

**United Kingdom-Malvern: Insurance services**  
**OJ S 120/2016 24/06/2016**  
**Contract award notice**  
**Services**

**Directive 2004/18/EC**

**Section I: Contracting authority**

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**I.1. Name and addresses**

Official name: Fortis Living  
Postal address: Festival House, Grovewood Road  
Town: Malvern  
Postal code: WR14 1GD  
Country: United Kingdom  
For the attention of: Richard Orders  
E-mail: [rorders@fortisliving.com](mailto:rorders@fortisliving.com)  
Telephone: +44 1905670124  
Fax: +44 1905670101  
**Internet address(es):**  
General address of the contracting authority: [www.fortisliving.com](http://www.fortisliving.com)

**I.2. Type of the contracting authority**

Body governed by public law

**I.3. Main activity**

Housing and community amenities

**I.4. Contract award on behalf of other contracting authorities**

The contracting authority is purchasing on behalf of other contracting authorities: no

**Section II: Object of the contract**

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**II.1. Description**

**II.1.1. Title**

Invitation to tender for the provision of Risk Services (Insurance) to Fortis Living.

**II.1.2. Type of contract and place of performance or delivery**

Services

NUTS code UKG1 Herefordshire, Worcestershire and Warwickshire

**II.1.3. Information about a framework agreement or a dynamic purchasing system (DPS)**

**II.1.4. Short description of the contract or purchase(s)**

Fortis Living is inviting you to tender for our risk services offerings (including insurance and brokerage provision and best possible management of our entire risk portfolio) in relation to our property portfolio, liabilities, plus other key insurance areas.

This contract will be up to 2 broker(s)/insurer(s) to provide all the insurance requirements for an initial period of 3 years, with the option to extend for a further 2 years. This tender has been split into 2 lots: Lot 1 General Insurance, Lot 2 Motor Fleet Insurance.

**II.1.5. CPV code(s)**

66510000 Insurance services, 66518000 Insurance brokerage and agency services

**II.1.6. Information about the Government Procurement Agreement (GPA)**

The procurement is covered by the Government Procurement Agreement: no

**II.2. Total value of the contract/lot****II.2.1. Total value of the contract/lot**

Value: 689 319 GBP  
excluding VAT

**Section IV: Procedure**

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**IV.1. Type of procedure****IV.1.1. Type of procedure**

Open

**IV.2. Award criteria****IV.2.1. Award criteria**

The most economically advantageous tender in terms of

1. Quality/service. Weighting 50
2. Price. Weighting 50

**IV.2.2. Information about electronic auction**

An electronic auction has been used: no

**IV.3. Administrative information****IV.3.1. File reference number attributed by the contracting authority****IV.3.2. Previous publication concerning this procedure****Notice on a buyer profile**

Notice number in the OJ S: [2016/S 045-074271](#) of 1.3.2016

**Section V: Award of contract**

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Contract No: 1

Lot No: 1

- Lot title: General Insurance

**V.1. Date of conclusion of the contract**

20.6.2016

**V.2. Information about tenders**

Number of tenders received: 5

Number of tenders received by electronic means: 0

**V.3. Name and address of the contractor**

Official name: Marsh Ltd

Postal address: 1 Tower Place West, Tower Place

Town: London

Postal code: EC3R 5BU

Country: United Kingdom  
Telephone: +44 2073575694

**V.4. Information on value of the contract/lot**

Initial estimated total value of the contract/lot:  
Value: 800 000 GBP  
excluding VAT  
Total value of the procurement:  
Value: 581 937 GBP  
excluding VAT  
If annual or monthly value:  
Number of years: 3

**V.5. Information about subcontracting**

The contract is likely to be subcontracted: no

Contract No: 2

Lot No: 2

- Lot title: Motor/Fleet Insurance

**V.1. Date of conclusion of the contract**

20.6.2016

**V.2. Information about tenders**

Number of tenders received: 5  
Number of tenders received by electronic means: 0

**V.3. Name and address of the contractor**

Official name: Marsh Ltd  
Postal address: 1 Tower Place West, Tower Place  
Town: London  
Postal code: EC3R 5BU  
Country: United Kingdom  
Telephone: +44 2073575694

**V.4. Information on value of the contract/lot**

Initial estimated total value of the contract/lot:  
Value: 150 000 GBP  
excluding VAT  
Total value of the procurement:  
Value: 107 382,50 GBP  
excluding VAT  
If annual or monthly value:  
Number of years: 3

**V.5. Information about subcontracting**

The contract is likely to be subcontracted: no

**Section VI: Complementary information**

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**VI.1. Information about European Union funds**

The procurement is related to a project and/or programme financed by European Union funds:  
no

## **VI.2. Additional information**

### **VI.3. Procedures for review**

#### **VI.3.1. Review body**

Official name: Royal Courts of Justice

Postal address: The Strand

Town: London

Postal code: WC2A 2LL

Country: United Kingdom

Telephone: +44 2079476000

#### **Body responsible for mediation procedures**

Official name: Royal Courts of Justice

Postal address: The Strand

Town: London

Postal code: WC2A 2LL

Country: United Kingdom

Telephone: +44 2079476000

#### **VI.3.2. Review procedure**

Precise information on deadline(s) for review procedures: Fortis Living will incorporate a minimum 10 calendar day standstill period at the point information on the award of the Contract (s) to be awarded at conclusion of the procurement exercise begun by publication of the Contract Notice is communicated to tenderers. The Public Contracts Regulations provides for aggrieved parties who have been harmed or at risk of harm by breach of these regulations to take action in the High Court. Generally, any such action must be brought within 30 days from the date the aggrieved party knew or ought to have known about the alleged breach. Where the Contracts have not been entered into the Court may order the setting aside of the Award Decision or order Fortis Living to amend any document(s) and may award damages. If the Contract has been entered into the Court may only award damages or where the award procedures have not been followed correctly may in certain circumstances declare the Contract Award to be 'ineffective'.

#### **VI.3.3. Service from which information about the review procedure may be obtained**

Official name: The Cabinet Office

Postal address: Correspondence Team, Cabinet Office, Whitehall

Town: London

Postal code: SW1A 2AS

Country: United Kingdom

Telephone: +44 2072761234

#### **VI.4. Date of dispatch of this notice**

20.6.2016