

Belgium-Brussels: Provision of effective tax rates and related supporting services

OJ S 106/2017 03/06/2017

Contract notice

Services

Legal Basis:

Directive 2014/24/EU

Section I: Contracting authority

I.1. Name and addresses

Official name: European Commission, Directorate-General for Taxation and Customs Union

Postal address: J79 05/40

Town: Brussels

NUTS code: BE Belgique / België

Postal code: 1049

Country: Belgium

Contact person: Stéphane Mail Fouilleul

E-mail: taxud-tenders@ec.europa.eu

Telephone: +32 22995050

Fax: +32 22995444

Internet address(es):Main address: http://ec.europa.eu/taxation_customs/calls-tenders-grants-calls-expression-interest_en**I.3. Communication**The procurement documents are available for unrestricted and full direct access, free of charge, at: <https://etendering.ted.europa.eu/cft/cft-display.html?cftId=2074>

Additional information can be obtained from the abovementioned address

Tenders or requests to participate must be submitted to the abovementioned address

I.4. Type of the contracting authority

European institution/agency or international organisation

I.5. Main activity

Other activity: Taxation and Customs Union.

Section II: Object

II.1. Scope of the procurement**II.1.1. Title**

Provision of effective tax rates and related supporting services.

Reference number: TAXUD/2017/AO-02.

II.1.2. Main CPV code

79300000 Market and economic research; polling and statistics

II.1.3. Type of contract

Services

II.1.4. Short description

The call for tenders covers 2 types of services:

lot 1: access to a database, along with an annual report, and a calculator of comparable forward-looking indicators relating to effective levels of company taxation using a model approach based on the Devereux-Griffith methodology for the time span 2005–2020;

lot 2: provision of on-demand supporting services for the performance of ad hoc economic analyses with respect to the development of effective tax burdens over time and the impact of specific corporate tax reforms in the EU using an additional model.

II.1.5. Estimated total value

II.1.6. Information about lots

This contract is divided into lots: yes

Tenders may be submitted for all lots

Maximum number of lots that may be awarded to one tenderer: 2

II.2. Description

II.2.1. Title

Access to a database, along with an annual report, and a calculator of comparable forward-looking indicators relating to effective levels of company taxation

Lot No: 1

II.2.2. Additional CPV code(s)

79311400 Economic research services

II.2.3. Place of performance

NUTS code: 00 Other or Not Specified

Main site or place of performance: From the contractor's usual premises in the EU territory. All information/data processed by the contractor in the context of the performance of the contract must remain stored exclusively in the EU.

II.2.4. Description of the procurement

Using a model approach based on the Devereux-Griffith methodology for the time span 2005–2020, external expertise is sought for such services in order to ensure data quality, coverage, availability, quick response, accuracy, continuous monitoring, standardised formatting and comparability.

II.2.5. Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

II.2.6. Estimated value

II.2.7. Duration of the contract, framework agreement or dynamic purchasing system

Duration in months: 48

This contract is subject to renewal: no

II.2.10. Information about variants

Variants will be accepted: no

II.2.11. Information about options

Options: no

II.2.13.

Information about European Union funds

The procurement is related to a project and/or programme financed by European Union funds:
no

II.2.14. Additional information

II.2. Description

II.2.1. Title

Provision of on-demand supporting services for the performance of ad hoc economic analyses
Lot No: 2

II.2.2. Additional CPV code(s)

79311400 Economic research services

II.2.3. Place of performance

NUTS code: 00 Other or Not Specified

Main site or place of performance: From the contractor's usual premises in the EU territory. All information/data processed by the contractor in the context of the performance of the contract must remain stored exclusively in the EU.

II.2.4. Description of the procurement

External expertise is sought to carry out a number of ad hoc economic analyses on specific corporate tax topics as identified by the Commission. The topics to be examined are related to the analysis of fiscal aspects with respect to the development of effective tax burdens over time and the impact of specific corporate tax reforms in the EU within the framework of the Commission work programme and important corporate tax developments on the national, European and international level.

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Variants will be accepted: no

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Options: no

II.2.13. Information about European Union funds

The procurement is related to a project and/or programme financed by European Union funds:
no

II.2.14. Additional information

Section III: Legal, economic, financial and technical information

III.1. Conditions for participation

III.1.1. Suitability to pursue the professional activity, including requirements relating to enrolment on professional or trade registers

List and brief description of conditions:

As stated in the procurement documents.

III.1.2. Economic and financial standing

Selection criteria as stated in the procurement documents

III.1.3. Technical and professional ability

Selection criteria as stated in the procurement documents

III.2. Conditions related to the contract

III.2.3. Information about staff responsible for the performance of the contract

Obligation to indicate the names and professional qualifications of the staff assigned to performing the contract

Section IV: Procedure

IV.1. Description

IV.1.1. Type of procedure

Open procedure

IV.1.3. Information about a framework agreement or a dynamic purchasing system

The procurement involves the establishment of a framework agreement

Framework agreement with a single operator

IV.1.8. Information about the Government Procurement Agreement (GPA)

The procurement is covered by the Government Procurement Agreement: yes

IV.2. Administrative information

IV.2.2. Time limit for receipt of tenders or requests to participate

Date: 17/07/2017 Local time: 16:00

IV.2.3. Estimated date of dispatch of invitations to tender or to participate to selected candidates

IV.2.4. Languages in which tenders or requests to participate may be submitted

English, Bulgarian, Danish, German, Greek, Estonian, Finnish, French, Irish, Croatian, Hungarian, Italian, Latvian, Lithuanian, Maltese, Dutch, Polish, Portuguese, Romanian, Slovak, Slovenian, Spanish, Swedish, Czech

IV.2.6. Minimum time frame during which the tenderer must maintain the tender

Duration in months: 12 (from the date stated for receipt of tender)

IV.2.7. Conditions for opening of tenders

Date: 24/07/2017 Local time: 10:00

Place:

rue Joseph II 79, 1000 Brussels, BELGIUM.

Information about authorised persons and opening procedure: Subject to prior request, 1 representative per tenderer only.

Section VI: Complementary information

VI.1. Information about recurrence

This is a recurrent procurement: no

VI.3. Additional information

For each lot, complementary services may be requested by the Commission according to the conditions foreseen in Article 104.5 of the Financial Regulation and in Article 134.1(e) of the rules of application, for a maximum value of 50 % of the framework contract's awarded amount.

VI.4. Procedures for review**VI.4.1. Review body**

Official name: General Court of the Court of Justice of the European Union

Postal address: rue du Fort Niedergrünwald

Town: Luxembourg

Postal code: 2925

Country: Luxembourg

E-mail: cfi.registry@curia.europa.eu

Telephone: +352 4303-1

Fax: +352 4303-2100

Internet address: <http://curia.europa.eu>

VI.4.2. Body responsible for mediation procedures

Official name: The European Ombudsman

Postal address: 1 avenue du Président Robert Schuman, CS 30403

Town: Strasbourg Cedex

Postal code: 67001

Country: France

Telephone: +33 388172313

Fax: +33 388179062

Internet address: <http://www.ombudsman.europa.eu>

VI.4.4. Service from which information about the review procedure may be obtained

Official name: European Commission, Directorate-General for Taxation and Customs Union

Postal address: J79 05/40

Town: Brussels

Postal code: 1049

Country: Belgium

E-mail: taxud-tenders@ec.europa.eu

Telephone: +32 22995050

Fax: +32 22995444

Internet address: http://ec.europa.eu/taxation_customs/index_en.htm

VI.5. Date of dispatch of this notice

24/05/2017