

Belgium-Brussels: Analysis of developments in EU capital flows in the global context — taking the view of the Capital Markets Union

OJ S 115/2016 16/06/2016

Contract notice

Services

Legal Basis:

Directive 2014/24/EU

Section I: Contracting authority

I.1. Name and addresses

Official name: European Commission, Directorate-General for Financial Stability, Financial Services and Capital Markets Union

Postal address: SPA2, 07/29

Town: Brussels

NUTS code: BE100 Arr. de Bruxelles-Capitale/Arr. Brussel-Hoofdstad

Postal code: 1049

Country: Belgium

E-mail: ec-fisma-contracts@ec.europa.eu

Internet address(es):

Main address: http://ec.europa.eu/dgs/finance/index_en.htm

I.3. Communication

The procurement documents are available for unrestricted and full direct access, free of charge, at: <https://etendering.ted.europa.eu/cft/cft-display.html?cftId=1599>

Additional information can be obtained from the abovementioned address

Tenders or requests to participate must be submitted to the abovementioned address

I.4. Type of the contracting authority

European institution/agency or international organisation

I.5. Main activity

General public services

Section II: Object

II.1. Scope of the procurement**II.1.1. Title**

Analysis of developments in EU capital flows in the global context — taking the view of the Capital Markets Union.

Reference number: FISMA/2016/032/B.

II.1.2. Main CPV code

79311400 Economic research services

II.1.3. Type of contract

Services

II.1.4. Short description

The general objective of this service contract is to support the European Commission in its yearly examination of capital movements and the freedom of payments in support of the Economic and Financial Committee, as required by Article 134(2) of the Treaty on the Functioning of the European Union. More specifically, the contract should help the European Commission to prepare its yearly reports on developments in the field of capital movements regarding cross-border direct investment, portfolio investment and banking flows and stocks. Additionally, in line with the current European Commission priorities, the Economic and Financial Affairs Council (ECOFIN) has called upon the Commission services to focus on identifying national barriers to the Capital Markets Union and on mapping policy actions in order to address them in the coming years. In this context, the study should underpin as well the work of a dedicated expert group.

II.1.5. Estimated total value

Value excluding VAT: 300 000,00 EUR

II.1.6. Information about lots

This contract is divided into lots: no

II.2. Description

II.2.2. Additional CPV code(s)

79330000 Statistical services, 79311410 Economic impact assessment, 79100000 Legal services

II.2.3. Place of performance

NUTS code: 00 Other or Not Specified

Main site or place of performance: The tasks are to be performed at the premises designated by the contractor. A maximum of 3 coordination meetings and a conference will be held in Brussels with the contractor.

II.2.4. Description of the procurement

The tasks to be carried out are directly linked to the 2 main deliverables: a monitoring part and a special (analytical) topic. The section on the monitoring of capital flows should highlight the main trends in the most recent period from a backward-looking and forward-looking perspective and should elaborate a narrative on the main developments over the reporting period at the global level, at EU level, for different groups of Member States and in individual countries of specific interest. The special topic should contain a deeper analysis of a specific issue, presenting a literature survey on the topic, highlighting its policy relevance and potential implications, looking at cross-country differences across Member States or evaluating the possible effects on cross-border flows and financial integration. Typically, the special topic should involve the use of statistical analysis or modelling, while the monitoring part should be based on the updating, building and analysis of datasets and data models. Depending on the special topic to be selected, one of the main deliverables may be the building-up of a database that will be subsequently used for economic analysis. Therefore, the expected deliverables may include as well datasets, databases, data models and economic analysis models used.

II.2.5. Award criteria

Criteria below

Quality criterion - Name: Quality of the proposed methodology / Weighting: 60

Quality criterion - Name: Organisation of the work / Weighting: 20

Quality criterion - Name: Quality control measures / Weighting: 10

Quality criterion - Name: Policy relevance, creativity, novelty and added value of the proposal /

Weighting: 10

Price - Weighting: 30

II.2.6. Estimated value

Value excluding VAT: 300 000,00 EUR

II.2.7. Duration of the contract, framework agreement or dynamic purchasing system

Duration in months: 12

This contract is subject to renewal: yes

Description of renewals:

The contract is automatically renewed 2 times, each time for a period of 1 year, in the same conditions (total maximum amount for the execution of the tasks referred herein is 100 000 EUR per contractual year — the total maximum amount is 300 000 EUR, for the total maximum duration of 3 contractual years).

II.2.10. Information about variants

Variants will be accepted: no

II.2.11. Information about options

Options: no

II.2.13. Information about European Union funds

The procurement is related to a project and/or programme financed by European Union funds:
no

II.2.14. Additional information

Section III: Legal, economic, financial and technical information

III.1. Conditions for participation

III.1.1. Suitability to pursue the professional activity, including requirements relating to enrolment on professional or trade registers

List and brief description of conditions:

See tender specifications.

III.1.2. Economic and financial standing

Selection criteria as stated in the procurement documents

III.1.3. Technical and professional ability

Selection criteria as stated in the procurement documents

III.2. Conditions related to the contract

III.2.2. Contract performance conditions

See tender specifications and draft service contract.

III.2.3. Information about staff responsible for the performance of the contract

Obligation to indicate the names and professional qualifications of the staff assigned to performing the contract

Section IV: Procedure

IV.1. Description

IV.1.1. Type of procedure

Open procedure

IV.1.3. Information about a framework agreement or a dynamic purchasing system

IV.1.8. Information about the Government Procurement Agreement (GPA)

The procurement is covered by the Government Procurement Agreement: yes

IV.2. Administrative information

IV.2.2. Time limit for receipt of tenders or requests to participate

Date: 07/09/2016

IV.2.3. Estimated date of dispatch of invitations to tender or to participate to selected candidates

IV.2.4. Languages in which tenders or requests to participate may be submitted

Bulgarian, Czech, Danish, German, Greek, English, Spanish, Estonian, Finnish, French, Irish, Croatian, Hungarian, Italian, Lithuanian, Latvian, Maltese, Dutch, Polish, Portuguese, Romanian, Slovak, Slovenian, Swedish

IV.2.6. Minimum time frame during which the tenderer must maintain the tender

Duration in months: 9 (from the date stated for receipt of tender)

IV.2.7. Conditions for opening of tenders

Date: 15/09/2016 Local time: 14:00

Place:

European Commission, Directorate-General for Financial Stability, Financial Services and Capital Markets Union, Meeting room 06/A030 — rue de Spa 2, 1000 Brussels, BELGIUM.

Information about authorised persons and opening procedure: A maximum of 2 representatives per tender may attend the opening of tenders as provided in Section IV.2.7 of the contract notice. The tenderer must provide the full name and the ID/passport number of the representatives with at least 3 working days in advance to: EC-FISMA-CONTRACTS@ec.europa.eu Failing that, the contracting authority reserves the right to refuse access to its premises.

Section VI: Complementary information

VI.1. Information about recurrence

This is a recurrent procurement: no

VI.3. Additional information

VI.4. Procedures for review

VI.4.1. Review body

Official name: General Court of the Court of Justice of the European Union

Postal address: rue du Fort Niedergrünwald

Town: Luxembourg

Postal code: 2925

Country: Luxembourg

E-mail: generalcourt.registry@curia.europa.eu

Telephone: +352 4303-1

Fax: +352 4303-2100

Internet address: <http://curia.europa.eu/>

VI.4.3. Review procedure

Precise information on deadline(s) for review procedures:

Within 2 months of the notification to the plaintiff, or, in the absence thereof, of the day on which it came to the knowledge. A complaint to the European Ombudsman does not have as an effect either to suspend or to open a new period for lodging appeals.

VI.5. Date of dispatch of this notice

06/06/2016