

216099-2026 - Competition

Italy – Financial consultancy services – Procedura aperta telematica per l'affidamento dei servizi di Risk Analysis ed Advisory di supporto agli organi di Fondazione Enpam nelle analisi e nelle valutazioni dei rischi del portafoglio di investimento.

OJ S 62/2026 30/03/2026

Contract or concession notice – standard regime

Services

1. Buyer

1.1. Buyer

Official name: Fondazione Enpam - 80015110580

Email: acquisti.appalti@pec.enpam.it

Legal type of the buyer: Body governed by public law

Activity of the contracting authority: Social protection

2. Procedure

2.1. Procedure

Title: Procedura aperta telematica per l'affidamento dei servizi di Risk Analysis ed Advisory di supporto agli organi di Fondazione Enpam nelle analisi e nelle valutazioni dei rischi del portafoglio di investimento.

Description: Procedura aperta telematica per l'affidamento dei servizi di Risk Analysis ed Advisory di supporto agli organi di Fondazione Enpam nelle analisi e nelle valutazioni dei rischi del portafoglio di investimento.

Procedure identifier: a46bfe23-92f4-4aa3-99ec-2f00960e3ffe

Type of procedure: Open

The procedure is accelerated: no

2.1.1. Purpose

Main nature of the contract: Services

Main classification (cpv): 66171000 Financial consultancy services

2.1.2. Place of performance

Town: ROMA (RM)

Country subdivision (NUTS): Roma (IT143)

Country: Italy

2.1.3. Value

Estimated value excluding VAT: 934 000,00 EUR

2.1.4. General information

Legal basis:

Directive 2014/24/EU

2.1.6. Grounds for exclusion

Sources of grounds for exclusion: European Single Procurement Document (ESPD)

5. Lot

5.1. Lot: LOT-0001

Title: Procedura aperta telematica per l'affidamento dei servizi di Risk Analysis ed Advisory di supporto agli organi di Fondazione Enpam nelle analisi e nelle valutazioni dei rischi del portafoglio di investimento.

Description: Procedura aperta telematica per l'affidamento dei servizi di Risk Analysis ed Advisory di supporto agli organi di Fondazione Enpam nelle analisi e nelle valutazioni dei rischi del portafoglio di investimento.

5.1.1. Purpose

Main nature of the contract: Services

Main classification (cpv): 66171000 Financial consultancy services

Options:

Description of the options: Variazione fino a concorrenza del quinto dell'importo del contratto come previsto dal par 3.3 del Disciplinare di gara

5.1.2. Place of performance

Town: ROMA (RM)

Country subdivision (NUTS): Roma (IT143)

Country: Italy

5.1.3. Estimated duration

Start date: 26/07/2026

Duration end date: 25/07/2029

5.1.4. Renewal

Maximum renewals: 2

Other information about renewals: Rinnovo come previsto dal par. 3.3 del Disciplinare di gara

5.1.5. Value

Estimated value excluding VAT: 934 000,00 EUR

5.1.6. General information

Reserved participation:

Participation is not reserved.

Procurement Project not financed with EU Funds.

The procurement is covered by the Government Procurement Agreement (GPA): no

5.1.9. Selection criteria

Sources of selection criteria: European Single Procurement Document (ESPD)

5.1.10. Award criteria

Criterion:

Type: Quality

Description: Offerta tecnica

Category of award weight criterion: Weight (percentage, exact)

Award criterion number: 80

Criterion:

Type: Price

Description: Offerta economica

Category of award weight criterion: Weight (percentage, exact)

Award criterion number: 20

5.1.11. Procurement documents

Address of the procurement documents: <https://appalti.enpam.it/PortaleAppalti/it/procedure/codice/G03316>

5.1.12. Terms of procurement

Terms of submission:

Electronic submission: Allowed

Address for submission: <https://appalti.enpam.it/PortaleAppalti/it/procedure/codice/G03316>

Languages in which tenders or requests to participate may be submitted: Italian

Electronic catalogue: Allowed

Variants: Not allowed

Deadline for receipt of tenders: 04/05/2026 12:00:00 (UTC+01:00) Central European Time, Western European Summer Time

Duration during which the tender must remain valid: 180 Days

Terms of contract:

The execution of the contract must be performed within the framework of sheltered employment programmes: No

Electronic invoicing: Required

Electronic ordering will be used: no

Electronic payment will be used: yes

Financial arrangement: Vedi documentazione di gara

5.1.15. Techniques

Framework agreement:

No framework agreement

Information about the dynamic purchasing system:

No dynamic purchase system

5.1.16. Further information, mediation and review

Review organisation: Tribunale Amministrativo Regionale sezione Roma

Information about review deadlines: Si rimanda al Disciplinare di gara

Organisation providing additional information about the procurement procedure: Fondazione Enpam - 80015110580

Organisation providing more information on the review procedures: Fondazione Enpam - 80015110580

Organisation receiving requests to participate: Fondazione Enpam - 80015110580

8. Organisations

8.1. ORG-0001

Official name: Fondazione Enpam - 80015110580

Registration number: 80015110580

Postal address: Piazza Vittorio Emanuele II n. 78

Town: ROMA (RM)

Postcode: 00185

Country subdivision (NUTS): Roma (IT143)

Country: Italy

Email: acquisti.appalti@pec.enpam.it

Telephone: 0648294590

Internet address: <https://appalti.enpam.it/>

Buyer profile: www.enpam.it

Roles of this organisation:

Buyer
Organisation providing additional information about the procurement procedure
Organisation receiving requests to participate
Organisation providing more information on the review procedures

8.1. **ORG-0002**

Official name: Tribunale Amministrativo Regionale sezione Roma
Registration number: 80195990587
Postal address: Via Flaminia n. 189
Town: ROMA (RM)
Postcode: 00100
Country subdivision (NUTS): Roma (IT143)
Country: Italy
Email: tarm-segrprotocolloamm@ga-cert.it
Telephone: 06328721
Internet address: <https://www.giustizia-amministrativa.it/>
Roles of this organisation:
Review organisation

Notice information

Notice identifier/version: d0b28dab-b61a-4a6c-8158-5bfc17cf7cef - 01
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