

Sweden-Stockholm: Pension investment services

OJ S 80/2022 25/04/2022

Contract notice**Services****Legal Basis:**

Directive 2014/24/EU

Section I: Contracting authority

I.1. Name and addresses

Official name: SJUNDE AP-FONDEN

National registration number: 802406-2302

Postal address: Box 100

Town: STOCKHOLM

NUTS code: SE11 Stockholm

Postal code: 10121

Country: Sweden

Contact person: Johan Johansson

E-mail: johan.johansson@ap7.se**Internet address(es):**Main address: <http://www.ap7.se>**I.3. Communication**

The procurement documents are available for unrestricted and full direct access, free of charge, at: <https://tendsign.com/doc.aspx?Uniqueld=afenhhownp&GoTo=Docs>

Additional information can be obtained from the abovementioned address

Tenders or requests to participate must be submitted electronically via: <https://tendsign.com/doc.aspx?Uniqueld=afenhhownp&GoTo=Tender>

I.4. Type of the contracting authority

Regional or local authority

I.5. Main activity

General public services

Section II: Object

II.1. Scope of the procurement**II.1.1. Title**

Investment Management Services: "Global Equity Multi Factor"

Reference number: AP7 2022/32

II.1.2. Main CPV code

66131100 Pension investment services

II.1.3. Type of contract

Services

II.1.4. Short description

AP7 issues an invitation to tender for an Investment Management Agreement. More precisely, AP7 will award two (2) to four (4) discretionary investment management mandates that will manage long only global equities according to an active systematic multi factor investment style.

II.1.5. Estimated total value

II.1.6. Information about lots

This contract is divided into lots: no

II.2. Description

II.2.3. Place of performance

NUTS code: SE11 Stockholm

II.2.4. Description of the procurement

AP7 issues an invitation to tender for an Investment Management Agreement. More precisely, AP7 will award two (2) to four (4) discretionary investment management mandates that will manage long only global equities according to an active systematic multi factor investment style.

II.2.5. Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

II.2.6. Estimated value

II.2.7. Duration of the contract, framework agreement or dynamic purchasing system

Duration in months: 84

This contract is subject to renewal: no

II.2.10. Information about variants

Variants will be accepted: no

II.2.11. Information about options

Options: no

II.2.13. Information about European Union funds

The procurement is related to a project and/or programme financed by European Union funds: no

II.2.14. Additional information

All information is provided in the procurement guidelines.

Section III: Legal, economic, financial and technical information

III.1. Conditions for participation

III.1.1. Suitability to pursue the professional activity, including requirements relating to enrolment on professional or trade registers

List and brief description of conditions:

All information is provided in the procurement guidelines.

III.2. Conditions related to the contract

III.2.1. Information about a particular profession

Execution of the service is reserved to a particular professionReference to the relevant law, regulation or administrative provision:

All information is provided in the procurement guidelines.

III.2.2. Contract performance conditions

All information is provided in the procurement guidelines.

Section IV: Procedure

IV.1. Description

IV.1.1. Type of procedure

Competitive procedure with negotiation

IV.1.3. Information about a framework agreement or a dynamic purchasing system

IV.1.4. Information about reduction of the number of solutions or tenders during negotiation or dialogue

Recourse to staged procedure to gradually reduce the number of solutions to be discussed or tenders to be negotiated

IV.1.5. Information about negotiation

The contracting authority reserves the right to award the contract on the basis of the initial tenders without conducting negotiations

IV.1.8. Information about the Government Procurement Agreement (GPA)

The procurement is covered by the Government Procurement Agreement: yes

IV.2. Administrative information

IV.2.2. Time limit for receipt of tenders or requests to participate

Date: 27/05/2022 Local time: 23:59

IV.2.3. Estimated date of dispatch of invitations to tender or to participate to selected candidates

Date: 06/06/2022

IV.2.4. Languages in which tenders or requests to participate may be submitted

English

IV.2.6. Minimum time frame during which the tenderer must maintain the tender

Tender must be valid until: 19/11/2022

Section VI: Complementary information

VI.1. Information about recurrence

This is a recurrent procurement: no

VI.3. Additional information

All information is provided in the procurement guidelines.

Merzell notice: <https://opic.com/id/afenhhownp>

VI.4. Procedures for review

VI.4.1. Review body

Official name: Förvaltningsrätten

Town: Stockholm

Country: Sweden

VI.5. Date of dispatch of this notice

20/04/2022