

NO-Trondheim: statutory audit services
OJ S 131/2012 11/07/2012
Contract notice
Services

Directive 2004/18/EC

Section I: Contracting authority

I.1. Name and addresses

Official name: SIVA - Selskapet for industrivekst SF

Postal address: Postboks 1253 Sluppen

Town: Trondheim

Postal code: 7462

Country: Norway

For the attention of: Terje Sæterli

E-mail: firmapost@siva.no

Telephone: +47 48039000

Fax: +47 73546250

Internet address(es):

General address of the contracting authority: www.siva.no

Address of the buyer profile: http://www.doffin.no/search/Search_AuthProfile.aspx?ID=AA4150

Additional information can be obtained from:

the abovementioned address

Specifications and additional documents (including documents for competitive dialogue and a dynamic purchasing system) can be obtained from:

the abovementioned address

Tenders or requests to participate must be submitted: the abovementioned address

I.2. Type of the contracting authority

Other: Governmental corporation (SF)

I.3. Main activity

Economic and financial affairs

Housing and community amenities

Other: Business policy instrument participant

I.4. Contract award on behalf of other contracting authorities

The contracting authority is purchasing on behalf of other contracting authorities: no

Section II: Object of the contract

II.1. Description

II.1.1. Title attributed to the contract by the contracting authority

Auditing services for SIVA- The Industrial Development Corporation of Norway and group companies.

II.1.2. Type of contract and place of performance or delivery

Services

Service category No 9: Accounting, auditing and bookkeeping services

Main site or place of performance: Trondheim, Norway.

NUTS code

II.1.3. Information about a framework agreement or a dynamic purchasing system

The notice involves a public contract

II.1.4. Information about framework agreement

II.1.5. Short description of the contract or purchase(s)

External auditing services of the governmental corporation SIVA-The Industrial Development Corporation of Norway with underlying subsidiary companies.

SIVA SF shall comply with the Act relating to state-owned enterprises §43: "A state-owned enterprise shall have one or several auditors which shall be elected in the general meeting. Minimum 1 auditor shall be registered or a certified public accountant".

Underlying companies shall comply with general company legislation.

Note: to register your interest in this notice and obtain any additional information please visit the Doffin Web Site at http://www.doffin.no/Search/Search_Switch.aspx?ID=258524.

II.1.6. CPV code(s)

79212300 Statutory audit services, 79200000 Accounting, auditing and fiscal services

II.1.7. Information about the Government Procurement Agreement (GPA)

The procurement is covered by the Government Procurement Agreement: yes

II.1.8. Lots

This contract is divided into lots: no

II.1.9. Information about variants

Variants will be accepted: no

II.2. Scope of the procurement

II.2.1. Total quantity or scope

An overview of the extent of purchase of auditing services for the previous 2 fiscal years are included in the tender documents. Estimated extent of the auditing service for 2012 is given in the tender documents' Annex 10.

Estimated value excluding VAT:

Range: between 3 000 000 and 3 500 000 NOK

II.2.2. Information about options

Options: yes

Description of options: The contract period is 4 years. In accordance with Act relating to state-owned enterprises, auditor shall be elected in the general meeting. The contract will therefore include reservation regarding election and re-election in the general meeting. The general meeting may terminate the contract period prior to the 4 year contract period. The Awarding Authority has option for prolonging the agreement on identical conditions with 1+1+1 year(s). This means that maximum contract period, including options, is 7 years. Any prolongation of contract must be released 4 months at the latest prior to expiration of contract and is conditioned by election in the general meeting.

Provisional timetable for recourse to these options:
in months: 48 (from the award of the contract)

II.2.3. Information about renewals

This contract is subject to renewal: yes

Number of possible renewals: 3

In the case of renewable supplies or service contracts, estimated timeframe for subsequent contracts:

in months: 36 (from the award of the contract)

II.3. Duration of the contract or time limit for completion

Duration in months: 48 (from the award of the contract)

Section III: Legal, economic, financial and technical information

III.1. Conditions related to the contract

III.1.1. Deposits and guarantees required

III.1.2. Main financing conditions and payment arrangements and/or reference to the relevant provisions governing them

Both fixed price and man-hour rate for supplementary services shall be constant during the 4 year contract period, but may be adjusted annually in relation to increase in the basic amount in the National Insurance.

III.1.3. Legal form to be taken by the group of economic operators to whom the contract is to be awarded

III.1.4. Contract performance conditions

The performance of the contract is subject to particular conditions: no

III.2. Conditions for participation

III.2.1. Suitability to pursue the professional activity, including requirements relating to enrolment on professional or trade registers

List and brief description of conditions: (1) Company registration certificate.

(2) Evidence of enrolment on the professional or trade register, as required by national law, in the country where the company is established

(3) Value added tax certificate (National requirement)

(4) Company tax certificate (National requirement)

(5) Self-declaration in compliance with Appendix 2 (HSE) of the Norwegian procurement regulations (National requirement)

(6) Other documentation required (please state below)

The supplier shall have settled conditions in relation to payment of taxes and VAT.

The supplier shall have an efficient HSE system.

The supplier shall be a legally established company.

III.2.2. Economic and financial ability

List and brief description of conditions: (1) Other documentation required (please state below)
Annual accounts for the most recent fiscal year.

Credit appraisal/rating not older than 1 year based on the most recent accounting figures. The rating shall be carried out by a publicly approved credit rating agency and not be lower than D&B rating A or equivalent.

Minimum level(s) of standards possibly required: The supplier shall have sufficient financial capacity to carry out the assignment/meet the contractual obligations.

III.2.3. Technical and professional ability

List and brief description of conditions:

(1) Other documentation required (please state below)

The supplier shall present a list of the principal, relevant deliveries for the previous 5 years, including information of values, dates and recipients.

Statement on how the assignment will be planned and executed.

Estimated consumption of time for the various competence levels in the auditing team.

Overview of CVs with description of formal education and work experience for partner(s) as well as the remaining executive resources in the auditing team which may be relevant for execution of the assignment. The Awarding Authority requests 2 references for each key person.

Minimum level(s) of standards possibly required:

The tenderer shall have experience from corresponding assignments. Corresponding assignments are defined as companies with:

Consolidated accounts/settlements,

Equity capital method,

Property activities,

VAT/tax,

Public sector activities/ subsidy administration.

The tenderer shall have sufficient implementation ability and capacity.

The tenderer shall have the necessary competence for carrying out the assignment.

III.2.4. Information about reserved contracts

III.3. Conditions specific to services contracts

III.3.1. Information about a particular profession

Execution of the service is reserved to a particular profession: yes

Reference to the relevant law, regulation or administrative provision: The auditor shall have approval as certified public accountant.

III.3.2. Information about staff responsible for the performance of the contract

Obligation to indicate the names and professional qualifications of the staff assigned to performing the contract: yes

Section IV: Procedure

IV.1. Type of procedure

IV.1.1. Type of procedure

Open

IV.1.2. Information about the limits on the number of candidates to be invited

IV.1.3. Information about reduction of the number of solutions or tenders during negotiation or dialogue

IV.2. Award criteria

IV.2.1. Award criteria

The most economically advantageous tender in terms of Price is not the only award criterion and all criteria are stated only in the procurement documents

IV.2.2. Information about electronic auction

An electronic auction will be used: no

IV.3. Administrative information

IV.3.1. File reference number attributed by the contracting authority

IV.3.2. Previous publication concerning this procedure

IV.3.3. Conditions for obtaining specifications and additional documents or descriptive document

IV.3.4. Time limit for receipt of tenders or requests to participate

3.9.2012 - 12:00

IV.3.5. Estimated date of dispatch of invitations to tender or to participate to selected candidates

IV.3.6. Languages in which tenders or requests to participate may be submitted

Other: Norwegian.

IV.3.7. Minimum time frame during which the tenderer must maintain the tender

until: 1.11.2012

IV.3.8. Conditions for opening of tenders

Section VI: Complementary information

VI.1. Information about recurrence

VI.2. Information about European Union funds

VI.3. Additional information

(NT Ref:263024).

VI.4. Procedures for review

VI.4.1. Review body

VI.4.2. Review procedure

VI.4.3. Service from which information about the review procedure may be obtained

VI.5. Date of dispatch of this notice

6.7.2012