures**

Official name: See section VI.4.1

### **VI.3.2. Review procedure**

Precise information on deadline(s) for review procedures: Calico incorporated a standstill period, following award of the contract. The period commenced on the day following award notification - 8th May - and was in accordance with The Public Contracts Regulations 2006, and all subsequent amendments and directives.

This period allowed unsuccessful tenders to seek further debriefing from Calico before the contract is entered into.

The Public Contracts Regulations 2006 (SI 2006 No 5) as amended by the Public Contract Amendment Regulations 2009 (SI. 2009 No 2992) provide for aggrieved parties who have been harmed, or at risk of harm by a breach of the rules, to take action. Any such action must be brought within 3 months of the date when the aggrieved party knew or ought reasonably have known about the alleged breach. Where a contract has not been entered into, the Court may order the setting aside of the award decision, or order the Authority to amend any document and may award damages. If the contract has been entered into, the Court may only award damages.

### **VI.3.3. Service from which information about the review procedure may be obtained**

Official name: See section VI.4.1

### **VI.4. Date of dispatch of this notice**

26.6.2012