

United Kingdom-Croydon: Pension services
OJ S 87/2020 05/05/2020
Contract award notice
Services

Legal Basis:

Directive 2014/24/EU

Section I: Contracting authority

I.1. Name and addresses

Official name: Pension Protection Fund
Postal address: Renaissance, 12 Dingwall Road
Town: Croydon
NUTS code: UK United Kingdom
Postal code: CR0 2NA
Country: United Kingdom
E-mail: commercial.services@ppf.co.uk
Telephone: +44 8456002541
Internet address(es):
Main address: www.ppf.co.uk

I.4. Type of the contracting authority

Body governed by public law

I.5. Main activity

Economic and financial affairs

Section II: Object

II.1. Scope of the procurement

II.1.1. Title

Trustee and Support Services

II.1.2. Main CPV code

66520000 Pension services

II.1.3. Type of contract

Services

II.1.4. Short description

Services to cover situations where scheme employers are undergoing corporate restructuring, particularly where this involves insolvency proceedings. Services to support incumbent trustee boards by offering specialist restructuring and insolvency advice, relating to the position of schemes, employers and the PPF in the context of an anticipated restructuring/insolvency event.

II.1.6. Information about lots

This contract is divided into lots: yes

II.1.7. Total value of the procurement

Value excluding VAT: 46 000 000,00 GBP

II.2. Description

II.2.1. Title

Restructuring and Pre-insolvency Services

Lot No: 1

II.2.2. Additional CPV code(s)

66520000 Pension services

II.2.3. Place of performance

NUTS code: UK United Kingdom

II.2.4. Description of the procurement

Restructuring and pre-insolvency services provided where scheme employers are undergoing corporate restructuring, particularly where this involves insolvency proceedings.

II.2.5. Award criteria

Quality criterion - Name: Customer service / Weighting: 50 %

Quality criterion - Name: Innovation / Weighting: 50 %

Quality criterion - Name: Technical capability / Weighting: Pass/Fail

Price - Weighting: 30 %

II.2.11. Information about options

Options: no

II.2.13. Information about European Union funds

The procurement is related to a project and/or programme financed by European Union funds:
no

II.2.14. Additional information

II.2. Description

II.2.1. Title

Trustee Services and Assessment Period Work

Lot No: 2

II.2.2. Additional CPV code(s)

66520000 Pension services

II.2.3. Place of performance

NUTS code: UK United Kingdom

II.2.4. Description of the procurement

Trustee services and assessment work provided to effectively support the PPF's aim of successfully transitioning schemes to transfer to its Fund within a given period, while also delivering excellent customer service.

II.2.5. Award criteria

Quality criterion - Name: Customer service / Weighting: 65 %

Quality criterion - Name: Innovation / Weighting: 35 %

Cost criterion - Name: Acceptance of max rates / Weighting: Pass/Fail

Cost criterion - Name: Rates price / Weighting: 100 %

II.2.11. Information about options

Options: no

II.2.13. Information about European Union funds

The procurement is related to a project and/or programme financed by European Union funds:
no

II.2.14. Additional information

Section IV: Procedure

IV.1. Description

IV.1.1. Type of procedure

Open procedure

IV.1.3. Information about a framework agreement or a dynamic purchasing system

The procurement involves the establishment of a framework agreement

IV.1.8. Information about the Government Procurement Agreement (GPA)

The procurement is covered by the Government Procurement Agreement: yes

IV.2. Administrative information

IV.2.1. Previous publication concerning this procedure

Notice number in the OJ S: [2019/S 205-499721](#)

IV.2.8. Information about termination of dynamic purchasing system

IV.2.9. Information about termination of call for competition in the form of a prior information notice

Section V: Award of contract

Contract No: Trustee and Support Services

Lot No: 1

Title:

Restructuring and Pre-insolvency Services

A contract/lot is awarded: yes

V.2. Award of contract

V.2.1. Date of conclusion of the contract

01/04/2020

V.2.2. Information about tenders

Number of tenders received: 20

Number of tenders received from tenderers from other EU Member States: 20

Number of tenders received by electronic means: 20

The contract has been awarded to a group of economic operators: no

V.2.3. Name and address of the contractor

Official name: Smith and Williamson LLP
National registration number: OC369631
Postal address: 25 Moorgate,
Town: London
NUTS code: UK United Kingdom
Postal code: EC2R 6AY
Country: United Kingdom
The contractor is an SME: no

V.2.4. Information on value of the contract/lot

Total value of the contract/lot: 46 000 000,00 GBP

V.2.5. Information about subcontracting**Section V: Award of contract**

Contract No: Trustee and Support Services

Lot No: 1

Title:

Restructuring and Pre-insolvency Services

A contract/lot is awarded: yes

V.2. Award of contract**V.2.1. Date of conclusion of the contract**

01/04/2020

V.2.2. Information about tenders

Number of tenders received: 20

The contract has been awarded to a group of economic operators: no

V.2.3. Name and address of the contractor

Official name: Lincoln Pensions Ltd
National registration number: 06402742
Postal address: 10 Queen Street Place
Town: London
NUTS code: UK United Kingdom
Postal code: EC4R 1AG
Country: United Kingdom
The contractor is an SME: no

V.2.4. Information on value of the contract/lot

Total value of the contract/lot: 46 000 000,00 GBP

V.2.5. Information about subcontracting**Section V: Award of contract**

Contract No: Trustee and Support Services

Lot No: 1

Title:

Restructuring and Pre-insolvency Services

A contract/lot is awarded: yes

V.2. Award of contract

V.2.1. Date of conclusion of the contract

01/04/2020

V.2.2. Information about tenders

Number of tenders received: 20

The contract has been awarded to a group of economic operators: no

V.2.3. Name and address of the contractor

Official name: Deloitte LLP

National registration number: OC303675

Postal address: 1 New Street Square

Town: London

NUTS code: UK United Kingdom

Postal code: EC4A 3HQ

Country: United Kingdom

The contractor is an SME: no

V.2.4. Information on value of the contract/lot

Total value of the contract/lot: 46 000 000,00 GBP

V.2.5. Information about subcontracting

Section V: Award of contract

Contract No: Trustee and Support Services

Lot No: 1

Title:

Restructuring and Pre-insolvency Services

A contract/lot is awarded: yes

V.2. Award of contract

V.2.1. Date of conclusion of the contract

01/04/2020

V.2.2. Information about tenders

Number of tenders received: 20

The contract has been awarded to a group of economic operators: no

V.2.3. Name and address of the contractor

Official name: FRP Advisory Trading Ltd

National registration number: 2315855

Postal address: 110 Cannon Street

Town: London
NUTS code: UK United Kingdom
Postal code: EC4N 6EU
Country: United Kingdom
The contractor is an SME: no

V.2.4. Information on value of the contract/lot

Total value of the contract/lot: 46 000 000,00 GBP

V.2.5. Information about subcontracting

Section V: Award of contract

Contract No: Trustee and Support Services

Lot No: 1

Title:

Restructuring and Pre-insolvency Services

A contract/lot is awarded: yes

V.2. Award of contract

V.2.1. Date of conclusion of the contract

01/04/2020

V.2.2. Information about tenders

Number of tenders received: 20

The contract has been awarded to a group of economic operators: no

V.2.3. Name and address of the contractor

Official name: CVR Global LLP

National registration number: OC398681

Postal address: 20 Furnival Street

Town: London

NUTS code: UK United Kingdom

Postal code: EC4A 1JQ

Country: United Kingdom

The contractor is an SME: no

V.2.4. Information on value of the contract/lot

Total value of the contract/lot: 46 000 000,00 GBP

V.2.5. Information about subcontracting

Section V: Award of contract

Contract No: Trustee and Support Services

Lot No: 1

Title:

Restructuring and Pre-insolvency Services

A contract/lot is awarded: yes

V.2. Award of contract

V.2.1. Date of conclusion of the contract

01/04/2020

V.2.2. Information about tenders

Number of tenders received: 20

The contract has been awarded to a group of economic operators: no

V.2.3. Name and address of the contractor

Official name: KPMG LLP

National registration number: OC301540

Postal address: 15 Canada Square

Town: London

NUTS code: UK United Kingdom

Postal code: E14 5GL

Country: United Kingdom

The contractor is an SME: no

V.2.4. Information on value of the contract/lot

Total value of the contract/lot: 46 000 000,00 GBP

V.2.5. Information about subcontracting

Section V: Award of contract

Contract No: Trustee and Support Services

Lot No: 1 & 2

Title:

1) Restructuring and Pre-insolvency Services and 2) Trustee Services and Assessment Period Work

A contract/lot is awarded: yes

V.2. Award of contract

V.2.1. Date of conclusion of the contract

01/04/2020

V.2.2. Information about tenders

Number of tenders received: 20

The contract has been awarded to a group of economic operators: no

V.2.3. Name and address of the contractor

Official name: Dalriada Trustees Ltd

National registration number: NI038344

Postal address: Linen Loft, 27-37 Adelaide Street

Town: Belfast

NUTS code: UK United Kingdom

Postal code: BT2 8FE

Country: United Kingdom

The contractor is an SME: no

V.2.4. Information on value of the contract/lot

Total value of the contract/lot: 46 000 000,00 GBP

V.2.5. Information about subcontracting

Section V: Award of contract

Contract No: Trustee and Support Services

Lot No: 1 & 2

Title:

1) Restructuring and Pre-insolvency Services and 2) Trustee Services and Assessment Period Work

A contract/lot is awarded: yes

V.2. Award of contract

V.2.1. Date of conclusion of the contract

01/04/2020

V.2.2. Information about tenders

Number of tenders received: 20

The contract has been awarded to a group of economic operators: no

V.2.3. Name and address of the contractor

Official name: 20-20 Trustee Services Ltd

National registration number: 01050578

Postal address: 100 Wood Street#

Town: London

NUTS code: UK United Kingdom

Postal code: EC2V 7AN

Country: United Kingdom

The contractor is an SME: no

V.2.4. Information on value of the contract/lot

Total value of the contract/lot: 46 000 000,00 GBP

V.2.5. Information about subcontracting

Section V: Award of contract

Contract No: Trustee and Support Services

Lot No: 1 & 2

Title:

1) Restructuring and Pre-insolvency Services and 2) Trustee Services and Assessment Period Work

A contract/lot is awarded: yes

V.2. Award of contract

V.2.1. Date of conclusion of the contract

01/04/2020

V.2.2. Information about tenders

Number of tenders received: 20

The contract has been awarded to a group of economic operators: no

V.2.3. Name and address of the contractor

Official name: Open Trustees Ltd

National registration number: 02679647

Postal address: 2 Temple Back East, Temple Quay

Town: Bristol

NUTS code: UK United Kingdom

Postal code: BS1 6EG

Country: United Kingdom

The contractor is an SME: no

V.2.4. Information on value of the contract/lot

Total value of the contract/lot: 46 000 000,00 GBP

V.2.5. Information about subcontracting

Section V: Award of contract

Contract No: Trustee and Support Services

Lot No: 1 & 2

Title:

1) Restructuring and Pre-insolvency Services and 2) Trustee Services and Assessment Period Work

A contract/lot is awarded: yes

V.2. Award of contract

V.2.1. Date of conclusion of the contract

01/04/2020

V.2.2. Information about tenders

Number of tenders received: 20

The contract has been awarded to a group of economic operators: no

V.2.3. Name and address of the contractor

Official name: Independent Trustee Services Ltd

National registration number: 02567540

Postal address: 1st Floor Buckhurst House, 42-44 Buckhurst Avenue, Kent

Town: Sevenoaks

NUTS code: UK United Kingdom

Postal code: TN13 1LZ

Country: United Kingdom

The contractor is an SME: no

V.2.4. Information on value of the contract/lot

Total value of the contract/lot: 46 000 000,00 GBP

V.2.5. Information about subcontracting**Section V: Award of contract**

Contract No: Trustee and Support Services

Lot No: 1 & 2

Title:

1) Restructuring and Pre-insolvency Services and 2) Trustee Services and Assessment Period Work

A contract/lot is awarded: yes

V.2. Award of contract**V.2.1. Date of conclusion of the contract**

01/04/2020

V.2.2. Information about tenders

Number of tenders received: 20

The contract has been awarded to a group of economic operators: no

V.2.3. Name and address of the contractor

Official name: Punter Southall Governance Services Ltd

National registration number: 03021321

Postal address: 11 Strand

Town: London

NUTS code: UK United Kingdom

Postal code: WC2N 5HR

Country: United Kingdom

The contractor is an SME: no

V.2.4. Information on value of the contract/lot

Total value of the contract/lot: 46 000 000,00 GBP

V.2.5. Information about subcontracting**Section VI: Complementary information**

VI.3. Additional information

The final value of the framework across the maximum term may fall within a huge range as it has been set up to be available for future call-offs for requirements that we will not currently be aware of.

VI.4. Procedures for review**VI.4.1. Review body**

Official name: Pension Protection Fund

Town: Croydon

Postal code: CR0 2NA

Country: United Kingdom

VI.5. Date of dispatch of this notice

30/04/2020