

Norway-Oslo: Financial consultancy services
OJ S 80/2022 25/04/2022
Contract notice
Services

Legal Basis:

Directive 2014/24/EU

Section I: Contracting authority

I.1. Name and addresses

Official name: Samferdselsdepartementet
National registration number: 972 417 904
Postal address: Postboks 8010 Dep.
Town: OSLO
NUTS code: NO081 Oslo
Postal code: 0030
Country: Norway
Contact person: Stine Ruud Eriksen
E-mail: stine-ruud.eriksen@sd.dep.no
Telephone: +47 22249090

Internet address(es):

Main address: <https://www.regjeringen.no/no/dep/sd/id791/>
Address of the buyer profile: <https://eu.eu-supply.com/ctm/Company/CompanyInformation/Index/256309>

I.3. Communication

The procurement documents are available for unrestricted and full direct access, free of charge, at: http://eu.eu-supply.com/app/rfq/rwlenrance_s.asp?PID=329710&B=DFO

Additional information can be obtained from the abovementioned address

Tenders or requests to participate must be submitted electronically via: http://eu.eu-supply.com/app/rfq/rwlenrance_s.asp?PID=329710&B=DFO

Tenders or requests to participate must be submitted to the abovementioned address

I.4. Type of the contracting authority

Ministry or any other national or federal authority, including their regional or local subdivisions

I.5. Main activity

General public services

Section II: Object

II.1. Scope of the procurement

II.1.1. Title

Framework agreement for financial services
Reference number: 22/201

II.1.2. Main CPV code

66171000 Financial consultancy services

II.1.3. Type of contract

Services

II.1.4. Short description

The Ministry of Transport administers the owner interests of the state in the state owned limited companies Avinor AS, Nye Veier AS, Vygruppen AS, Norsk tog AS, Entur AS, Spordrift AS and Bane NOR SF. The ministry would like to enter into a framework agreement for financial services in order to see to the need for financial assistance with the owner management of the ministry's companies.

The framework agreement will be signed with a tenderer that has the required competence to assist the ministry with consultancy services within capital structure, financial prognoses, efficiency measures, management information, and value assessments.

The estimated consumption in the first year of the contract is NOK 1,500,000 excluding VAT. The framework agreement will have a value of NOK 7,000,000 excluding VAT, including options for an extension of the framework agreement. The framework agreement period will be two years. Option for the contracting authority to extend the framework agreement for a further one year at a time up to twice (2+1+1).

The framework agreement is not exclusive.

II.1.5. Estimated total value

Value excluding VAT: 7 000 000,00 NOK

II.1.6. Information about lots

This contract is divided into lots: no

II.2. Description

II.2.2. Additional CPV code(s)

66170000 Financial consultancy, financial transaction processing and clearing-house services, 79212100 Financial auditing services, 79300000 Market and economic research; polling and statistics, 79311410 Economic impact assessment, 79412000 Financial management consultancy services

II.2.3. Place of performance

NUTS code: NO081 Oslo

II.2.4. Description of the procurement

The Ministry of Transport administers the owner interests of the state in the state owned limited companies Avinor AS, Nye Veier AS, Vygruppen AS, Norsk tog AS, Entur AS, Spordrift AS and Bane NOR SF. The ministry would like to enter into a framework agreement for financial services in order to see to the need for financial assistance with the owner management of the ministry's companies.

The framework agreement will be signed with a tenderer that has the required competence to assist the ministry with consultancy services within capital structure, financial prognoses, efficiency measures, management information, and value assessments.

It is also possible that the Ministry of Transport can need financial assistance in other areas connected to the above in the framework agreement period.

The estimated consumption in the first year of the contract is NOK 1,500,000 excluding VAT.

The need for financial assistance is currently expected to decrease somewhat during the framework agreement period. Due to the uncertainty in the ministry's future needs, the framework agreement is estimated to have a value of NOK 7,000,000 excluding VAT, including options for an extension of the framework agreement. The estimate is not binding for

the contracting authority, and there is no purchasing obligation. The framework agreement will be valid from the date stated on the front page of the contract (commissioning date) for two years. Option for the contracting authority to extend the framework agreement for a further one year at a time up to twice (2+1+1).

The framework agreement is not exclusive.

II.2.5. Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

II.2.6. Estimated value

Value excluding VAT: 7 000 000,00 NOK

II.2.7. Duration of the contract, framework agreement or dynamic purchasing system

Duration in months: 48

This contract is subject to renewal: yes

Description of renewals:

The contract will be valid for two years from when it is signed, and it can be renewed for one year at a time, twice (2+1+1).

II.2.10. Information about variants

Variants will be accepted: no

II.2.11. Information about options

Options: yes

Description of options:

The contract will be valid for two years from when it is signed, and it can be renewed for one year at a time, twice (2+1+1).

II.2.13. Information about European Union funds

The procurement is related to a project and/or programme financed by European Union funds:
no

II.2.14. Additional information

Section III: Legal, economic, financial and technical information

III.1. Conditions for participation

III.1.1. Suitability to pursue the professional activity, including requirements relating to enrolment on professional or trade registers

List and brief description of conditions:

Requirements: Tenderers must be a legally established company.

Documentation:

Norwegian companies: Company registration certificate or a printout from the Unit Register for sole proprietorships not required to register.

Foreign tenderers: Verification that the tenderer is registered in a trade or business register as prescribed by the law of the country where the tenderer is established. The verification can be submitted in writing or by referring to BRIS.

III.1.2. Economic and financial standing

List and brief description of selection criteria:

Requirement: Paid taxes and duties.

Documentation:

A certificate, not older than 6 months, which verifies that the tenderer has fulfilled the obligations of payment of taxes, social security contributions and VAT. The certificate can be ordered and obtained from Altinn by using a separate link on skatteetaten.no. Foreign tenderers must provide certificates from equivalent authorities to the Norwegian authorities. Requirement: Tenderers must be able to show adequate economic and financial capacity for the delivery.

Documentation:

A credit rating with key figures from a recognised credit assessment company, or other form of documentation to verify that the requirement has been met.

III.1.3. Technical and professional ability

List and brief description of selection criteria:

Requirement: Tenderers must have sufficient ability and experience to carry out the delivery.

Documentation: A description of the tenderer's up to three most relevant assignments in the last three years, together with information on the contract's value, date of delivery or execution, and the name of the recipient. Relevant assignments means assignments that the tenderer has had within capital structure, financial prognoses, efficiency measures, management information, and value assessments, cf. point 1.3. The assignments must show that the tenderer has experience within all of the requested financial areas. Tenderers are responsible for ensuring that the description is of such a nature that it verifies compliance with the requirement.

Section IV: Procedure

IV.1. Description

IV.1.1. Type of procedure

Open procedure

IV.1.3. Information about a framework agreement or a dynamic purchasing system

The procurement involves the establishment of a framework agreement

Framework agreement with a single operator

IV.1.8. Information about the Government Procurement Agreement (GPA)

The procurement is covered by the Government Procurement Agreement: yes

IV.2. Administrative information

IV.2.2. Time limit for receipt of tenders or requests to participate

Date: 01/06/2022 Local time: 12:00

IV.2.3. Estimated date of dispatch of invitations to tender or to participate to selected candidates

IV.2.4. Languages in which tenders or requests to participate may be submitted

Norwegian

IV.2.6. Minimum time frame during which the tenderer must maintain the tender

Tender must be valid until: 01/09/2022

IV.2.7. Conditions for opening of tenders

Date: 01/06/2022 Local time: 12:00

Section VI: Complementary information

VI.1. Information about recurrence

This is a recurrent procurement: no

VI.3. Additional information

VI.4. Procedures for review

VI.4.1. Review body

Official name: Oslo Tingrett

Postal address: Postboks 2106 Vika

Town: Oslo

Postal code: 0125

Country: Norway

E-mail: oslo.tingrett@domstol.no

Telephone: +47 22035200

Internet address: <http://www.domstol.no/otir>

VI.4.2. Body responsible for mediation procedures

Official name: Oslo Tingrett

Postal address: Postboks 2106 Vika

Town: Oslo

Postal code: 0125

Country: Norway

E-mail: oslo.tingrett@domstol.no

VI.4.4. Service from which information about the review procedure may be obtained

Official name: Samferdselsdepartementet

Postal address: Postboks 8010 Dep.

Town: Oslo

Postal code: 0030

Country: Norway

VI.5. Date of dispatch of this notice

20/04/2022