

**Finland-Helsinki: Pension investment services**  
**OJ S 70/2023 07/04/2023**  
**Contract notice**  
**Services**

**Legal Basis:**

Directive 2014/24/EU

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**Section I: Contracting authority**

**I.1. Name and addresses**

Official name: Valtion Eläkerahasto  
National registration number: 1583293-4  
Postal address: Mikonkatu 15 A 6 krs  
Town: Helsinki  
NUTS code: FI1B1 Helsinki-Uusimaa  
Postal code: 00100  
Country: Finland  
E-mail: [VER-kilpailutus@ver.fi](mailto:VER-kilpailutus@ver.fi)  
**Internet address(es):**  
Main address: <http://www.ver.fi>

**I.3. Communication**

The procurement documents are available for unrestricted and full direct access, free of charge, at: <https://hankintailmoitukset.fi/en/public/procurement/85556/notice/124636>  
Additional information can be obtained from the abovementioned address  
Tenders or requests to participate must be submitted electronically via:  
<https://hankintailmoitukset.fi/en/tendering/procurement/85556/call-for-tenders/1981>

**I.4. Type of the contracting authority**

Other type: Valtion eläkerahasto

**I.5. Main activity**

Economic and financial affairs

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**Section II: Object**

**II.1. Scope of the procurement**

**II.1.1. Title**

Credit Analysis Service  
Reference number: 23/00071

**II.1.2. Main CPV code**

66131100 Pension investment services

**II.1.3. Type of contract**

Services

**II.1.4. Short description**

VER is acquiring a fully outsourced Credit Analysis Service that shall be provided on a Software as a Service (“SaaS”) basis, i.e. hosted by Service Provider and provided to VER through the internet. Service Provider’s platform shall be hosted online and accessible through common web browsers. The platform shall include a credit analysis database which shall include at minimum credit analysis reports of the following nature: Sovereign Credit Analysis Reports, Corporate Credit Analysis Reports, Banking Credit Analysis Reports. Sovereign Credit Analysis Reports shall cover sovereigns, Corporate Credit Analysis Reports shall cover companies and other legal entities and Banking Credit Analysis Reports shall cover banking entities.

**II.1.5. Estimated total value**

Value excluding VAT: 320 000,00 EUR

**II.1.6. Information about lots**

This contract is divided into lots: no

**II.2. Description**

**II.2.3. Place of performance**

NUTS code: FI1B1 Helsinki-Uusimaa

**II.2.4. Description of the procurement**

VER is acquiring a fully outsourced Credit Analysis Service that shall be provided on a Software as a Service (“SaaS”) basis, i.e. hosted by Service Provider and provided to VER through the internet. Service Provider’s platform shall be hosted online and accessible through common web browsers. The platform shall include a credit analysis database which shall include at minimum credit analysis reports of the following nature: Sovereign Credit Analysis Reports, Corporate Credit Analysis Reports, Banking Credit Analysis Reports. Sovereign Credit Analysis Reports shall cover sovereigns, Corporate Credit Analysis Reports shall cover companies and other legal entities and Banking Credit Analysis Reports shall cover banking entities. There shall be no restrictions as to which reports each individual user using credentials granted to VER may view and download from the database. The information presented in each type of report shall be downloadable in either .pdf format or Microsoft Excel format (.xlsx). VER requires that each type of report has a minimum amount of information that is described in Attachment 1 to this Call for Tenders. Additionally, the service shall include provision of investor services which include e.g. provision of certain types of research and data reports.

**II.2.5. Award criteria**

Price is not the only award criterion and all criteria are stated only in the procurement documents

**II.2.6. Estimated value**

Value excluding VAT: 320 000,00 EUR

**II.2.7. Duration of the contract, framework agreement or dynamic purchasing system**

Start: 16/05/2023

This contract is subject to renewal: no

**II.2.10. Information about variants**

Variants will be accepted: no

**II.2.11. Information about options**

Options: no

### **II.2.13. Information about European Union funds**

The procurement is related to a project and/or programme financed by European Union funds:  
no

### **II.2.14. Additional information**

## **Section III: Legal, economic, financial and technical information**

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### **III.1. Conditions for participation**

#### **III.1.3. Technical and professional ability**

Selection criteria as stated in the procurement documents

## **Section IV: Procedure**

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### **IV.1. Description**

#### **IV.1.1. Type of procedure**

Open procedure

#### **IV.1.3. Information about a framework agreement or a dynamic purchasing system**

#### **IV.1.8. Information about the Government Procurement Agreement (GPA)**

The procurement is covered by the Government Procurement Agreement: no

### **IV.2. Administrative information**

#### **IV.2.2. Time limit for receipt of tenders or requests to participate**

Date: 05/05/2023 Local time: 16:00

#### **IV.2.3. Estimated date of dispatch of invitations to tender or to participate to selected candidates**

#### **IV.2.4. Languages in which tenders or requests to participate may be submitted**

English

#### **IV.2.6. Minimum time frame during which the tenderer must maintain the tender**

Duration in months: 6 (from the date stated for receipt of tender)

#### **IV.2.7. Conditions for opening of tenders**

Date: 06/05/2023 Local time: 12:00

## **Section VI: Complementary information**

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### **VI.1. Information about recurrence**

This is a recurrent procurement: no

### **VI.3. Additional information**

This notice has links and/or attachments listed in <https://www.hankintailmoitukset.fi/en/public/procurement/85556/notice/124636>

### **VI.4. Procedures for review**

#### **VI.4.1.**

**Review body**

Official name: Markkinaoikeus

Postal address: Sörnäistenkatu 1

Town: Helsinki

Postal code: 00580

Country: Finland

E-mail: [markkinaoikeus@oikeus.fi](mailto:markkinaoikeus@oikeus.fi)

Telephone: +358 295643300

Internet address: <http://www.oikeus.fi/markkinaoikeus>

**VI.5. Date of dispatch of this notice**

04/04/2023